888 Sample Agency

Agency's administrator's statement.

Agencies may enter up to 30,000 characters in the text field for the Administrator Statement.

Please make sure to include the organizational chart and certification of dual submission.

Budget Overview - Biennial Amounts

90th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Rider appropriations for historical years are included in the strategy amounts.

888 Sample Agency

Appropriation Years: 2028-29

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2026-27	2028-29	2026-27	2028-29	2026-27	2028-29	2026-27	2028-29	2026-27	2028-29	2028-29
Goal: 1. Protect and Ensure the Fair Treatment of Consumers											
1.1.1. Operations, Education, And Outreach			49,899,974	17,353,022			215,075	215,340	50,115,049	17,568,362	1,885,412
1.1.2. Texassure							10,147,504	10,147,504	10,147,504	10,147,504	2,000,000
1.1.3. Texas.Gov	6,200	6,200	982,200	982,200					988,400	988,400	
Total, Goal	**6,200**	**6,200**	**50,882,174**	**18,335,222**			**10,362,579**	**10,362,844**	**61,250,953**	**28,704,266**	**3,885,412**
Goal: 2. A Competitive and Stable Insurance Market											
2.1.1. Industry Solvency Regulation			12,661,774	14,274,640			4,125		12,665,899	14,274,640	2,092,520
2.2.1. Property & Casualty Regulation			15,482,792	16,134,508					15,482,792	16,134,508	2,085,653
2.2.2. Life & Health Regulation			11,326,419	12,418,530					11,326,419	12,418,530	219,240
2.3.1. Legal Review & Enforcement			15,221,248	15,717,384			11,398		15,232,646	15,717,384	3,956,666
2.3.2. Insurance Fraud			8,737,948	8,946,754					8,737,948	8,946,754	2,622,684
2.4.1. Three-Share Programs			135,731	139,302			7,601,375		7,737,106	139,302	
Total, Goal			**63,565,912**	**67,631,118**			**7,616,898**		**71,182,810**	**67,631,118**	**10,976,763**
Goal: 3. Reduce Loss of Life & Property Due to Fire											
3.1.1. Fire Marshal			10,633,535	10,734,398			1,361		10,634,896	10,734,398	3,491,232
Total, Goal			**10,633,535**	**10,734,398**			**1,361**		**10,634,896**	**10,734,398**	**3,491,232**
Goal: 4. Effectively Regulate the Texas Workers' Compensation System											
4.1.1. Oversight And Compliance			21,164,907	21,745,183			81,425	75,700	21,246,332	21,820,883	
4.1.2. Dispute Resolution			20,362,363	20,674,544			160,772	94,000	20,523,135	20,768,544	1,590,226
4.1.3. Subsequent Injury Fund Admin			18,206,314	18,240,804					18,206,314	18,240,804	
4.1.4. Workers Compensation Fraud			2,332,349	2,344,524					2,332,349	2,344,524	
4.2.1. Health And Safety Services			3,694,464	3,674,402	4,622,860	4,712,656	12,265		8,329,589	8,387,058	
4.2.2. Customer Service & Information Mgmt			18,053,271	18,448,780			16,498	12,530	18,069,769	18,461,310	1,097,040
Total, Goal			**83,813,668**	**85,128,237**	**4,622,860**	**4,712,656**	**270,960**	**182,230**	**88,707,488**	**90,023,123**	**2,687,266**

888 Sample Agency

Appropriation Years: 2028-29

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2026-27	2028-29	2026-27	2028-29	2026-27	2028-29	2026-27	2028-29	2026-27	2028-29	2028-29
Goal: 5. Indirect Administration											
5.1.1. Central Administration	13,210		14,083,864	14,709,694			76,000	76,000	14,173,074	14,785,694	
5.1.2. Information Resources			36,966,443	40,722,122					36,966,443	40,722,122	11,580,458
5.1.3. Other Support Services	546,112	546,112	9,884,001	10,407,050					10,430,113	10,953,162	
Total, Goal	**559,322**	**546,112**	**60,934,308**	**65,838,866**			**76,000**	**76,000**	**61,569,630**	**66,460,978**	**11,580,458**
Goal: 6. Regulatory Response											
6.1.1. Contingency Regulatory Response			4,400,000						4,400,000		4,400,000
Total, Goal			**4,400,000**						**4,400,000**		**4,400,000**
Total, Agency	**565,522**	**552,312**	**274,229,597**	**247,667,841**	**4,622,860**	**4,712,656**	**18,327,798**	**10,621,074**	**297,745,777**	**263,553,883**	**37,021,131**
Total FTEs									**1,170.5**	**1,181.3**	**119.0**

888 Sample Agency

Goal / *Objective* / STRATEGY	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
1 Protect and Ensure the Fair Treatment of Consumers					
1 *High-Quality Information and Services to stakeholders*					
1 OPERATIONS, EDUCATION, AND OUTREACH	9,183,141	11,002,831	39,112,218	8,784,181	8,784,181
2 TEXASSURE	2,471,990	3,073,752	7,073,752	5,073,752	5,073,752
3 TEXAS.GOV	517,619	494,200	494,200	494,200	494,200
TOTAL, GOAL 1	**$12,172,750**	**$14,570,783**	**$46,680,170**	**$14,352,133**	**$14,352,133**
2 A Competitive and Stable Insurance Market					
1 *Regulate Insurance Industry Solvency*					
1 INDUSTRY SOLVENCY REGULATION	5,506,481	6,007,578	6,658,321	7,137,320	7,137,320
2 *Efficiently Regulate P&C/L&H Rates, Forms, Programs, And Networks*					
1 PROPERTY & CASUALTY REGULATION	6,534,982	7,345,481	8,137,311	8,067,254	8,067,254
2 LIFE & HEALTH REGULATION	4,823,962	5,369,256	5,957,163	6,209,265	6,209,265
3 *Compliance with Statutes and Rules*					

888 Sample Agency

Goal / *Objective* / STRATEGY	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
1 LEGAL REVIEW & ENFORCEMENT	6,306,134	7,036,387	8,196,259	7,858,692	7,858,692
2 INSURANCE FRAUD	3,765,519	4,139,213	4,598,735	4,473,377	4,473,377
4 *Administrative Innovative Insurance Initiatives*					
1 THREE-SHARE PROGRAMS	1,913,285	2,340,121	5,396,985	69,651	69,651
TOTAL, GOAL 2	**$28,850,363**	**$32,238,036**	**$38,944,774**	**$33,815,559**	**$33,815,559**
3 Reduce Loss of Life & Property Due to Fire					
1 *Protect the Public from Loss of Life and Property due to fire*					
1 FIRE MARSHAL	5,195,844	5,276,150	5,358,746	5,364,699	5,369,699
TOTAL, GOAL 3	**$5,195,844**	**$5,276,150**	**$5,358,746**	**$5,364,699**	**$5,369,699**
4 Effectively Regulate the Texas Workers' Compensation System					
1 *Ensure Appropriate Delivery of Workers' Compensation Benefits*					
1 OVERSIGHT AND COMPLIANCE	8,159,926	10,109,986	11,136,346	10,934,654	10,886,229
2 DISPUTE RESOLUTION	10,531,075	9,773,985	10,749,150	10,384,272	10,384,272

888 Sample Agency

Goal / *Objective* / STRATEGY	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
3 SUBSEQUENT INJURY FUND ADMIN	9,674,999	9,091,484	9,114,830	9,120,402	9,120,402
4 WORKERS COMPENSATION FRAUD	1,054,867	1,118,098	1,214,251	1,172,262	1,172,262
2 *Ensure Workers' Comp System Participants are Educated and Informed*					
1 HEALTH AND SAFETY SERVICES	3,696,130	3,866,499	4,463,090	4,193,529	4,193,529
2 CUSTOMER SERVICE & INFORMATION MGMT	7,920,565	8,558,577	9,511,192	9,230,655	9,230,655
TOTAL, GOAL 4	**$41,037,562**	**$42,518,629**	**$46,188,859**	**$45,035,774**	**$44,987,349**
5 Indirect Administration					
1 *Indirect Administration*					
1 CENTRAL ADMINISTRATION	6,274,250	6,652,358	7,520,716	7,392,847	7,392,847
2 INFORMATION RESOURCES	16,526,842	17,852,758	19,113,685	20,355,760	20,366,362
3 OTHER SUPPORT SERVICES	5,466,313	5,010,003	5,420,110	5,461,948	5,491,214
TOTAL, GOAL 5	**$28,267,405**	**$29,515,119**	**$32,054,511**	**$33,210,555**	**$33,250,423**

888 Sample Agency

Goal / *Objective* / STRATEGY	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
6 Regulatory Response					
1 *Regulatory Response*					
1 CONTINGENCY REGULATORY RESPONSE	0	2,200,000	2,200,000	0	0
TOTAL, GOAL 6	**$0**	**$2,200,000**	**$2,200,000**	**$0**	**$0**
TOTAL, AGENCY STRATEGY REQUEST	**$115,523,924**	**$126,318,717**	**$171,427,060**	**$131,778,720**	**$131,775,163**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				**$0**	**$0**
GRAND TOTAL, AGENCY REQUEST	**$115,523,924**	**$126,318,717**	**$171,427,060**	**$131,778,720**	**$131,775,163**

888 Sample Agency

Goal / *Objective* / STRATEGY	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	355,156	280,529	284,993	276,156	276,156
SUBTOTAL	**$355,156**	**$280,529**	**$284,993**	**$276,156**	**$276,156**
General Revenue Dedicated Funds:					
36 Dept Ins Operating Acct	97,518,515	109,149,853	147,328,360	114,960,007	114,956,450
5101 Subsequent Injury Fund	9,469,615	8,875,692	8,875,692	8,875,692	8,875,692
SUBTOTAL	**$106,988,130**	**$118,025,545**	**$156,204,052**	**$123,835,699**	**$123,832,142**
Federal Funds:					
555 Federal Funds	2,255,793	2,311,430	2,311,430	2,356,328	2,356,328
SUBTOTAL	**$2,255,793**	**$2,311,430**	**$2,311,430**	**$2,356,328**	**$2,356,328**
Other Funds:					
161 TexasSure Fund	2,471,990	3,073,752	7,073,752	5,073,752	5,073,752
666 Appropriated Receipts	3,414,855	2,589,461	5,514,833	198,785	198,785
777 Interagency Contracts	38,000	38,000	38,000	38,000	38,000
SUBTOTAL	**$5,924,845**	**$5,701,213**	**$12,626,585**	**$5,310,537**	**$5,310,537**
TOTAL, METHOD OF FINANCING	**$115,523,924**	**$126,318,717**	**$171,427,060**	**$131,778,720**	**$131,775,163**

*Rider appropriations for the historical years are included in the strategy amounts.

Total amounts should match the Summary of Base Request by Method of Finance report.

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
GENERAL REVENUE					
1 General Revenue Fund					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	$229,806	$0	$0	$0	$0
Regular Appropriations from MOF Table (2026-27 GAA)	$0	$280,529	$284,993	$0	$0
Regular Appropriations from MOF Table (2028-29 GAA)	$0	$0	$0	$276,156	$276,156
RIDER APPROPRIATION					
Art IX, Sec 13.10, Earned Federal Funds (2024-25 GAA)	$125,350	$0	$0	$0	$0
TOTAL, General Revenue Fund	**$355,156**	**$280,529**	**$284,993**	**$276,156**	**$276,156**
TOTAL, ALL GENERAL REVENUE	**$355,156**	**$280,529**	**$284,993**	**$276,156**	**$276,156**

Entry should match **Conference Committee Report**, House Bill 1, Eighty-eighth Legislature, Regular Session, 2023.

Entry should match **Conference Committee Report**, Senate Bill 1, Eighty-ninth Legislature, Regular Session, 2025.

ABEST supplies standard descriptions for certain commonly used appropriation items.

GENERAL REVENUE FUND - DEDICATED

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
GENERAL REVENUE FUND - DEDICATED					
36 GR Dedicated - Texas Department of Insurance Operating Fund Account No. 036					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	$100,044,694	$0	$0	$0	$0
Regular Appropriations from MOF Table (2026-27 GAA)	$0	$111,383,092	$116,080,340	$0	$0
Regular Appropriations from MOF Table (2028-29 GAA)	$0	$0	$0	$114,960,007	$114,956,450
RIDER APPROPRIATION					
Art VIII- Rider 18- Agent and Adjuster Licensing Fee Collections (2024-25 GAA)	$9,272,289	$0	$0	$0	$0
Art IX, Sec 9.05, Texas.gov Project: Occupational Licenses (2024-25 GAA)	$118,719	$0	$0	$0	$0
Art IX, Sec. 17.46 - Appn for Law Enf. Officer Salary Increase (2024-25 GAA)	$245,343	$0	$0	$0	$0

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
GENERAL REVENUE FUND - DEDICATED					
TRANSFERS					
SB 30, 88th Leg, Regular Session	$676,354	$0	$0	$0	$0
Comments: Transfer of funds from CPA to fund 5% salary increase for July and August 2023					
SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS					
88th Leg, SB 30, Sec 9.02 (26) MOTOR VEHICLE PURCHASE	$450,000	$0	$0	$0	$0
Comments: Supplemental for Vehicle purchases					
LAPSED APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	$(11,261,594)	$0	$0	$0	$0
Regular Appropriations from MOF Table (2026-27 GAA)	$0	$(1,227,585)	$0	$0	$0
Comments: Rider 19 - Health Insurance Risk Pool					
Lapse- Art VIII, Rider 20- Regulatory Response Rider					

Please provide comments to explain adjustments.

