

**Health-Related Institutions
Summary of Budget Recommendations - Senate**

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	2024-25	2026-27	Biennial	Biennial
Method of Financing	Base	Recommended	Change (\$)	Change (%)
General Revenue Funds	\$3,720,309,751	\$3,841,257,177	\$120,947,426	3.3%
GR Dedicated Funds	\$284,610,222	\$257,759,826	(\$26,850,396)	(9.4%)
<i>Total GR-Related Funds</i>	<i>\$4,004,919,973</i>	<i>\$4,099,017,003</i>	<i>\$94,097,030</i>	<i>2.3%</i>
Federal Funds	\$35,718,793	\$0	(\$35,718,793)	(100.0%)
Other	\$198,132,088	\$128,109,706	(\$70,022,382)	(35.3%)
All Funds	\$4,238,770,854	\$4,227,126,709	(\$11,644,145)	(0.3%)

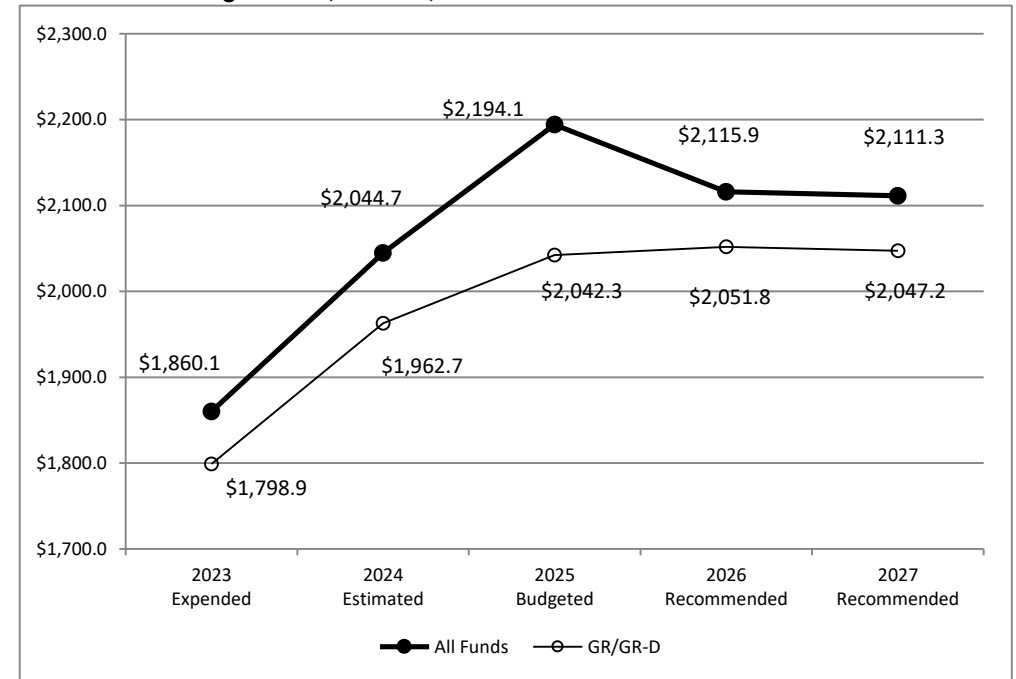
	FY 2025	FY 2027	Biennial	Percent
	Budgeted	Recommended	Change	Change
FTEs	13,784.4	14,546.6	762.2	5.5%