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
GENERAL REVENUE FUND - DEDICATED					
	$(2,200,000)	$0	$0	$0	$0
Comments: Art VIII - Rider 20- Regulatory Response Rider					
87th Leg, HB2 Sec 35 Information Technology Projects					
	$(2,276,606)	$0	$0	$0	$0
Art VIII - Rider 19 - Health Insurance Risk Pool (GAA 2024-2025)					
	$(1,103,805)	$0	$0	$0	$0
Comments: Lapse Unexpended Balance funds moved from 2024 to 2025					
UNEXPENDED BALANCES AUTHORITY					
Art IX, Sec 14.03(i), Capital Budget UB (2024-25 GAA)					
	$1,788,959	$0	$0	$0	$0
Comments: Unexpended Balance from 2024 to 2025					
Art VIII- Rider 11- 5% UB					
	$5,074,694	$0	$0	$0	$0
Comments: Unexpended Balance from 2024 to 2025					
87th Leg, HB2 Sec 35 Information Technology Projects UB					

Check that applicable appropriations are classified as Unexpended Balances rather than Rider Appropriations.

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
GENERAL REVENUE FUND - DEDICATED					
	$4,907,333	$0	$0	$0	$0
Art VIII, Rider 9- Unexpended Balance (p. VIII-20 of 2026-27 GAA)					
	$0	$(3,448,020)	$3,448,020	$0	$0
Comments: Projected Unexpended Balance from 2026 to 2027					
88th Leg, SB 30, Sec 9.02 (26) MOTOR VEHICLE PURCHASE (2026-2027 GAA)					
	$0	$(450,000)	$450,000	$0	$0
Comments: Unexpended Balance from 2026 to 2027					
Art VIII- Rider 18- Agent and Adjuster Licensing Fee Collections UB (2024-25 GAA)					
	$20,920,696	$0	$0	$0	$0
Comments: Unexpended Balance from 2024 to 2025					
Art VIII- Rider 18- Agent and Adjuster Licensing Fee Collections UB (2026-27 GAA)					
	$0	$(28,564,781)	$28,564,781	$0	$0
Comments: Unexpended Balance from 2026 to 2027					

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
GENERAL REVENUE FUND - DEDICATED					
Comments: Projected Unexpended Balance from 2026 to 2027					
Art VIII- Rider 19- Health Insurance Risk Pool UB (2024-25 GAA)	$1,103,805	$0	$0	$0	$0
Comments: Unexpended Balance from 2024 to 2025					
TOTAL, GR Dedicated - Texas Department of Insurance Operating Fund Account No. 036	**$128,983,405**	**$77,692,716**	**$148,543,141**	**$114,960,007**	**$114,956,450**
5101 GR Dedicated - Subsequent Injury Account No. 5101					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	$7,672,692	$0	$0	$0	$0
Regular Appropriations from MOF Table (2026-27 GAA)	$0	$8,875,692	$8,875,692	$0	$0
Regular Appropriations from MOF Table (2028-29 GAA)	$0	$0	$0	$8,875,692	$8,875,692
RIDER APPROPRIATION					

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
GENERAL REVENUE FUND - DEDICATED					
Art VIII, Rider 12- SIF Additional Appropriation	$2,200,000	$0	$0	$0	$0
LAPSED APPROPRIATIONS					
Article VIII, Rider 12- SIF Additional Appropriation	$(403,077)	$0	$0	$0	$0
TOTAL, GR Dedicated - Subsequent Injury Account No. 5101	**$9,469,615**	**$8,875,692**	**$8,875,692**	**$8,875,692**	**$8,875,692**
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	**$106,988,130**	**$118,025,545**	**$156,204,052**	**$123,835,699**	**$123,832,142**
TOTAL, GR & GR-DEDICATED FUNDS	**$107,343,286**	**$118,306,074**	**$156,489,045**	**$124,111,855**	**$124,108,298**
FEDERAL FUNDS					
555 Federal Funds					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	$2,255,793	$0	$0	$0	$0
Regular Appropriations from MOF Table (2026-27 GAA)	$0	$2,311,430	$2,311,430	$0	$0

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
FEDERAL FUNDS					
Regular Appropriations from MOF Table (2028-29 GAA)	$0	$0	$0	$2,356,328	$2,356,328
TOTAL, Federal Funds	**$2,255,793**	**$2,311,430**	**$2,311,430**	**$2,356,328**	**$2,356,328**
TOTAL, ALL FEDERAL FUNDS	**$2,255,793**	**$2,311,430**	**$2,311,430**	**$2,356,328**	**$2,356,328**
OTHER FUNDS					
161 TexasSure Fund No. 161					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	$5,073,752	$0	$0	$0	$0
Regular Appropriations from MOF Table (2026-27 GAA)	$0	$5,073,752	$5,073,752	$0	$0
Regular Appropriations from MOF Table (2028-29 GAA)	$0	$0	$0	$5,073,752	$5,073,752
LAPSED APPROPRIATIONS					

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
OTHER FUNDS					
Regular Appropriations from MOF Table (2024-25 GAA)	$(4,704,509)	$0	$0	$0	$0
UNEXPENDED BALANCES AUTHORITY					
Art IX, Sec 14.03(i), Capital Budget UB (2024-25 GAA)	$2,102,747	$0	$0	$0	$0
Art IX, Sec 14.03(i), Capital Budget UB (2026-27 GAA)	$0	$(2,000,000)	$2,000,000	$0	$0
TOTAL, TexasSure Fund No. 161	**$2,471,990**	**$3,073,752**	**$7,073,752**	**$5,073,752**	**$5,073,752**
329 Healthy Texas Small Employer Premium Stabilization Fund					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	$29,052,524	$0	$0	$0	$0

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
OTHER FUNDS					
UNEXPENDED BALANCES AUTHORITY					
Art VIII - Rider 19 - Health Insurance Risk Pool (GAA 2024-2025)	$12,000,000	$0	$0	$0	$0
TOTAL, Healthy Texas Small Employer Premium Stabilization Fund	**$41,052,524**	**$0**	**$0**	**$0**	**$0**
666 Appropriated Receipts					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	$276,525	$0	$0	$0	$0
Regular Appropriations from MOF Table (2026-27 GAA)	$0	$189,340	$189,340	$0	$0
Regular Appropriations from MOF Table (2028-29 GAA)	$0	$0	$0	$198,785	$198,785
RIDER APPROPRIATION					
Art VIII- Rider 13- Three Share Premium Assistance Program (2024-2025 GAA)	$2,250,000	$0	$0	$0	$0

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
OTHER FUNDS					
Art IX, Sec 8.02, Reimbursements and Payments (2024-25 GAA)	$1,276,994	$0	$0	$0	$0
Art IX, Sec 8.03, Surplus Property (2024-25 GAA)	$5,034	$0	$0	$0	$0
Art IX, Sec 8.02, Reimbursements and Payments (2026-27 GAA)	$0	$29,623	$0	$0	$0
Comments: Third Party Reimbursements					
Art IX, Sec 8.07, Seminars and Conferences (2024-25 GAA)	$59,961	$0	$0	$0	$0
Comments: Appropriation of collections in 2025 - reverse $335 to correct AY					
Art IX, Sec 8.07, Seminars and Conferences (2026-27 GAA)	$0	$55,831	$0	$0	$0
Comments: Appropriation of collections in 2026					

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
OTHER FUNDS					
Art VIII- Rider 11- Three-Share Premium Assistance Program (2026-2027 GAA)	$0	$2,250,000	$0	$0	$0
LAPSED APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	$(111,654)	$0	$0	$0	$0
UNEXPENDED BALANCES AUTHORITY					
Art VIII- Rider 13- Three Share Premium Assistance Program (2024-2025 GAA)	$4,957,701	$0	$0	$0	$0
Comments: Unexpended Balance from 2024 to 2025					
Art VIII- Rider 13- Three Share Premium Assistance Program (2026-2027 GAA)	$0	$(5,351,375)	$5,351,375	$0	$0
Comments: Unexpended Balance from 2026 to 2027					
Art IX, Sec. 8.07- Seminars and Conferences	$90,454	$0	$0	$0	$0
Comments: Unexpended Balance from 2024 to 2025					

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
OTHER FUNDS					
Art IX, Sec. 8.07- Seminars and Conferences	$0	$(38,785)	$38,785	$0	$0
Comments: Unexpended Balance from 2026 to 2027					
Art VIII- Rider 11- Three-Share Premium Assistance Program (2026-2027 GAA)	$0	$(5,325,493)	$5,325,493	$0	$0
TOTAL, Appropriated Receipts	**$3,414,855**	**$2,589,461**	**$5,514,833**	**$198,785**	**$198,785**
777 Interagency Contracts					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2026-27 GAA)	$0	$38,000	$38,000	$0	$0
Regular Appropriations from MOF Table (2028-29 GAA)	$0	$0	$0	$38,000	$38,000
RIDER APPROPRIATION					
Art IX, Sec. 8.02- Third Party Reimbursements- Other	$38,000	$0	$0	$0	$0

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
OTHER FUNDS					
TOTAL, Interagency Contracts	**$38,000**	**$38,000**	**$38,000**	**$38,000**	**$38,000**
TOTAL, ALL OTHER FUNDS	**$5,924,845**	**$5,701,213**	**$12,626,585**	**$5,310,537**	**$5,310,537**
GRAND TOTAL	**$115,523,924**	**$126,318,717**	**$171,427,060**	**$131,778,720**	**$131,775,163**

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2024-25 GAA)	1,262.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2026-27 GAA)	0.0	1,221.3	1,221.3	0.0	0.0
Regular Appropriations from MOF Table (2028-29 GAA)	0.0	0.0	0.0	1,181.3	1,181.3
LAPSED APPROPRIATIONS					
Art. VIII,p. VIII-22 Rider 19, Contingency Appropriation: Health Insurance Pool (2024-25 GAA)	(12.0)	0.0	0.0	0.0	0.0
Comments: Contingency Appropriation: Health Insurance Risk Pool does not exist in the 88th GAA					
Art VIII, p. VIII 22-23 Rider 20, Contingency Appropriation: State Regulatory Response (2024-25 GAA)	(40.0)	0.0	0.0	0.0	0.0
Art VIII, p. VIII 21-22 Rider 15, Contingency Appropriation: State Regulatory Response (2026-27 GAA)	0.0	(40.0)	(40.0)	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Regular Appropriations from MOF Table (2024-25 GAA)	(134.1)	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2026-27 GAA)	0.0	(57.4)	(10.8)	0.0	0.0

Entry should match **Conference Committee Report**, House Bill 1, Eighty-eighth Legislature, Regular Session, 2023.

Entry should match **Conference Committee Report**, Senate Bill 1, Eighty-ninth Legislature, Regular Session, 2025.

Agency code: **888** Agency name: **Sample Agency**

METHOD OF FINANCING	Exp 2025	Est 2026	Bud 2027	Req 2028	Req 2029
TOTAL, ADJUSTED FTES	**1,075.9**	**1,123.9**	**1,170.5**	**1,181.3**	**1,181.3**

NUMBER OF 100% FEDERALLY FUNDED FTEs

The number of 100 percent federally funded FTEs describe a subset of the FTE total above. They are not in addition to that total.

2.C. Summary of Base Request by Object of Expense

90th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

888 Sample Agency

OBJECT OF EXPENSE	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
1001 SALARIES AND WAGES	$72,964,334	$80,174,583	$88,814,954	$87,976,771	$87,976,771
1002 OTHER PERSONNEL COSTS	$4,406,939	$1,949,277	$2,554,642	$2,221,350	$2,221,350
2001 PROFESSIONAL FEES AND SERVICES	$12,821,176	$16,090,594	$18,731,899	$18,575,344	$18,526,919
2002 FUELS AND LUBRICANTS	$145,485	$157,387	$155,950	$195,300	$195,300
2003 CONSUMABLE SUPPLIES	$106,260	$272,535	$229,623	$229,623	$229,623
2004 UTILITIES	$222,343	$281,929	$240,784	$244,220	$244,220
2005 TRAVEL	$762,012	$1,088,558	$1,235,762	$946,157	$946,157
2006 RENT - BUILDING	$1,862,654	$1,756,376	$1,828,016	$1,867,304	$1,896,570
2007 RENT - MACHINE AND OTHER	$429,869	$1,767,709	$541,549	$548,300	$548,300
2008 DEBT SERVICE	$0	$0	$0	$0	$0
2009 OTHER OPERATING EXPENSE	$17,786,837	$19,394,047	$49,768,388	$18,974,351	$18,989,953
4000 GRANTS	$1,856,326	$2,275,882	$5,325,493	$0	$0
5000 CAPITAL EXPENDITURES	$2,159,689	$1,109,840	$2,000,000	$0	$0
OOE Total (Excluding Riders)	**$115,523,924**	**$126,318,717**	**$171,427,060**	**$131,778,720**	**$131,775,163**
OOE Total (Riders)					
Grand Total	**$115,523,924**	**$126,318,717**	**$171,427,060**	**$131,778,720**	**$131,775,163**

Total amounts should match the Summary of Base Request by Strategy and Method of Finance reports.

888 Sample Agency

Goal/ *Objective* / **Outcome**	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
1 Protect and Ensure the Fair Treatment of Consumers					
1 High-Quality Information and Services to stakeholders					
KEY 1 % of Calls Answered by the TDI Consumer Help Line Call Center	95.70%	97.34%	97.34%	95.00%	95.00%
2 Average Number of Dollars Returned to Consumers, Per Complaint	2,928.10	3,549.57	3,000.00	3,000.00	3,000.00
KEY 3 Percent of Continuing Education Filings Completed within Ten Days	99.70%	100.00%	99.00%	95.00%	95.00%
KEY 4 Percent of Agent and Adjuster Applications Completed within Seven Days	99.70%	99.91%	99.00%	95.00%	95.00%
5 Percent of Licensees Who Renew Online	99.90%	99.86%	99.00%	95.00%	95.00%
KEY 6 % Autos w/Personal or Comm. Liability Insurance	89.70%	89.00%	89.00%	90.00%	90.00%
2 A Competitive and Stable Insurance Market					
1 Regulate Insurance Industry Solvency					
1 Percent of Identified Companies Reviewed	96.80%	98.00%	98.00%	98.00%	98.00%
2 Percent of Company, TPA and PF License Apps Completed within 60 Days	100.00%	98.00%	98.00%	95.00%	95.00%
2 Efficiently Regulate P&C/L&H Rates, Forms, Programs, And Networks					
KEY 1 Percent of Statutory Rate and Form Filings Completed within 90 Days	93.10%	92.90%	87.00%	87.00%	87.00%
KEY 2 Percent Personal Auto/Res Property Form Filings Completed in 60 Days	90.70%	71.20%	87.00%	87.00%	87.00%
3 Compliance with Statutes and Rules					
1 Percent of Enforcement Cases Concluded with Action within 365 Days	72.20%	78.00%	60.00%	60.00%	60.00%

888 Sample Agency

Goal/ *Objective* / **Outcome**	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
3 Reduce Loss of Life & Property Due to Fire					
1 Protect the Public from Loss of Life and Property due to fire					
KEY 1 % of Fire Safety Registrations, Licenses, Permits Issued w/in 20 Days					
	99.40%	99.00%	99.00%	99.00%	99.00%
4 Effectively Regulate the Texas Workers' Compensation System					
1 Ensure Appropriate Delivery of Workers' Compensation Benefits					
1 % of WC Enforcement Cases Concluded within 365 Days					
	91.00%	96.00%	90.00%	70.00%	70.00%
KEY 2 % of Med Fee Disputes Resolved or Upheld Upon Appeal					
	100.00%	100.00%	100.00%	95.00%	95.00%
3 Percent of Workers’ Comp Insurance Fraud Cases Resolved					
	7.80%	5.00%	5.00%	5.00%	5.00%
2 Ensure Workers' Comp System Participants are Educated and Informed					
KEY 1 Percent of TIBs Recipients Released to Work within 90 Days of Injury					
	59.80%	62.35%	62.35%	54.00%	54.00%

Agency code: **888** Agency name: **Sample Agency**

Priority	Item	2028 GR and GR/GR Dedicated	2028 All Funds	2028 FTEs	2029 GR and GR Dedicated	2029 All Funds	2029 FTEs	Biennium GR and GR Dedicated	Biennium All Funds
1	Salary Increases	$890,820	$890,820		$1,731,420	$1,731,420		$2,622,240	$2,622,240
2	DWC Salary Increases	$795,113	$795,113		$795,113	$795,113		$1,590,226	$1,590,226
3	Insurance FTE Increases	$6,211,736	$6,211,736	73.0	$6,102,233	$6,102,233	73.0	$12,313,969	$12,313,969
4	Schedule C	$895,766	$895,766		$895,766	$895,766		$1,791,532	$1,791,532
5	DWC FTE Increases	$553,020	$553,020	6.0	$544,020	$544,020	6.0	$1,097,040	$1,097,040
6	Vehicle Purchases	$727,500	$727,500		$387,500	$387,500		$1,115,000	$1,115,000
7	SFMO Operations	$877,700	$877,700		$297,000	$297,000		$1,174,700	$1,174,700
8	Software Modernization	$1,600,000	$1,600,000		$850,000	$850,000		$2,450,000	$2,450,000
9	Texas Sure		$1,000,000			$1,000,000			$2,000,000
10	Data Center	$2,908,522	$2,908,522		$3,557,902	$3,557,902		$6,466,424	$6,466,424
11	Regulatory Response Rider	$2,200,000	$2,200,000	40.0	$2,200,000	$2,200,000	40.0	$4,400,000	$4,400,000
Total, Exceptional Items Request		**$17,660,177**	**$18,660,177**	**119.0**	**$17,360,954**	**$18,360,954**	**119.0**	**$35,021,131**	**$37,021,131**
Method of Financing									
	General Revenue								
	General Revenue - Dedicated	17,660,177	17,660,177		17,360,954	17,360,954		35,021,131	35,021,131
	Federal Funds								
	Other Funds		1,000,000			1,000,000			2,000,000
		$17,660,177	**$18,660,177**		**$17,360,954**	**$18,360,954**		**$35,021,131**	**$37,021,131**
Full Time Equivalent Positions				**119.0**			**119.0**		
Number of 100% Federally Funded FTEs									

Agency code: **888** Agency name: **Sample Agency**

Goal/*Objective*/**STRATEGY**	Base 2028	Base 2029	Exceptional 2028	Exceptional 2029	Total Request 2028	Total Request 2029
1 Protect and Ensure the Fair Treatment of Consumers						
1 *High-Quality Information and Services to stakeholders*						
1 OPERATIONS, EDUCATION, AND OUTREACH	$8,784,181	$8,784,181	$954,706	$930,706	$9,738,887	$9,714,887
2 TEXASSURE	5,073,752	5,073,752	1,000,000	1,000,000	6,073,752	6,073,752
3 TEXAS.GOV	494,200	494,200	0	0	494,200	494,200
TOTAL, GOAL 1	**$14,352,133**	**$14,352,133**	**$1,954,706**	**$1,930,706**	**$16,306,839**	**$16,282,839**
2 A Competitive and Stable Insurance Market						
1 *Regulate Insurance Industry Solvency*						
1 INDUSTRY SOLVENCY REGULATION	7,137,320	7,137,320	1,056,010	1,036,510	8,193,330	8,173,830
2 *Efficiently Regulate P&C/L&H Rates, Forms, Programs, And Network*						
1 PROPERTY & CASUALTY REGULATION	8,067,254	8,067,254	1,007,728	1,077,925	9,074,982	9,145,179
2 LIFE & HEALTH REGULATION	6,209,265	6,209,265	109,620	109,620	6,318,885	6,318,885
3 *Compliance with Statutes and Rules*						
1 LEGAL REVIEW & ENFORCEMENT	7,858,692	7,858,692	1,646,683	2,309,983	9,505,375	10,168,675
2 INSURANCE FRAUD	4,473,377	4,473,377	1,450,292	1,172,392	5,923,669	5,645,769
4 *Administrative Innovative Insurance Initiatives*						
1 THREE-SHARE PROGRAMS	69,651	69,651	0	0	69,651	69,651
TOTAL, GOAL 2	**$33,815,559**	**$33,815,559**	**$5,270,333**	**$5,706,430**	**$39,085,892**	**$39,521,989**
3 Reduce Loss of Life & Property Due to Fire						
1 *Protect the Public from Loss of Life and Property due to fire*						
1 FIRE MARSHAL	5,364,699	5,369,699	2,035,966	1,455,266	7,400,665	6,824,965
TOTAL, GOAL 3	**$5,364,699**	**$5,369,699**	**$2,035,966**	**$1,455,266**	**$7,400,665**	**$6,824,965**

Agency code: **888** Agency name: **Sample Agency**

Goal/*Objective*/**STRATEGY**	Base 2028	Base 2029	Exceptional 2028	Exceptional 2029	Total Request 2028	Total Request 2029
4 Effectively Regulate the Texas Workers' Compensation System						
1 *Ensure Appropriate Delivery of Workers' Compensation Benefits*						
1 OVERSIGHT AND COMPLIANCE	$10,934,654	$10,886,229	$0	$0	$10,934,654	$10,886,229
2 DISPUTE RESOLUTION	10,384,272	10,384,272	795,113	795,113	11,179,385	11,179,385
3 SUBSEQUENT INJURY FUND ADMIN	9,120,402	9,120,402	0	0	9,120,402	9,120,402
4 WORKERS COMPENSATION FRAUD	1,172,262	1,172,262	0	0	1,172,262	1,172,262
2 *Ensure Workers' Comp System Participants are Educated and Inform*						
1 HEALTH AND SAFETY SERVICES	4,193,529	4,193,529	0	0	4,193,529	4,193,529
2 CUSTOMER SERVICE & INFORMATION MGMT	9,230,655	9,230,655	553,020	544,020	9,783,675	9,774,675
TOTAL, GOAL 4	**$45,035,774**	**$44,987,349**	**$1,348,133**	**$1,339,133**	**$46,383,907**	**$46,326,482**
5 Indirect Administration						
1 *Indirect Administration*						
1 CENTRAL ADMINISTRATION	7,392,847	7,392,847	0	0	7,392,847	7,392,847
2 INFORMATION RESOURCES	20,355,760	20,366,362	5,851,039	5,729,419	26,206,799	26,095,781
3 OTHER SUPPORT SERVICES	5,461,948	5,491,214	0	0	5,461,948	5,491,214
TOTAL, GOAL 5	**$33,210,555**	**$33,250,423**	**$5,851,039**	**$5,729,419**	**$39,061,594**	**$38,979,842**

Agency code: **888** Agency name: **Sample Agency**

Goal/*Objective*/**STRATEGY**	**Base 2028**	**Base 2029**	**Exceptional 2028**	**Exceptional 2029**	**Total Request 2028**	**Total Request 2029**
6 Regulatory Response						
1 *Regulatory Response*						
1 CONTINGENCY REGULATORY RESPONSE	$0	$0	$2,200,000	$2,200,000	$2,200,000	$2,200,000
TOTAL, GOAL 6	**$0**	**$0**	**$2,200,000**	**$2,200,000**	**$2,200,000**	**$2,200,000**
TOTAL, AGENCY STRATEGY REQUEST	**$131,778,720**	**$131,775,163**	**$18,660,177**	**$18,360,954**	**$150,438,897**	**$150,136,117**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	**$131,778,720**	**$131,775,163**	**$18,660,177**	**$18,360,954**	**$150,438,897**	**$150,136,117**

Agency code: **888** Agency name: **Sample Agency**

Goal/*Objective*/**STRATEGY**	**Base 2028**	**Base 2029**	**Exceptional 2028**	**Exceptional 2029**	**Total Request 2028**	**Total Request 2029**
General Revenue Funds:						
1 General Revenue Fund	$276,156	$276,156	$0	$0	$276,156	$276,156
	$276,156	**$276,156**	**$0**	**$0**	**$276,156**	**$276,156**
General Revenue Dedicated Funds:						
36 Dept Ins Operating Acct	114,960,007	114,956,450	17,660,177	17,360,954	132,620,184	132,317,404
5101 Subsequent Injury Fund	8,875,692	8,875,692	0	0	8,875,692	8,875,692
	$123,835,699	**$123,832,142**	**$17,660,177**	**$17,360,954**	**$141,495,876**	**$141,193,096**
Federal Funds:						
555 Federal Funds	2,356,328	2,356,328	0	0	2,356,328	2,356,328
	$2,356,328	**$2,356,328**	**$0**	**$0**	**$2,356,328**	**$2,356,328**
Other Funds:						
161 TexasSure Fund	5,073,752	5,073,752	1,000,000	1,000,000	6,073,752	6,073,752
666 Appropriated Receipts	198,785	198,785	0	0	198,785	198,785
777 Interagency Contracts	38,000	38,000	0	0	38,000	38,000
	$5,310,537	**$5,310,537**	**$1,000,000**	**$1,000,000**	**$6,310,537**	**$6,310,537**
TOTAL, METHOD OF FINANCING	**$131,778,720**	**$131,775,163**	**$18,660,177**	**$18,360,954**	**$150,438,897**	**$150,136,117**
FULL TIME EQUIVALENT POSITIONS	**1,181.3**	**1,181.3**	**119.0**	**119.0**	**1,300.3**	**1,300.3**