Agency Budget and Policy Issues and/or Highlights

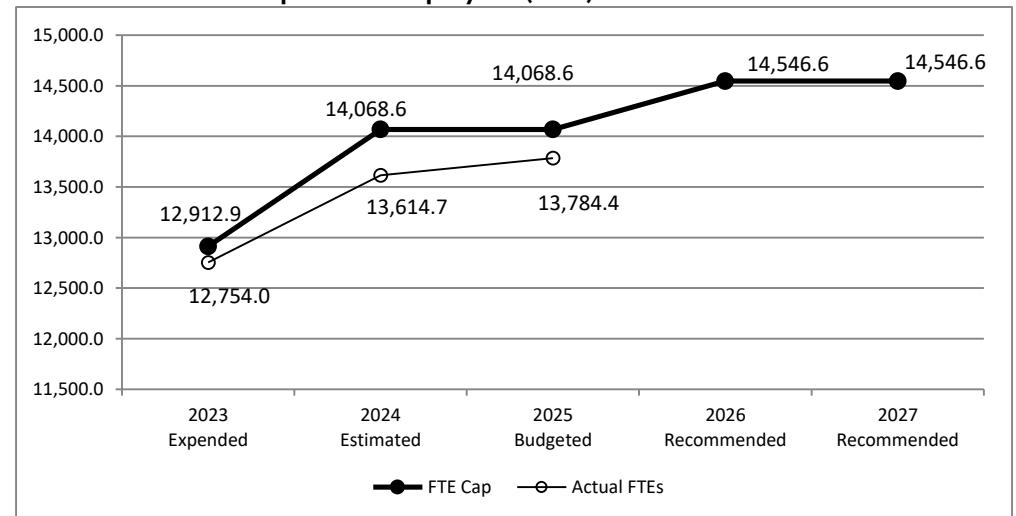
The Health-Related Institutions (HRIs) Summary of Recommendations packet includes budget and policy recommendations for the fourteen Health-Related Institutions that received formula funding in the 2024-25 biennium, as well as the Baylor College of Medicine. Senate Bill 30, Eighty-eighth Legislature, appropriated \$64.8 million to certain HRIs in mission specific funding. As most of this funding was carried into the 2024-25 biennium, this packet includes that total in 2024-25 appropriated amounts for comparison to 2026-27 recommendations.

The bill pattern for the HRIs (2026-27 Recommended) average about 7.9% for the fourteen Public HRIs' total available funds for the 2026-27 biennium.

Historical Funding Levels (Millions)



Historical Full-Time-Equivalent Employees (FTEs)



Health-Related Institutions
Summary of Funding Changes and Recommendations - Senate

Funding Changes and Recommendations for the 2026-27 compared to the 2024-25 Estimated/Budgeted Level (in millions)		General Revenue	GR- Dedicated	Federal Funds	Other Funds	All Funds
SIGNIFICANT Funding Changes and Recommendations (each issue is explained in Section 3 and additional details are provided in Appendix A):						
A)	Increase in General Revenue formula funding to maintain rates for the Instruction and Operations Support, Infrastructure Support, Research Enhancement, and Graduate Medical Education Formulas	\$71.3	\$0.0	\$0.0	\$0.0	\$71.3
B)	Increase in General Revenue formula funding provided for the four Clinical Operations Mission Specific Formulas	\$27.0	\$0.0	\$0.0	\$0.0	\$27.0
C)	Increase in General Revenue formula funding for the six Performance Based Research Operations Mission Specific Formulas	\$104.1	\$0.0	\$0.0	\$0.0	\$104.1
D)	Increase in General Revenue funding for the four Dental Clinical Education strategies	\$13.6	\$0.0	\$0.0	\$0.0	\$13.6
E)	Decrease in estimated Capital Construction Assistance Project debt service payments due this biennium	(\$19.5)	\$0.0	\$0.0	\$0.0	(\$19.5)
F)	Increase in Baylor College of Medicine Undergraduate Medical Education formula funding	\$14.3	\$0.0	\$0.0	\$0.0	\$14.3
G)	Removal of one-time Opioid Abuse Prevention and Treatment funding at UT Health Science Center at San Antonio	\$0.0	(\$18.7)	\$0.0	\$0.0	(\$18.7)
H)	Removal of one-time General Revenue funding at Texas Tech University Health Science Center at El Paso for construction of the Comprehensive Cancer Center	(\$65.0)	\$0.0	\$0.0	\$0.0	(\$65.0)
I)	Removal of one-time funding at Texas A&M University Health Science Center for the construction of research facilities at the higher education center in Hidalgo County	(\$25.0)	\$0.0	\$0.0	\$0.0	(\$25.0)
L)	Removal of federal funds appropriated to UT Health Science Center at Houston related to the Texas Epidemic Public Health Institute	\$0.0	\$0.0	(\$35.7)	\$0.0	(\$35.7)
N)	GR-D amount reflects incremental changes in tuition collections and tuition estimates from 2024-25 to 2026-27. Appropriated GR-D increases and decreases varied by institution and includes formula GR-D, Staff Group Insurance, and Texas Public Education Grants	\$0.0	(\$8.7)	\$0.0	\$0.0	(\$8.7)
OTHER Funding Changes and Recommendations (these issues are not addressed in Section 3 but details are provided in Appendix A):						
O)	Increase related to Board Authorized Tuition estimate for the 2024-25 biennium	\$0.0	\$0.6	\$0.0	\$0.0	\$0.6
P)	Appropriated funds from the Tobacco Funds based on estimates provided by the institutions	\$0.0	\$0.0	\$0.0	(\$70.0)	(\$70.0)
TOTAL SIGNIFICANT & OTHER Funding Changes and Recommendations (in millions)		\$120.8	(\$26.8)	(\$35.7)	(\$70.0)	(\$11.7)
SIGNIFICANT & OTHER Funding Increases		\$230.3	\$0.6	\$0.0	\$0.0	\$230.9
SIGNIFICANT & OTHER Funding Decreases		(\$109.5)	(\$27.4)	(\$35.7)	(\$70.0)	(\$242.6)