Agency code: **888** Agency name: **Agency Sample**

Goal/ *Objective* / **Outcome**

		BL 2028	BL 2029	Excp 2028	Excp 2029	Total Request 2028	Total Request 2029
1	Protect and Ensure the Fair Treatment of Consumers						
1	*High-Quality Information and Services to stakeholders*						
KEY	**1 % of Calls Answered by the TDI Consumer Help Line Call Center**	95.00%	95.00%			95.00%	95.00%
	2 Average Number of Dollars Returned to Consumers, Per Complaint	3,000.00	3,000.00			3,000.00	3,000.00
KEY	**3 Percent of Continuing Education Filings Completed within Ten Days**	95.00%	95.00%			95.00%	95.00%
KEY	**4 Percent of Agent and Adjuster Applications Completed within Seven Days**	95.00%	95.00%			95.00%	95.00%
	5 Percent of Licensees Who Renew Online	95.00%	95.00%			95.00%	95.00%
KEY	**6 % Autos w/Personal or Comm. Liability Insurance**	90.00%	90.00%			90.00%	90.00%
2	A Competitive and Stable Insurance Market						
1	*Regulate Insurance Industry Solvency*						
	1 Percent of Identified Companies Reviewed	98.00%	98.00%			98.00%	98.00%

Agency code: **888** Agency name: **Sample Agency**

Goal/ *Objective* / **Outcome**

		BL 2028	BL 2029	Excp 2028	Excp 2029	Total Request 2028	Total Request 2029
	2 Percent of Company, TPA and PF License Apps Completed within 60 Days						
		95.00%	95.00%			95.00%	95.00%
2	*Efficiently Regulate P&C/L&H Rates, Forms, Programs, And Networks*						
KEY	**1 Percent of Statutory Rate and Form Filings Completed within 90 Days**						
		87.00%	87.00%			87.00%	87.00%
KEY	**2 Percent Personal Auto/Res Property Form Filings Completed in 60 Days**						
		87.00%	87.00%			87.00%	87.00%
3	*Compliance with Statutes and Rules*						
	1 Percent of Enforcement Cases Concluded with Action within 365 Days						
		60.00%	60.00%			60.00%	60.00%
3	Reduce Loss of Life & Property Due to Fire						
1	*Protect the Public from Loss of Life and Property due to fire*						
KEY	**1 % of Fire Safety Registrations, Licenses, Permits Issued w/in 20 Days**						
		99.00%	99.00%			99.00%	99.00%
4	Effectively Regulate the Texas Workers' Compensation System						
1	*Ensure Appropriate Delivery of Workers' Compensation Benefits*						
	1 % of WC Enforcement Cases Concluded within 365 Days						
		70.00%	70.00%			70.00%	70.00%
KEY	**2 % of Med Fee Disputes Resolved or Upheld Upon Appeal**						
		95.00%	95.00%			95.00%	95.00%

Agency code: **888** Agency name: **Sample Agency**

Goal/ *Objective* / **Outcome**	BL 2028	BL 2029	Excp 2028	Excp 2029	Total Request 2028	Total Request 2029
3 Percent of Workers' Comp Insurance Fraud Cases Resolved	5.00%	5.00%			5.00%	5.00%
2 *Ensure Workers' Comp System Participants are Educated and Informed*						
KEY **1 Percent of TIBs Recipients Released to Work within 90 Days of Injury**	54.00%	54.00%			54.00%	54.00%

888 Sample Agency

GOAL: 1 Protect and Ensure the Fair Treatment of Consumers

OBJECTIVE: 1 High-Quality Information and Services to stakeholders — Service Categories:

STRATEGY: 1 Provide Information To Consumers, Resolve Complaints, & License Agents — Service: 17 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
Output Measures:						
KEY 1	Number of Complaints Resolved	17,824.00	18,791.00	18,791.00	17,000.00	17,000.00
Efficiency Measures:						
KEY 1	Average Response Time (in DAYS) to Complaints	43.30	47.50	47.50	40.00	40.00
Explanatory/Input Measures:						
KEY 1	Number of Inquiries Received	130,338.00	136,000.00	134,000.00	132,000.00	132,000.00
Objects of Expense:						
1001	SALARIES AND WAGES	$6,765,988	$7,365,085	$8,095,687	$8,220,117	$8,220,117
1002	OTHER PERSONNEL COSTS	$378,447	$155,883	$227,205	$169,086	$169,086
2001	PROFESSIONAL FEES AND SERVICES	$130,707	$109,094	$13,285	$13,285	$13,285
2003	CONSUMABLE SUPPLIES	$94	$1,500	$1,500	$1,500	$1,500
2004	UTILITIES	$15,186	$6,197	$3,751	$4,412	$4,412
2005	TRAVEL	$19,467	$32,938	$32,138	$42,593	$42,593
2006	RENT - BUILDING	$0	$1,211	$1,500	$1,500	$1,500
2007	RENT - MACHINE AND OTHER	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$1,190,386	$3,330,923	$30,737,152	$331,688	$331,688
5000	CAPITAL EXPENDITURES	$682,866	$0	$0	$0	$0

888 Sample Agency

GOAL: 1 Protect and Ensure the Fair Treatment of Consumers

OBJECTIVE: 1 High-Quality Information and Services to stakeholders — Service Categories:

STRATEGY: 1 Provide Information To Consumers, Resolve Complaints, & License Agents — Service: 17 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
TOTAL, OBJECT OF EXPENSE		**$9,183,141**	**$11,002,831**	**$39,112,218**	**$8,784,181**	**$8,784,181**
Method of Financing:						
36	Dept Ins Operating Acct	$9,080,412	$10,885,981	$39,013,993	$8,676,511	$8,676,511
SUBTOTAL, MOF (GENERAL REVENUE FUNDS -		**$9,080,412**	**$10,885,981**	**$39,013,993**	**$8,676,511**	**$8,676,511**
Method of Financing:						
666	Appropriated Receipts	$102,729	$116,850	$98,225	$107,670	$107,670
SUBTOTAL, MOF (OTHER FUNDS)		**$102,729**	**$116,850**	**$98,225**	**$107,670**	**$107,670**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$8,784,181**	**$8,784,181**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$9,183,141**	**$11,002,831**	**$39,112,218**	**$8,784,181**	**$8,784,181**
FULL TIME EQUIVALENT POSITIONS:		**129.0**	**135.8**	**140.0**	**141.0**	**141.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

888 Sample Agency

GOAL: 1 Protect and Ensure the Fair Treatment of Consumers

OBJECTIVE: 1 High-Quality Information and Services to stakeholders — Service Categories:

STRATEGY: 1 Provide Information To Consumers, Resolve Complaints, & License Agents — Service: 17 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029

The Texas Insurance Code (TIC) directs the Texas Department of Insurance (TDI) to:

- Operate and raise awareness about the agency's Help Line. (TIC 521)
- Develop an educational program about health insurance. (TIC 524)
- Maintain and publicize a website to help consumers make informed decisions about home and auto insurance. (TIC 32.102-103)

TDI maintains a consumer section on its website, develops content and videos, and conducts outreach through news media and social media. TDI maintains HelpInsure.com that allows consumers to compare home and auto rates.

The TWIA ombudsman runs the COAST program as directed by TIC 2210.582. The ombudsman conducts educational outreach events and responds to consumers.

TDI facilitates the resolution of consumer complaints, helps recover valid claims, and oversees the independent dispute resolution system for surprise medical bills. (TIC 521.002, 843.282, 1467.082, 1467.0505, 1467.151, and 1811.204)

TDI also reviews and approves applications and renewals for agents and adjusters. (TIC 4001-4004, 4101)

This strategy supports the agency's goals of modernizing agent and adjuster licensing technology, providing easy-to-understand consumer information, and excellent customer service. It coordinates with various strategies through the technology modernization efforts including 2.3.1, 2.3.2, 4.1.1, and 5.1.2.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

888 Sample Agency

GOAL: 1 Protect and Ensure the Fair Treatment of Consumers

OBJECTIVE: 1 High-Quality Information and Services to stakeholders — Service Categories:

STRATEGY: 1 Provide Information To Consumers, Resolve Complaints, & License Agents — Service: 17 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029

Legislation, market trends, population changes, and the information needs of the public and the industry affect this strategy. Changes in state or federal laws may expand or decrease regulation. Changes in the economy, natural disasters or other catastrophes, market changes, industry compliance, and publicity about insurance issues can lead to more consumer complaints. As insurance companies create more policy types and market conditions change, policymakers and consumers face greater challenges. Policymakers need data and analysis for public policy decisions that affect available products.

Consumers face challenges in selecting policies that most cost-effectively meet their needs. They benefit from TDI's educational materials about policies, coverages, and companies. TDI continues to adapt its consumer resources to meet the needs of Texans.
Internal factors include the increased need for automation and need to use the same technology the industry and consumers use. Market conditions might change rapidly, and TDI must balance the need to provide comprehensive data with the need to provide it quickly.

Changing market conditions also require TDI to manage resources to ensure that data collected, analyzed, and distributed reflects the needs of consumers, legislators, and the industry.

888 Sample Agency

GOAL: 1 Protect and Ensure the Fair Treatment of Consumers

OBJECTIVE: 1 High-Quality Information and Services to stakeholders — Service Categories:

STRATEGY: 1 Provide Information To Consumers, Resolve Complaints, & License Agents — Service: 17 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2026 + Bud 2027)	Baseline Request (BL 2028 + BL 2029)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$50,115,049	$17,568,362	$(32,546,687)	$(26,500,781)	Excess agents license collections for current biennium 2026-2027.
			$(3,982,171)	MOF 36 - Net impact of FY2026-27 biennialized salary adjustments and realignment of funds to address operational needs in other strategies.
			$(2,064,000)	Funds transferred to Strategy E.1.2, for IT projects. Approved in 2025 RTE.
			$265	MOF 666 - Net adjustment for 2026-27 appropriated receipts related to TWIA Grant forecasted for 2028-29.
			$(32,546,687)	**Total of Explanation of Biennial Change**

Please remember that entries under the Explanation of Biennial Change must equal the total Biennial Change for that strategy. Please identify any changes related to the required 3% reductions.

3.B. Rider Revisions and Additions Request

This schedule is provided in electronic format on the LBB's website and should be included in your PDF submission.

Agency Code:	Agency Name:	Prepared By:	Date:	Request Level:
888	Sample Agency	John Doe	06/17/26	Baseline

Current Rider Number	Page Number in 2026-27 GAA	Proposed Rider Language
16	VIII-23	**Captive Insurance Specialist.** Amounts appropriated above to the Department of Insurance of $150,000 in fiscal year ~~2026~~2028 and $150,000 in fiscal year ~~2027~~2029, in General Revenue-Dedicated Texas Department of Insurance Operating Fund 36, in Strategy B.1.1, Industry Solvency Regulation, are for the purpose of retaining, through a competitive application process, a captive insurance specialist to support captive insurance oversight and related activities in the Texas captive insurance market. *Updated year references.*
17	VIII-24	~~**Sunset Contingency.** Funds appropriated above for fiscal year 2025 for the Sample Agency are made contingent on the continuation of the Sample Agency by the Eighty-eighth Legislature, Regular Session, 2023. In the event that the agency is not continued, the funds appropriated above for fiscal year 2024, or as much thereof as may be necessary, are to be used to provide for the phase out of the agency operations.~~ *This rider is not needed in the agency's bill pattern since the agency is no longer under review of the Sunset Advisory Commission.*
NA	NA	**Reimbursement of Advisory Committee Members.** Pursuant to Government Code §2110.004, reimbursement of expenses for advisory committee members, out of funds appropriated above, is limited to the following advisory committees: 1) Texas Technical Advisory Committee; and 2) Continuing Advisory Committee *Add rider providing appropriation authority to reimburse members of the listed advisory committees.*

All appropriating riders should be listed, including riders that do not have any revisions.

Agency Code: 888 Sample Agency

RIDER	STRATEGY	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
14	1 Appropriation: Unexpended Balances 5-1-1 CENTRAL ADMINISTRATION	$0	$0	$0	$110,000	$0
OBJECT OF EXPENSE:						
	2001 PROFESSIONAL FEES AND SERVICES	$0	$0	$0	$100,000	$0
	5000 CAPITAL EXPENDITURES	$0	$0	$0	$10,000	$0
Total, Object of Expense		**$0**	**$0**	**$0**	**$110,000**	**$0**
METHOD OF FINANCING:						
	780 Bond Proceed-Gen Obligat	$0	$0	$0	$110,000	$0
Total, Method of Financing		**$0**	**$0**	**$0**	**$110,000**	**$0**

Description/Justification for continuation of existing riders or proposed new rider

This will provide Unexpended Balances authority for the remaining projects funded with General Obligation Bonds. These projects will include the construction of new buildings (estimated to be $10,000) and the repair or Rehabilitation of existing buildings (estimated to be $100,000).

Agency Code: 888 Sample Agency

RIDER	STRATEGY	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
SUMMARY:						
OBJECT OF EXPENSE TOTAL		**$0**	**$0**	**$0**	**$110,000**	**$0**
METHOD OF FINANCING TOTAL		**$0**	**$0**	**$0**	**$110,000**	**$0**

3.D. Sub-strategy Request

This schedule is provided in electronic format on the LBB's website and should be included in your PDF submission.

Agency Code:	Agency Name:	Prepared By:		Strategy Code:
888	Sample Agency	Jane Doe		1-1-1

AGENCY GOAL:	1 Promote Consumer Access to Affordable Insur Products W/in a Fair Mrkt
OBJECTIVE:	1 Provide Insurance Consumers with Meaningful Information
STRATEGY:	1 Educate Consumers and Industry by Providing Outreach and Information
SUB-STRATEGY:	1 Sample Sub-Strategy - Outreach

Code	Sub-strategy Request	Expended 2025	Estimated 2026	Budgeted 2027	Requested 2028	Requested 2029
	Objects of Expense:					
1001	SALARIES AND WAGES	$2,156,555	$2,220,150	$2,223,150	$2,220,150	$2,223,150
1002	OTHER PERSONNEL COSTS	$245,000	$300,000	$310,000	$300,000	$310,000
2009	OTHER OPERATING EXPENSES	$1,905,254	$2,001,500	$2,002,700	$2,001,500	$2,002,700
	Total, Objects of Expense	$4,306,809	$4,521,650	$4,535,850	$4,521,650	$4,535,850
	Method of Financing:					
1	General Revenue Fund	$1,000,000	$1,000,000	$1,000,000	$1,000,000	$1,000,000
666	Appropriated Receipts	$3,306,809	$3,521,650	$3,535,850	$3,521,650	$3,535,850

	Total, Method of Financing	$4,306,809	$4,521,650	$4,535,850	$4,521,650	$4,535,850
Number of Positions (FTE)		4	6	6	6	6

Sub-strategy Description and Justification:

This section can be used to explain what is included in the sub-strategy, program detail, and other information.

External/Internal Factors Impacting Sub-strategy:

This section can be used to explain external and internal factors affecting current and future sub-strategy funding.

Agency code: **888** Agency name: **Sample Agency**

CODE	DESCRIPTION			Excp 2028	Excp 2029
	Item Name:	Insurance FTE Increases			
	Item Priority:	3			
	IT Component:	Yes			
	Anticipated Out-year Costs:	Yes			
	Involve Contracts > $50,000:	No			
	Includes Funding for the Following Strategy or Strategies:	01-01-01	Provide Information To Consumers, Resolve Complaints, & License Agents		
		02-01-01	Analyze the Financial Condition of Insurers and Take Solvency Action		
		02-02-01	Efficiently Regulate P&C Rates, Forms, And Programs		
		02-03-01	Review Compliance and Bring Enforcement Actions as Needed		
		02-03-02	Investigate Insurance Fraud and Refer Violations for Prosecution		
		05-01-02	Information Resources		
OBJECTS OF EXPENSE:					
1001	SALARIES AND WAGES			5,909,761	5,909,761
1002	OTHER PERSONNEL COSTS			88,647	88,647
2005	TRAVEL			13,000	13,000
2009	OTHER OPERATING EXPENSE			200,328	90,825
	TOTAL, OBJECT OF EXPENSE			**$6,211,736**	**$6,102,233**
METHOD OF FINANCING:					
36	Dept Ins Operating Acct			6,211,736	6,102,233
	TOTAL, METHOD OF FINANCING			**$6,211,736**	**$6,102,233**
FULL-TIME EQUIVALENT POSITIONS (FTE):				73.00	73.00

DESCRIPTION / JUSTIFICATION:

This request is for an additional 73 FTEs for the 2028-29 biennium, distributed across these divisions:
Customer Operations: Ten Insurance Specialists to meet the key performance measure for resolving complaints in less than 40 days on average, which TDI hasn't been able to meet. This would reduce caseload from 135 to 100 cases per specialist. Another six FTEs are for Insurance Specialists to support the growth of license and renewal applications and active licenses managed.
Financial Regulation: Adding 12 Financial Examiner III positions and one Financial Examiner VII will reduce company-to-analyst ratio from 11:1 to 9:1 and enable more in-depth examinations.
Property and Casualty: Five Compliance Analyst I and four Actuary III positions to reduce individual workloads from 25 to 19 per analyst and 85 to 61 per actuary, leading to an estimated 4% increase in completed filings. Two Program Specialist VI and one Data Analyst III will provide technical assistance and analysis for timely and thorough reviews.
General Counsel: Six Attorney IV positions will ensure timely responses to the agency's growing legal demands for rulemaking, drafting orders, and interpreting complex

legal issues under tight statutory deadlines.
Enforcement: One Attorney I, one Attorney II, and one Investigator III will increase capacity by 10%. This would more swiftly protect Texas customers through proactive and timely investigations and disciplinary actions.
Fraud: Six Sergeants, one Captain, one Criminal Intelligence Analyst I, and one Program Specialist III will enable the handling of 35% more fraud cases to protect consumers with timely investigations and disciplinary actions.
Information Technology: Three Data Analyst V, two Information Technology Business Analyst III, two Project Manager IV, three Systems Administrator V, two Systems Analyst V, and two Information Technology Support Specialist IV would be used for key areas of technology modernization.

EXTERNAL/INTERNAL FACTORS:

Insurance premiums and licenses have nearly doubled since 2014. The workload has increased without a coinciding increase in FTEs. Texas' population hovers around 30 million, up from 25 million in 2010. Texas is the nation's second largest insurance market and the seventh largest in the world. The number of TDI-issued insurance licensees has almost doubled in the last decade and insurance premiums now are nearly $290 billion.
The surrounding regulatory landscape has also increased in size and complexity. TDI's resources for regulating, protecting, and ensuring a fair market haven't increased FTEs to support these factors. In addition, the hiring and retention of staff can be directly affected by the economic and labor conditions at the national and state levels. TDI has seen the following impact:

- Insurer solvency regulation is becoming more complex, requiring thorough assessments of insurance groups and identification of potential insolvency risks. Texas' current company-to-analyst ratio is 11:1, compared to 2:1 and 7:1 in the other largest U.S. insurance markets. This FTE request would improve Texas' ratio to 9:1.
- Stricter underwriting guidelines and increased rate filing complexity have created a review backlog for Property and Casualty staff that has hindered the ability to meet performance targets.
- The Enforcement Division brought in $66 million in administrative penalties and returned almost $650 million in restitution and rate refunds to Texas consumers in the last 10 years. Despite a decade of increasing case numbers, Enforcement staffing levels have remained unchanged.
- Insurance fraud reports have surged from 12,607 in FY 2017 to over 21,000 in FY 2024.
- Additional IT staff are needed to ensure modernization efforts for vital systems are successful and that the agency is aligned with DIR and legislative IT goals.

PCLS TRACKING KEY:
N/A

DESCRIPTION OF IT COMPONENT INCLUDED IN EXCEPTIONAL ITEM:

TDI has made significant progress towards modernizing IT infrastructure in recent years, but the pace of the modernization is not sufficient to ensure ongoing technical support for some agency systems. An investment in additional technology staff is needed in IT to accelerate the technology modernization efforts of the agency. These positions include: additional data analysts, information technology business analyst, project managers, systems administrators, systems analysts, and system support specialists.
Method of finance is TDI Operating Account Fund 36.

IS THIS IT COMPONENT RELATED TO A NEW OR CURRENT PROJECT?
NEW

Any IT component as part of an exceptional item request that creates or increases a capital budget project, should be included as a sub-request.

Agency code: **888** Agency name: **Sample Agency**

CODE	DESCRIPTION	Excp 2028	Excp 2029

STATUS:

Not started. TDI is increasing it's technology modernization efforts in the next biennium with several new projects. These projects include:

- Future legacy systems replacement projects - Replace COMPASS, insurance and agent network (ICAN), helpinsure, user developed applications, and eventual TXCOMP replacement.
- Hardware and software management- Upgrade operating systems and information security features on laptops and mobile devices.
- Public cloud solutions - Reduce number of servers in the Texas private cloud, remediate agency developed software for cloud deployment.
- Information security - Remediate code security vulnerabilities in agency developed and maintained software, various information security modernization efforts.
- Data management and reporting - Develop mature data management program, modernizing agency data reporting and analysis capabilities.

OUTCOMES:

Approval of this item will allow the agency to successfully accelerate its modernization efforts. The new employees will allow for implementation of the various projects that will better serve the agency's stakeholders. The result of these modernization efforts will also allow agency employees to provide an increased level of customer service to Texas citizens by using more current technologies.

OUTPUTS:

The output measures of this project are more modern and supportable systems for serving Texas citizens, better management of agency hardware and software, reduced maintenance and support of agency servers, increased information security of confidential data, and more modern data reporting and analysis capabilities for stakeholders.

TYPE OF PROJECT

Daily Operations

ALTERNATIVE ANALYSIS

The agency considered the use of contract services and contract employees for this project, but full time FTEs with ongoing business knowledge are the best choice for these positions. Full time employees are in the best position to ensure continuity of modernization efforts over the long term. Additionally, full time employees are in the best position to monitor the work of contract employees throughout the life cycle of these projects.

ESTIMATED IT COST

2026	2027	2028	2029	2030	2031	2032	Total Over Life of Project
$0	$0	$1,342,517	$1,321,517	$1,321,517	$1,321,517	$1,321,517	$6,628,585

FTE

2026	2027	2028	2029	2030	2031	2032
0.0	0.0	14.0	14.0	14.0	14.0	14.0

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Anticipated out-year costs include salaries and employee related costs.

Please include agency payroll contribution for any exceptional item request impacting FTE salaries.

Agency code: **888** Agency name: **Sample Agency**

CODE	DESCRIPTION	Excp 2028	Excp 2029

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2030	2031	2032
$1,321,517	$1,321,517	$1,321,517

Agencies will be required to submit supplemental information in ABEST for any exceptional item that has a capital budget component.

Agency code: **888** Agency name: **Sample Agency**

Code	Description	Excp 2028	Excp 2029
Item Name:	Targeted Salary Increases		
Allocation to Strategy:	2-2-1 Efficiently Regulate P&C Rates, Forms, And Programs		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	44,100	132,300
TOTAL, OBJECT OF EXPENSE		**$44,100**	**$132,300**
METHOD OF FINANCING:			
36	Dept Ins Operating Acct	44,100	132,300
TOTAL, METHOD OF FINANCING		**$44,100**	**$132,300**

Agency code: **888** Agency name: **Sample Agency**

Code	Description	Excp 2028	Excp 2029
Item Name:	Targeted Salary Increases		
Allocation to Strategy:	2-2-2 Efficiently Regulate L&H Rates, Forms, and Networks		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	109,620	109,620
TOTAL, OBJECT OF EXPENSE		**$109,620**	**$109,620**
METHOD OF FINANCING:			
36	Dept Ins Operating Acct	109,620	109,620
TOTAL, METHOD OF FINANCING		**$109,620**	**$109,620**

Agency code: **888** Agency name: **Sample Agency**

Code	Description	Excp 2028	Excp 2029
Item Name:	Targeted Salary Increases		
Allocation to Strategy:	2-3-1 Review Compliance and Bring Enforcement Actions as Needed		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	642,600	1,319,400
TOTAL, OBJECT OF EXPENSE		**$642,600**	**$1,319,400**
METHOD OF FINANCING:			
36	Dept Ins Operating Acct	642,600	1,319,400
TOTAL, METHOD OF FINANCING		**$642,600**	**$1,319,400**

Agency code: **888** Agency name: **Sample Agency**

Code	Description	Excp 2028	Excp 2029
Item Name:	Targeted Salary Increases		
Allocation to Strategy:	2-3-2 Investigate Insurance Fraud and Refer Violations for Prosecution		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	94,500	170,100
TOTAL, OBJECT OF EXPENSE		**$94,500**	**$170,100**
METHOD OF FINANCING:			
36	Dept Ins Operating Acct	94,500	170,100
TOTAL, METHOD OF FINANCING		**$94,500**	**$170,100**

Agency Code: **888** Agency name: **Sample Agency**

GOAL: 1 Protect and Ensure the Fair Treatment of Consumers

OBJECTIVE: 1 High-Quality Information and Services to stakeholders Service Categories:

STRATEGY: 1 Provide Information To Consumers, Resolve Complaints, & License Agents Service: 17 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2028	Excp 2029
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	903,552	903,552
1002	OTHER PERSONNEL COSTS	13,553	13,553
2009	OTHER OPERATING EXPENSE	37,601	13,601
	Total, Objects of Expense	**$954,706**	**$930,706**
METHOD OF FINANCING:			
36	Dept Ins Operating Acct	954,706	930,706
	Total, Method of Finance	**$954,706**	**$930,706**
FULL-TIME EQUIVALENT POSITIONS (FTE):		16.0	16.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Insurance FTE Increases

This schedule should include projects with a unit or unified asset cost exceeding $500,000, or Data Center/Shared Technology Services with a biennial cost of $100,000 or greater.