NOTE: Totals may not sum due to rounding.

Health-Related Institutions Selected Fiscal and Policy Issues - Senate

1. **Funding Overview for Health-Related Institutions (HRIs).** Appropriations for HRIs are composed mainly of General Revenue, General Revenue-Dedicated (GR-D) funds, which are primarily statutory tuition and fee revenue, and Other Funds for tobacco endowment earnings. Appropriations are provided to HRIs as lump sum amounts. Unlike other state agencies, institutions of higher education are not bound to spend the appropriation within the specified strategy. HRIs also collect funds not appropriated by the General Appropriations Act (GAA), including designated funds (e.g. designated tuition, interest on local funds, restricted funds, earnings on endowments, contracts, gifts, and grants), auxiliary income, and patient income.

HRI funding primarily includes: formula funding, capital construction assistance projects (CCAP) debt service, certain hospital and dental clinic operations, non-formula support items (formerly called special items), and tobacco endowment funds. Since formula funding varies each biennium due to changes in institution enrollment and other formula drivers, the institutions do not request this funding in their Legislative Appropriations Requests (LARs). While the General Revenue appropriated to an HRI is sum-certain, appropriated GR-D funds for statutory tuition are estimated. If tuition revenue collected by an institution is different than the amount appropriated in a biennium, the institution adjusts spending to the revenue collected. Recommended GR-D levels are established based on a tuition estimate of the most recent year of tuition collections at an institution.

2. **2024-25 Base Funding.** Appropriations of General Revenue Funds to the fourteen public HRIs for the 2024-25 biennium totaled \$3,494.9 million, an increase of \$375.5 million from the 2022-23 appropriated funding level.

In addition, Baylor College of Medicine's (BCOM) undergraduate medical education (UME) received \$76.7 in General Revenue Funds for the 2024-25 biennium, a decrease of \$2.7 from the 2022-23 appropriated funding levels; and Baylor College of Medicine's graduate medical education received \$18.0 million for the 2024-25 biennium.

In the 2024-25 biennium, formula rates for three of the four primary HRI formulas were maintained and total funding increased by \$88.6 million in General Revenue Funds over 2022-23 appropriated formula funding levels. The increase in funding is partially attributable to the inclusion of Sam Houston State University College of Osteopathic Medicine (SHSU-COM) into the applicable formula calculations for the first time in the 2024-25 biennium. SHSU-COM was appropriated \$32.3 million through the primary HRI formulas in those years.

Non-formula support item appropriations totaled \$350.9 million in General Revenue Funds in the 2024-25 biennium, an increase of \$81.4 million over 2022-23 appropriations. This increase in funding was attributable primarily to the addition of \$22.5 million in non-formula support at the University of North Texas Health Science Center (UNTHSC) for its healthcare workforce and readiness programs and support for its nursing and optometry programs, an increase of \$45.0 million at Texas A&M University Health Science Center (TAMUHSC) in non-formula support for the Texas A&M Health Rural Engagement Program and the construction of research facilities at the higher education center in Hidalgo County, and an increase of \$12.0 million at the University of Texas Rio Grande Valley School of Medicine (UTRGVSOM) in start-up funds for the School of Podiatric Medicine. This increase was partially offset by decreases of \$10.0 million at UT Southwestern Medical Center (UTSW) for the School of Public Health and the reallocation of \$6.0 million in non-formula support item funding for the School of Dental Medicine at Texas Tech University Health Sciences Center at El Paso (TTUHSC El Paso) to a separate dental clinic operations strategy.