Agency name: **Sample Agency**

			Est 2026	Bud 2027	BL 2028	BL 2029
5005	**Acquisition of Information Resource Technologies**					
	2/2 Support for Document Management System					
	OBJECTS OF EXPENSE					
	Capital					
General	2009 OTHER OPERATING EXPENSE		$328,402	$338,253	$348,254	$358,855
	Capital Subtotal OOE, Project	2	$328,402	$338,253	$348,254	$358,855
	Subtotal OOE, Project	2	**$328,402**	**$338,253**	**$348,254**	**$358,855**
	TYPE OF FINANCING					
	Capital					
General	CA 36 Dept Ins Operating Acct		$328,402	$338,253	$348,254	$358,855
	Capital Subtotal TOF, Project	2	$328,402	$338,253	$348,254	$358,855
	Subtotal TOF, Project	2	**$328,402**	**$338,253**	**$348,254**	**$358,855**
	3/3 PC Replacement					
	OBJECTS OF EXPENSE					
	Capital					
General	2009 OTHER OPERATING EXPENSE		$817,175	$542,700	$600,880	$600,880
	Capital Subtotal OOE, Project	3	$817,175	$542,700	$600,880	$600,880
	Subtotal OOE, Project	3	**$817,175**	**$542,700**	**$600,880**	**$600,880**
	TYPE OF FINANCING					
	Capital					
General	CA 36 Dept Ins Operating Acct		$817,175	$542,700	$600,880	$600,880
	Capital Subtotal TOF, Project	3	$817,175	$542,700	$600,880	$600,880

Agency code: **888** Agency name: **Sample Agency**

Category Code / Category Name *Project Sequence/Project Id/ Name* OOE / TOF / MOF CODE	Est 2026	Bud 2027	BL 2028	BL 2029
Subtotal TOF, Project 3	**$817,175**	**$542,700**	**$600,880**	**$600,880**
4/4 Texassure Vehicle Insurance Verification				
OBJECTS OF EXPENSE				
Capital				
General 2001 PROFESSIONAL FEES AND SERVICES	$1,603,308	$4,393,752	$4,393,752	$4,393,752
General 2004 UTILITIES	$5,000	$5,000	$5,000	$5,000
General 2007 RENT - MACHINE AND OTHER	$395,222	$0	$0	$0
General 2009 OTHER OPERATING EXPENSE	$411,519	$675,000	$675,000	$675,000
General 5000 CAPITAL EXPENDITURES	$658,703	$2,000,000	$0	$0
Capital Subtotal OOE, Project 4	$3,073,752	$7,073,752	$5,073,752	$5,073,752
Subtotal OOE, Project 4	**$3,073,752**	**$7,073,752**	**$5,073,752**	**$5,073,752**
TYPE OF FINANCING				
Capital				
General CA 161 TexasSure Fund	$3,073,752	$7,073,752	$5,073,752	$5,073,752
Capital Subtotal TOF, Project 4	$3,073,752	$7,073,752	$5,073,752	$5,073,752
Subtotal TOF, Project 4	**$3,073,752**	**$7,073,752**	**$5,073,752**	**$5,073,752**
5/5 Obsolescence Hardware and Software Replacement and Network Security				
OBJECTS OF EXPENSE				
Capital				
General 2009 OTHER OPERATING EXPENSE	$150,000	$150,000	$0	$0
Capital Subtotal OOE, Project 5	$150,000	$150,000	$0	$0
Subtotal OOE, Project 5	**$150,000**	**$150,000**	**$0**	**$0**

Agency code: **888** Agency name: **Sample Agency**

Category Code / Category Name *Project Sequence/Project Id/ Name* OOE / TOF / MOF CODE	Est 2026	Bud 2027	BL 2028	BL 2029
TYPE OF FINANCING				
Capital				
General CA 36 Dept Ins Operating Acct	$150,000	$150,000	$0	$0
Capital Subtotal TOF, Project 5	$150,000	$150,000	$0	$0
Subtotal TOF, Project 5	**$150,000**	**$150,000**	**$0**	**$0**
Capital Subtotal, Category 5005	$4,369,329	$8,104,705	$6,022,886	$6,033,487
Informational Subtotal, Category 5005				
Total, Category 5005	**$4,369,329**	**$8,104,705**	**$6,022,886**	**$6,033,487**
7000 Data Center/Shared Technology Services				
1/1 Data Center Consolidation				
OBJECTS OF EXPENSE				
Capital				
General 2001 PROFESSIONAL FEES AND SERVICES	$8,821,271	$9,174,703	$8,997,987	$8,997,987
Capital Subtotal OOE, Project 1	$8,821,271	$9,174,703	$8,997,987	$8,997,987
Subtotal OOE, Project 1	**$8,821,271**	**$9,174,703**	**$8,997,987**	**$8,997,987**
TYPE OF FINANCING				
Capital				
General CA 36 Dept Ins Operating Acct	$8,821,271	$9,174,703	$8,997,987	$8,997,987
Capital Subtotal TOF, Project 1	$8,821,271	$9,174,703	$8,997,987	$8,997,987
Subtotal TOF, Project 1	**$8,821,271**	**$9,174,703**	**$8,997,987**	**$8,997,987**

Agency code: **888** Agency name: **Sample Agency**

Category Code / Category Name *Project Sequence/Project Id/ Name* OOE / TOF / MOF CODE	Est 2026	Bud 2027	BL 2028	BL 2029
Capital Subtotal, Category 7000	$8,821,271	$9,174,703	$8,997,987	$8,997,987
Informational Subtotal, Category 7000				
Total, Category 7000	**$8,821,271**	**$9,174,703**	**$8,997,987**	**$8,997,987**
AGENCY TOTAL -CAPITAL	**$13,190,600**	**$17,279,408**	**$15,020,873**	**$15,031,474**
AGENCY TOTAL -INFORMATIONAL				
AGENCY TOTAL	**$13,190,600**	**$17,279,408**	**$15,020,873**	**$15,031,474**
METHOD OF FINANCING:				
Capital				
General 36 Dept Ins Operating Acct	$10,116,848	$10,205,656	$9,947,121	$9,957,722
General 161 TexasSure Fund	$3,073,752	$7,073,752	$5,073,752	$5,073,752
Total, Method of Financing-Capital	$13,190,600	$17,279,408	$15,020,873	$15,031,474
Total, Method of Financing	**$13,190,600**	**$17,279,408**	**$15,020,873**	**$15,031,474**
TYPE OF FINANCING:				
Capital				
General CA CURRENT APPROPRIATIONS	$13,190,600	$17,279,408	$15,020,873	$15,031,474
Total, Type of Financing-Capital	$13,190,600	$17,279,408	$15,020,873	$15,031,474
Total,Type of Financing	**$13,190,600**	**$17,279,408**	**$15,020,873**	**$15,031,474**

Agency Code:	**888**	Agency name:	**Sample Agency**
Category Number:	**7000**	Category Name:	**Data Center/Shared Technology Svcs**
Project number:	**1**	Project Name:	**Data Center Consolidation**

PROJECT DESCRIPTION

General Information

In accordance with, HB 1516, 79th Leg. Regular Session; TDI, is one of the 89 state agencies, universities and local governments participating in the data center services.

TDI resources monitor contractor's level of support and ensure that contractor and TDI's responsibilities are met, in accordance with the contract and the Service Responsibility Matrices.

PLCS Tracking Key

Number of Units / Average Unit Cost 0

Estimated Completion Date Ongoing

Additional Capital Expenditure Amounts Required	**2030**	**2031**
	0	0

Type of Financing CA CURRENT APPROPRIATIONS

Projected Useful Life 0

Estimated/Actual Project Cost $0

Length of Financing/ Lease Period 0

ESTIMATED/ACTUAL DEBT OBLIGATION PAYMENTS

2028	**2029**	**2030**	**2032**	**Total over project life**
0	0	0	0	0

REVENUE GENERATION / COST SAVINGS

REVENUE_COST_FLAG	**MOF_CODE**	**AVERAGE_AMOUNT**

Explanation: The Data Center Services contract provides TDI, as a participating agency, data center (server operations), data management, cloud and shared services, disaster recovery, and bulk print and mail services.

Project Location: Austin & San Angelo Data Center, or the Texas State Data Center government cloud.

Beneficiaries: TDI & OIEC staff and stakeholders

Frequency of Use and External Factors Affecting Use:

Daily

Agency code: **888** Agency name: **Sample Agency**

Category Code/Name

Project Sequence/Project Id/Name

Goal/Obj/Str	Strategy Name	Est 2026	Bud 2027	BL 2028	BL 2029
5005 Acquisition of Information Resource Technologies					
2/2	***Document Management System***				
GENERAL BUDGET					
Capital 5-1-2	INFORMATION RESOURCES	328,402	338,253	$348,254	$358,855
	TOTAL, PROJECT	$328,402	$338,253	$348,254	$358,855
3/3	***PC Replacement***				
GENERAL BUDGET					
Capital 5-1-2	INFORMATION RESOURCES	817,175	542,700	600,880	600,880
	TOTAL, PROJECT	$817,175	$542,700	$600,880	$600,880
4/4	***Texassure Vehicle Ins Verification***				
GENERAL BUDGET					
Capital 1-1-2	TEXASSURE	3,073,752	7,073,752	5,073,752	5,073,752
	TOTAL, PROJECT	$3,073,752	$7,073,752	$5,073,752	$5,073,752
5/5	***Obsolescence and Network Security***				
GENERAL BUDGET					
Capital 5-1-2	INFORMATION RESOURCES	150,000	150,000	0	0
	TOTAL, PROJECT	$150,000	$150,000	$0	$0
7000 Data Center/Shared Technology Services					
1/1	***Data Center Consolidation***				

Agency code: **888** Agency name: **Sample Agency**

Category Code/Name

Project Sequence/Project Id/Name

	Goal/Obj/Str	Strategy Name	Est 2026	Bud 2027	BL 2028	BL 2029
GENERAL BUDGET						
Capital	5-1-2	INFORMATION RESOURCES	8,821,271	9,174,703	$8,997,987	$8,997,987
		TOTAL, PROJECT	$8,821,271	$9,174,703	$8,997,987	$8,997,987
		TOTAL CAPITAL, ALL PROJECTS	**$13,190,600**	**$17,279,408**	**$15,020,873**	**$15,031,474**
		TOTAL INFORMATIONAL, ALL PROJECTS				
		TOTAL, ALL PROJECTS	**$13,190,600**	**$17,279,408**	**$15,020,873**	**$15,031,474**

888 Sample Agency

Category Code/Name

Project Sequence/Name

Goal/Obj/Str	Strategy Name	Est 2026	Bud 2027	BL 2028	BL 2029
5005	**Acquisition of Information Resource Technologies**				
2	***Document Management System***				
OOE					
	Capital				
	5-1-2 INFORMATION RESOURCES				
	General Budget				
2009	OTHER OPERATING EXPENSE	328,402	338,253	348,254	358,855
	TOTAL, OOEs	**$328,402**	**$338,253**	**348,254**	**358,855**
MOF					
	GR DEDICATED				
	Capital				
	5-1-2 INFORMATION RESOURCES				
	General Budget				
36	Dept Ins Operating Acct	328,402	338,253	348,254	358,855
	TOTAL, GR DEDICATED	**$328,402**	**$338,253**	**348,254**	**358,855**
	TOTAL, MOFs	**$328,402**	**$338,253**	**348,254**	**358,855**

888 Sample Agency

Category Code/Name

Project Sequence/Name

Goal/Obj/Str	Strategy Name	Est 2026	Bud 2027	BL 2028	BL 2029
3 PC Replacement					
OOE					
Capital					
5-1-2 INFORMATION RESOURCES					
General Budget					
2009	OTHER OPERATING EXPENSE	817,175	542,700	600,880	600,880
	TOTAL, OOEs	**$817,175**	**$542,700**	**600,880**	**600,880**
MOF					
GR DEDICATED					
Capital					
5-1-2 INFORMATION RESOURCES					
General Budget					
36	Dept Ins Operating Acct	817,175	542,700	600,880	600,880
	TOTAL, GR DEDICATED	**$817,175**	**$542,700**	**600,880**	**600,880**
	TOTAL, MOFs	**$817,175**	**$542,700**	**600,880**	**600,880**

Agency Code: **888** Agency: **Sample Agency**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	HUB Expenditures FY 2024 % Goal	% Actual	Diff	Actual $	Total Expenditures FY 2024	HUB Expenditures FY 2025 % Goal	% Actual	Diff	Actual $	Total Expenditures FY 2025
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	$0	$0	0.0 %	0.0%	0.0%	$0	$0
21.1%	Building Construction	0.0 %	0.0%	0.0%	$0	$0	0.0 %	0.0%	0.0%	$0	$0
32.9%	Special Trade	0.0 %	0.0%	0.0%	$0	$8,869	0.0 %	0.0%	0.0%	$0	$0
23.7%	Professional Services	0.0 %	0.0%	0.0%	$0	$127,150	0.0 %	0.0%	0.0%	$0	$254,870
26.0%	Other Services	0.0 %	28.6%	28.6%	$2,610,795	$9,113,269	0.0 %	31.1%	31.1%	$2,301,996	$7,394,931
21.1%	Commodities	0.0 %	12.0%	12.0%	$479,139	$3,985,367	0.0 %	12.8%	12.8%	$680,572	$5,335,626
	Total Expenditures		**23.3%**		**$3,089,934**	**$13,234,655**		**23.0%**		**$2,982,568**	**$12,985,427**

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

The agency increased HUB expenditures overall from 2024 to 2025 and exceeded its HUB procurement goal for Other Services and Commodities in FY 2025.

Applicability:

TDI's functions do not include construction, therefore “Heavy Construction,” “Building Construction,” and “Special Trade Construction” categories are not applicable to the agency. However, TDI did incur incidental construction expenses associated with building maintenance through the special trade category.

Factors Affecting Attainment:

Professional Services. Many of the contracts established under the professional service category were for actuarial service contracts. TDI continues to competitively bid these services, but has found that there are few HUB actuarial firms certified in Texas that can provide the specialized services required by the agency.

Other Services. Several of the contracts established under the “Other Services” category were specialized contracts with low HUB participation, such as proprietary maintenance contracts.

Note: In the past, TDI HUB figures routinely included amounts awarded to HUBs for TDI's Special Deputy Receiver (SDR) process that require TDI to use HUB requirements. This is no longer the case as the SAO determined that the funds should not be included in TDI's HUB results. These figures have been reported as part of TDI's Supplemental HUB report. As a result TDI's reported HUB figures have decreased over the past several fiscal years. TDI will continue to look for additional opportunities to increase HUB participation.

Agency Code: **888** Agency: **Sample Agency**

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

"TDI made the following good faith efforts in FY 2024:
- participated in several HUB forums sponsored by organizations, businesses, and governmental entities to locate businesses that would provide goods and services for the agency;
- attended quarterly HUB Discussion Workgroup meetings;
- ensured that contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements;
- prepared and distributed information on procurement procedures in a manner that encouraged participation in agency contracts by all businesses;
- in accordance with Section 2161.252 of the Texas Government Code, required respondents to solicitations with an expected value over $100,000 to complete and submit a HUB subcontracting Plan when subcontracting opportunities were identified; and
- requested and encouraged respondents to solicitations with an expected value under $100,000 to complete and submit a HUB Subcontracting Plan when subcontracting opportunities were identified."

HUB Program Staffing:

TDI has three FTEs dedicated to increasing the participation of HUBs:
-Procurement Director - Agency HUB Coordinator
-Contract Administration Manager – Assistant HUB Coordinator
-Contract Compliance Specialist – Assistant HUB Coordinator
These FTEs host and attend local and statewide events to encourage HUB participation in state procurement activities including:
-Attending three economic opportunity forums in 2024 and three in 2025
-Hosting a training/meet & greet event in 2024
-Attending two training/meet & greets in 2024 and two in 2025

Current and Future Good-Faith Efforts:

TDI made the following good faith efforts in FY 2025:
- participated in several HUB forums sponsored by organizations, businesses, and governmental entities to locate businesses that would provide goods and services for the agency;
- attended quarterly HUB Discussion Group meetings;
- ensured that contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements;
- prepared and distributed information on procurement procedures in a manner that encouraged participation in agency contracts by all businesses;
- in accordance with Section 2161.252 of the Texas Government Code, required respondents to solicitations with an expected value over $100,000 to complete and submit a HUB Subcontracting Plan when subcontracting opportunities were identified; and
- requested and encouraged respondents to solicitations with an expected value under $100,000 to complete and submit a HUB Subcontracting Plan, when subcontracting opportunities were identified.

6.B. Current Biennium Onetime Expenditure Schedule
Summary of Onetime Expenditures

Agency Code:	Agency Name:	Prepared By:	Date:
888	Sample Agency	Jane Doe	7/15/2026

Projects	Estimated 2026	Budgeted 2027	Requested 2028	Requested 2029
Office Expansion	$200,000	$200,000	$0	$0
0	$0	$0	$0	$0
0	$0	$0	$0	$0
0	$0	$0	$0	$0
Total, All Projects	$200,000	$200,000	$0	$0

This schedule is provided in electronic format on the LBB's website and should be included in your PDF submission.

6.B. Current Biennium Onetime Expenditure Schedule
Strategy Allocation from 2026-27 Biennium to 2028-29 Biennium

Agency Code:	Agency Name:	Prepared By:	Date:
888	Sample Agency	Jane Doe	7/15/2026

2024-25		2026-27	
PROJECT:	Office Expansion	**PROJECT:**	Office Expansion
ALLOCATION TO STRATEGY:	**1.1.1**	**ALLOCATION TO STRATEGY:**	**1.1.1**

Strategy Code	OOE/MOF Code	Strategy Allocation	Estimated 2026	Budgeted 2027	Requested 2028	Requested 2029
		Object of Expense:				
1.1.1	2009	Other Operating Expense	$200,000	$200,000	$0	$0
		Total, Object of Expense	$200,000	$200,000	$0	$0
		Method of Financing:				
1.1.1	0001	General Revenue	$200,000	$200,000	$0	$0
		Total, Method of Financing	$0	$0	$0	$0

Project Description for the 2026-27 Biennium:

Funding was appropriated for a buildout of office space to house additional staff.

Project Description and Allocation Purpose for the 2028-29 Biennium:

888 Sample Agency

CFDA/ALN	NUMBER/ STRATEGY	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
11.549.000	SLIGP- Interoperability Planning					
5 - 1 - 3	FINANCIAL MANAGEMENT	0	0	0	0	0
	TOTAL, ALL STRATEGIES	**$0**	**$0**	**$0**	**$0**	**$0**
	ADDL FED FNDS FOR EMPL BENEFITS	0	0	0	0	0
	TOTAL, FEDERAL FUNDS	**$0**	**$0**	**$0**	**$0**	**$0**
	ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**
16.710.000	Public Safety Partnership					
5 - 1 - 4	TRAINING ACADEMY AND	74,242	203,940	400,000	67,459	0
	TOTAL, ALL STRATEGIES	**$74,242**	**$203,940**	**$400,000**	**$67,459**	**$0**
	ADDL FED FNDS FOR EMPL BENEFITS	0	0	0	0	0
	TOTAL, FEDERAL FUNDS	**$74,242**	**$203,940**	**$400,000**	**$67,459**	**$0**
	ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**
16.741.000	Forensic DNA Backlog Reduction Prog					
3 - 1 - 1	CRIME LABORATORY SERVICES	3,362,876	4,834,642	3,732,662	2,901,917	2,901,917
	TOTAL, ALL STRATEGIES	**$3,362,876**	**$4,834,642**	**$3,732,662**	**$2,901,917**	**$2,901,917**
	ADDL FED FNDS FOR EMPL BENEFITS	312,830	734,867	0	476,872	476,872
	TOTAL, FEDERAL FUNDS	**$3,675,706**	**$5,569,509**	**$3,732,662**	**$3,378,789**	**$3,378,789**
	ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**
16.833.000	NAT Sexual Assault Kit Initiative					
1 - 2 - 2	TEXAS RANGERS			0	1,500,000	1,500,000
	TOTAL, ALL STRATEGIES			**$0**	**$1,500,000**	**$1,500,000**
	ADDL FED FNDS FOR EMPL BENEFITS			0	0	0
	TOTAL, FEDERAL FUNDS	**$903,456**	**$4,358,999**	**$0**	**$1,500,000**	**$1,500,000**
	ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**
16.922.000	Equitable Sharing Program					
1 - 2 - 1	CRIMINAL INVESTIGATIONS	449,787	450,000	450,000	1,000,000	1,000,000

All Federal Funds used to pay employee benefits should be reported in this schedule to ensure that statewide benefits allocations are calculated appropriately.

888 Sample Agency

CFDA/ALN NUMBER/ STRATEGY	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
TOTAL, ALL STRATEGIES	**$449,787**	**$450,000**	**$450,000**	**$1,000,000**	**$1,000,000**
ADDL FED FNDS FOR EMPL BENEFITS	0	0	0	0	0
TOTAL, FEDERAL FUNDS	**$449,787**	**$450,000**	**$450,000**	**$1,000,000**	**$1,000,000**
ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**
20.218.000 Motor Carrier Safety Assi					
1 - 3 - 1 TEXAS HIGHWAY PATROL	36,386,758	46,414,100	31,149,496	49,395,759	26,427,107
5 - 1 - 3 FINANCIAL MANAGEMENT	51,617	66,828	0	66,828	0
TOTAL, ALL STRATEGIES	**$36,438,375**	**$46,480,928**	**$31,149,496**	**$49,462,587**	**$26,427,107**
ADDL FED FNDS FOR EMPL BENEFITS	0	0	0	0	0
TOTAL, FEDERAL FUNDS	**$36,438,375**	**$46,480,928**	**$31,149,496**	**$49,462,587**	**$26,427,107**
ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**
20.232.000 Commercial License State Programs					
4 - 1 - 1 DRIVER LICENSE SERVICES	0	195,000	0	0	0
TOTAL, ALL STRATEGIES	**$0**	**$195,000**	**$0**	**$0**	**$0**
ADDL FED FNDS FOR EMPL BENEFITS	0	0	0	0	0
TOTAL, FEDERAL FUNDS	**$0**	**$195,000**	**$0**	**$0**	**$0**
ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**
20.237.000 Commercial Vehicle Information Net.					
1 - 3 - 1 TEXAS HIGHWAY PATROL	787,949	701,250	197,500	701,250	701,250
TOTAL, ALL STRATEGIES	**$787,949**	**$701,250**	**$197,500**	**$701,250**	**$701,250**
ADDL FED FNDS FOR EMPL BENEFITS	0	0	0	0	0
TOTAL, FEDERAL FUNDS	**$787,949**	**$701,250**	**$197,500**	**$701,250**	**$701,250**
ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**
21.016.000 Ntl Asset Seizure/Forfeiture					
1 - 1 - 2 INTEROPERABILITY	2,600,000	0	2,694,630	0	0

888 Sample Agency

CFDA/ALN	NUMBER/ STRATEGY	Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
1 - 2 - 1	CRIMINAL INVESTIGATIONS	0	0	0	1,000,000	1,000,000
	TOTAL, ALL STRATEGIES	**$2,600,000**	**$0**	**$2,694,630**	**$1,000,000**	**$1,000,000**
	ADDL FED FNDS FOR EMPL BENEFITS	0	0	0	0	0
	TOTAL, FEDERAL FUNDS	**$2,600,000**	**$0**	**$2,694,630**	**$1,000,000**	**$1,000,000**
	ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**
95.001.000	HIDTA program					
1 - 2 - 1	CRIMINAL INVESTIGATIONS	139,246	156,272	224,000	142,468	142,468
	TOTAL, ALL STRATEGIES	**$139,246**	**$156,272**	**$224,000**	**$142,468**	**$142,468**
	ADDL FED FNDS FOR EMPL BENEFITS	7,457	7,035	0	7,035	7,035
	TOTAL, FEDERAL FUNDS	**$146,703**	**$163,307**	**$224,000**	**$149,503**	**$149,503**
	ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**
97.056.000	Port Security Grant Program					
2 - 1 - 2	ROUTINE OPERATIONS	0	350,000	0	0	0
	TOTAL, ALL STRATEGIES	**$0**	**$350,000**	**$0**	**$0**	**$0**
	ADDL FED FNDS FOR EMPL BENEFITS	0	0	0	0	0
	TOTAL, FEDERAL FUNDS	**$0**	**$350,000**	**$0**	**$0**	**$0**
	ADDL GR FOR EMPL BENEFITS	**$0**	**$0**	**$0**	**$0**	**$0**

888 Sample Agency

CFDA/ALN NUMBER/ STRATEGY		Exp 2025	Est 2026	Bud 2027	BL 2028	BL 2029
SUMMARY LISTING OF FEDERAL PROGRAM AMOUNTS						
11.549.000	SLIGP- Interoperability Planning	0	0	0	0	0
16.710.000	Public Safety Partnership	74,242	203,940	400,000	67,459	0
16.741.000	Forensic DNA Backlog Reduction Prog	3,362,876	4,834,642	3,732,662	2,901,917	2,901,917
16.833.000	NAT Sexual Assault Kit Initiative	828,287	3,973,950	0	1,500,000	1,500,000
16.922.000	Equitable Sharing Program	449,787	450,000	450,000	1,000,000	1,000,000
20.218.000	Motor Carrier Safety Assi	36,438,375	46,480,928	31,149,496	49,462,587	26,427,107
20.232.000	Commercial License State Programs	0	195,000	0	0	0
20.237.000	Commercial Vehicle Information Net.	787,949	701,250	197,500	701,250	701,250
21.016.000	Ntl Asset Seizure/Forfeiture	2,600,000	0	2,694,630	1,000,000	1,000,000
95.001.000	HIDTA program	139,246	156,272	224,000	142,468	142,468
97.056.000	Port Security Grant Program	0	350,000	0	0	0
TOTAL, ALL STRATEGIES		$44,680,762	$57,345,982	$38,848,288	$56,775,681	$33,672,742
TOTAL , ADDL FED FUNDS FOR EMPL BENEFITS		395,456	1,126,951	0	483,907	483,907
TOTAL, FEDERAL FUNDS		**$45,076,218**	**$58,472,933**	**$38,848,288**	**$57,259,588**	**$34,156,649**
TOTAL, ADDL GR FOR EMPL BENEFITS		**$0**	**$0**	**$0**	**$0**	**$0**

888 Sample Agency

CFDA/ALN NUMBER/ STRATEGY	**Exp 2025**	**Est 2026**	**Bud 2027**	**BL 2028**	**BL 2029**

SUMMARY OF SPECIAL CONCERNS/ISSUES

Assumptions and Methodology:
Federal awards are estimated based on the sample agency's latest understanding of FMCSA intentions.

Potential Loss:
This grant requires a Maintenance of Effort (MOE), certified annually, to continue. The State of Texas greatly surpasses the minimum MOE for this grant.

Agency code: **888** Agency name: **Sample Agency**

Federal FY	Award Amount	Expended SFY 2023	Expended SFY 2024	Expended SFY 2025	Estimated SFY 2026	Budgeted SFY 2027	Requested SFY 2028	Requested SFY 2029	Total	Difference from Award
CFDA/ALN 16.710.000 Public Safety Partnershi										
2024	$0	$0	$0	$0	$0	$0	$0	$0	$0	$0
2025	$0	$1,059,421	$0	$0	$0	$0	$0	$0	$1,059,421	$-1,059,421
2026	$0	$9,522	$67,128	$0	$0	$0	$0	$0	$76,650	$-76,650
2027	$0	$0	$8,009	$58,736	$0	$0	$0	$0	$66,745	$-66,745
2028	$0	$0	$0	$15,506	$203,940	$0	$67,459	$0	$286,905	$-286,905
2029	$0	$0	$0	$0	$0	$400,000	$0	$0	$400,000	$-400,000
Total	**$0**	**$1,068,943**	**$75,137**	**$74,242**	**$203,940**	**$400,000**	**$67,459**	**$0**	**$1,889,721**	**$-1,889,721**
Empl. Benefit Payment		$0	$0	$0	$0	$0	$0	$0	$0	

Amounts in the CFDA/ALN total should correspond to the applicable total in Schedule 6.C.

Identify the employee benefits amounts for a given fiscal year. Employee benefits amounts are a subset of the total expenditures amounts shown in the Total row above. Employee benefits amounts included in this schedule should match those reported for the CFDA/ALN in Schedule 6.C.

Agency code: **888** Agency name: **Sample Agency**

Federal FY	Award Amount	Expended SFY 2023	Expended SFY 2024	Expended SFY 2025	Estimated SFY 2026	Budgeted SFY 2075	Requested SFY 2028	Requested SFY 2029	Total	Difference from Award
CFDA/ALN 20.218.000 Motor Carrier Safety Assi										
2022	$30,478,798	$0	$0	$0	$0	$0	$0	$0	$0	$30,478,798
2023	$30,933,662	$17,145,402	$0	$0	$0	$0	$0	$0	$17,145,402	$13,788,260
2024	$30,943,162	$2,335,845	$21,505,529	$3,329	$0	$0	$0	$0	$23,844,703	$7,098,459
2025	$48,474,492	$22,780	$1,569,392	$29,729,724	$0	$0	$0	$0	$31,321,896	$17,152,596
2026	$0	$0	$852,500	$6,705,322	$46,480,928	$0	$0	$0	$54,038,750	$-54,038,750
2027	$0	$0	$0	$0	$0	$31,149,496	$0	$0	$31,149,496	$-31,149,496
2028	$0	$0	$0	$0	$0	$0	$49,462,587	$0	$49,462,587	$-49,462,587
2029	$0	$0	$0	$0	$0	$0	$0	$26,427,107	$26,427,107	$-26,427,107
Total	**$140,830,114**	**$19,504,027**	**$23,927,421**	**$36,438,375**	**$46,480,928**	**$31,149,496**	**$49,462,587**	**$26,427,107**	**$233,389,941**	**$-92,559,827**
Empl. Benefit Payment		$0	$0	$0	$0	$0	$0	$0	$0	

TRACKING NOTES
The primary mission of this grant is to reduce crashes, injuries, and fatalities involving commercial vehicles.

Agencies should enter in additional information for CFDA/ALN numbers with federal maintenance of effort and/or match requirements.

6.E. Estimated Revenue Collections Supporting Schedule
90th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency Code: **888** Agency name: **Sample Agency**

FUND/ACCOUNT	Act 2025	Exp 2026	Est 2027	Est 2028	Est 2029
666 Appropriated Receipts					
Beginning Balance (Unencumbered):	$4,905,936	$4,978,030	$5,159,649	$0	$0
Estimated Revenue:					
3221 Unauthorized Insurance Penalty	2,250,000	2,250,000	0	0	0
3719 Fees/Copies or Filing of Records	24,765	37,490	0	0	0
3722 Conf, Semin, & Train Regis Fees	60,051	86,872	0	0	0
3802 Reimbursements-Third Party	4,778,559	4,323,239	4,528,406	4,570,580	4,613,175
3839 Sale of Motor Vehicle/Boat/Aircraft	4,989	0	0	0	0
3879 Credit Card and Related Fees	6,967	7,657	0	0	0
Subtotal: Actual/Estimated Revenue	7,125,331	6,705,258	4,528,406	4,570,580	4,613,175
Total Available	**$12,031,267**	**$11,683,288**	**$9,688,055**	**$4,570,580**	**$4,613,175**
DEDUCTIONS:					
Expended/Budgeted/Requested	(3,526,509)	(2,589,461)	(5,514,833)	(192,902)	(192,902)
Art IX, Sec. 8.02- Title Examination and Liquidation Oversight	(2,830,760)	(3,206,661)	(3,435,112)	(3,621,115)	(3,644,796)
Art IX, Sec. 8.10- Appropriation of Credit Card Fees	(6,969)	(7,410)	0	0	0
Transfer - Employee Benefits (OASI, ERS, Insurance)	(688,999)	(720,107)	(738,110)	(756,563)	(775,477)
Total, Deductions	**$(7,053,237)**	**$(6,523,639)**	**$(9,688,055)**	**$(4,570,580)**	**$(4,613,175)**
Ending Fund/Account Balance	**$4,978,030**	**$5,159,649**	**$0**	**$0**	**$0**

REVENUE ASSUMPTIONS:

Assumes revenues will be collected to sustain current appropriated receipt funding levels. Estimated Liquidation and Title Allocated accounts revenue equal estimated disbursements including matching benefits.

CONTACT PERSON:

Jane Doe

Agency Code: **888** Agency: **Sample Agency**

STATEWIDE PARENT COLLABORATION GROUP

Statutory Authorization: Admin Code 40 TAC 702.513
Number of Members: 25
Committee Status: Ongoing
Date Created: 7/1/2016
Date to Be Abolished: 8/31/2026

Strategy (Strategies): 2-1-2 CPS PROGRAM SUPPORT

Advisory Committee Costs	**Expended Exp 2025**	**Estimated Est 2026**	**Budgeted Bud 2027**	**Requested BL 2028**	**Requested BL 2029**
Committee Members Direct Expenses					
Travel	$5,403	$16,500	$20,000	$20,000	$20,000
Other Operating Costs	5,030	1,492	0	0	0
Total, Committee Expenditures	**$10,433**	**$17,992**	**$20,000**	**$20,000**	**$20,000**
Method of Financing					
Federal Funds	$10,433	$17,992	$20,000	$20,000	$20,000
Total, Method of Financing	**$10,433**	**$17,992**	**$20,000**	**$20,000**	**$20,000**
Meetings Per Fiscal Year	3	3	3	3	3

Agency Code: **888** Agency: **Sample Agency**

Description and Justification for Continuation/Consequences of Abolishing

The Sample Agency does not track costs attributable to agency staff support. The Parent Collaboration Group model provides a mechanism to include biological parents who have received services from the Sample Agency in the design, implementation and evaluation of programs. This initiative encourages collaboration with parents who have been affected by the Sample Agency service delivery system and provides a unique and valuable perspective on how to improve services to families and children. Regional Parent Collaboration Groups provide opportunities to obtain input from parents regarding how to improve safety, permanency and well-being for child receiving services, as well as opportunities for meaningful engagement of parents and families.

This schedule should be submitted within ABEST reporting (not a separate submission).

6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern

Sample Agency

ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2028-29 GAA BILL PATTERN	$	21,200,000

Fund Name

Estimated Beginning Balance in FY 2026		$	5,812,422
Estimated Revenues FY 2026		$	1,325,500
Estimated Revenues FY 2027		$	1,687,000
	FY 2026-27 Total	$	8,824,922
Estimated Beginning Balance in FY 2028		$	5,800,000
Estimated Revenues FY 2028		$	1,400,000
Estimated Revenues FY 2029		$	1,700,000
	FY 2028-29 Total	$	8,900,000

Constitutional or Statutory Creation and Use of Funds:

The Capital Fund is created as a trust fund outside the Treasury by Government Code, Section 443.0101. It holds funds donated to the board and proceeds from Capital enterprises. The funds can only be used for acquiring and refurbishing areas of the State Cap itol and Capitol Extension.

Method of Calculation and Revenue Assumptions:

Revenue estimates are expected to increase from the 2026-27 levels due to an increase in the visitors to the Capitol, resulting in sales at the gift shop and parking fees.

6.J. Summary of Behavioral Health Funding

Agency Code: 888	Agency: Sample Agency	Prepared by: Jane Doe
Date: 7/15/2026		

#	Program Name	Service Type	Summary Description	Fund Type	2026-27 Base	2028-29 Total Request	Biennial Difference	Percentage Change	2028-29 Requested for Mental Health Services	2028-29 Requested for Substance Abuse Services
1	Veterans Mental Health Program	MH Svcs - Outpatient	This item provides training to coordinators and peers who connect veterans and their families to resources to address military trauma. The exceptional item request would fund a new substance abuse prevention grant.	GR	2,000,000	4,000,000	2,000,000	100.0%	-	-
				GR-D	-	-	-		-	-
				FF	1,000,000	2,000,000	1,000,000	100.0%	-	-
				IAC	-	-	-		-	-
				Other	-	-	-		-	-
				Subtotal	3,000,000	6,000,000	3,000,000	100.0%	-	-
				Total	**3,000,000**	**6,000,000**	**3,000,000**	100.0%	**-**	**-**

This schedule is provided in electronic format on the LBB's website and should be included in your PDF submission.

Agencies should include data from the LAR Schedule tab in the PDF submission. Agencies should provide the completed Data Entry spreadsheet to their assigned analyst at the LBB, the Office of the Governor, and the Health and Human Services Commission.

Part 6.L. Interagency Contracts
90th Regular Session, Agency Submission

Agency Code: 888	Agency: Sample Agency	Prepared by: Jane Doe
Date: 7/15/2026		

Funding Agency	Recipient Strategy	Description of Service Provided	Expended FY 2024	Expended FY 2025	Estimated FY 2026	Budgeted FY 2027	Requested FY 2028	Requested FY 2029
TDLR	1.1.1	IT Help	$ -	$ -	$ 100,000	$ 100,000	$ 100,000	$ 100,000
DPS	1.1.1	Security	$ 250,000	$ 250,000	$ 300,000	$ 300,000	$ 300,000	$ 300,000

Amounts in Schedule 6.L should match total amounts reported for each IAC in Schedule 3.A. Strategy Request.

New Schedule: This schedule is provided in electronic format on the LBB's website and should be included in your PDF submission.

8. Summary of Requests for Facilities-Related Projects
90th Regular Session, Agency Submission

Agency Code: 888	Agency: Sample Agency		Prepared by: Jane Doe													
Date: 7/15/2026			Amount Requested													
			Project Category				2028-29 Total Amount Requested	MOF Code #	MOF Requested	Can this project be partially funded ?	Requested in Prior Session?	Value of Existing Capital Projects	2028-29 Estimated Debt Service (If Applicable)	Debt Service MOF Code #	Debt Service MOF Requested
Project ID #	Capital Expenditure Category	Project Description	New Construction	Health and Safety	Deferred Maintenance	Maintenance									
1	Repairs or Rehabilitation	Install new security system	$ -	$ 3,819,000			$ 3,819,000	0780	GO Bond	No	No	$ -	$ 350,000	0001	General Revenue
2	Repairs or Rehabilitation	Renovate restrooms	$ -	$ -	$ 3,000,000		$ 3,000,000	0780	GO Bond	Yes	86th	$ -	$ 175,000	0001	General Revenue
3	Repairs or Rehabilitation	Replace critical electrical systems	$ -	$ 2,000,000			$ 2,000,000	0780	GO Bond	No	No	$ 1,500,000	$ -	0001	General Revenue
4	Repairs or Rehabilitation	Replace critical electrical systems	$ -	$ 1,000,000		$ 20,000	$ 1,000,020	0780	GO Bond	No	No	$ 75,000	$ -	0001	General Revenue
5	Construction of Buildings and Facilities	Construct new buildings and parking garages	$ 30,000,000	$ -	$ -	$ -	$ 30,000,000	0761	Revenue Bond	No	No	$ -	$ 3,000,000	0001	General Revenue

This schedule is provided in electronic format on the LBB's website and should be included in your PDF submission.

Value of Existing Capital Projects. The total value of all related capital projects that are currently funded at your agency. Total value means the combined capital budget authority for those projects at the time of the LAR submission. Projects are considered related if they are for the same type of activity (ex: system-wide deferred maintenance) or relate to the same facility (roof for building X, HVAC for building X, parking lot for building X).

Can this project be partially funded? Answer "No" if the project cannot be completed without one of its component parts (Ex: new facilities). Answer "Yes" if the project is scalable depending on the level of funding received (Ex: smaller discrete projects like deferred maintenance).

Requested in Prior Session? An indication of how long this project has been in your agency's queue. Choose the earliest legislative session that this item was requested. If fully or partially funded in a previous session, choose the first session the request was made and indicate the value of any appropriations in the next column "Value of Existing Capital Projects".