In addition to the appropriations mentioned above, Senate Bill 30, Eighty-eighth Legislature, Regular Session, appropriated \$65.0 million to TTUHSC El Paso, \$8.0 million to the University of Texas Health Science Center at Houston (UTHSC Houston), and \$7.0 million to University of Texas Health Science Center at Tyler (UTHSC Tyler) in one-time non-formula support.

General Revenue: Health-Related Institutions	2024-25 Appropriations	2026-27 Recommended	Biennial Increase/(Decrease)
Formula Funding¹	\$2,917.4 million ²	\$3,135.1 million	\$217.7 million
Non-Formula Support Item Funding	\$340.4 million ³	\$315.4 million	(\$25.0 million)
Other Non-Formula GR Funding⁴	\$13.7 million	\$27.3 million	\$13.6 million
CCAP and Other Debt Service⁵ Funding	\$382.9 million	\$363.6 million	(\$19.5 million)
Total General Revenue Funding	\$3,654.4 million	\$3,841.3 million	\$186.9million

¹ Includes funding for BCOM Undergraduate and Graduate Medical Education
² Includes appropriations made to Mission Specific Formula strategies in SB 30 (88R)
³ Does not include 22-23 appropriations carried forward into 2024-25
⁴ Includes funding for Dental Clinical Education
⁵ Other debt service includes TAMUHSC debt service for the Round Rock campus
 Note: Totals may not sum due to rounding

3. **Formula Funding Recommendations.** Each of the funding formulas providing appropriations to HRIs helps to support one of the three fundamental missions of those institutions: education, research, or patient care. The table below lists the formulas serving each of these missions.

Education	Research	Patient Care
Instruction and Operations Support (I&O)	Research Enhancement	Clinical Operations Mission Specific (UT M.D. Anderson, UTHSC Tyler, UTMB, and TTUHSC El Paso only)
Infrastructure Support	Performance Based Research Operations Mission Specific (UTSW, UTHSC Houston, UTHSC San Antonio, TAMUHSC, UNTHSC, and TTUHSC only)	
Graduate Medical Education (GME)		

The I&O, Infrastructure Support, Research Enhancement, and GME formulas deliver funding to all fourteen HRIs and are referred to in this report as the primary formulas. Each of the HRI formulas are based on different drivers, or inputs, such as student enrollment, space needs, or research expenditures, and are used to fund specific purposes. The data for each formula is reported by HRIs to the Texas Higher Education Coordinating Board (THECB). THECB compiles the data and provides the information to the Legislative Budget Board (LBB), and LBB staff calculate the formula allocations based on this data and the formula mechanisms established in statute. Additional information on each of the HRI formulas, including formula amounts and rates, is provided in greater detail below (see also HRI Appendix 1 for a preliminary formula run providing estimated funding allocations to each institution).

Recommendations include \$3,135.1 million in General Revenue for the HRI formulas in the 2026-27 biennium, an increase of \$217.7 million from 2024-25 appropriated funding levels. Recommendations are based on maintaining 2024-25 rates for most of the formulas with some outlying differences discussed in each formula section below.

General Revenue	2024-25 Appropriations	2026-27 Recommended	Biennial Increase/(Decrease)
All HRI Formulas ¹	\$2,917.4 million ²	\$3,135.1 million	\$217.7 million

¹ Includes funding for BCOM Undergraduate and Graduate Medical Education

² Includes appropriations made to Mission Specific Formula strategies in SB 30 (88R)

a) **Education Formulas**

- i. **Instruction and Operations Support (I&O) Formula.** The I&O Formula provides funding for the ongoing academic and administrative programs of HRIs and is the largest source of formula funding for HRIs collectively. I&O funding is allocated to institutions per full-time student equivalent (FTSE), which is determined based on a semester credit hour conversion rate that varies based on course level (undergraduate, masters, doctorate, etc.), with higher course levels receiving a lower semester credit hour to FTSE conversion rate. Once a number of FTSEs is determined, a weight is applied based on instructional program resource intensity with a higher weight applied to more resource-intensive programs. The I&O Formula rate is then applied to the weighted FTSE total to determine a funding amount. **Recommendations maintain the 2024-25 I&O Formula rate, which results in an increase of \$93.2 million in General Revenue over 2024-25 appropriated amounts.**

Recommendations include modifying the semester credit hour to FTSE conversion rate for professional practice doctoral degrees (currently 24 semester credit hours to 1 FTSE) to match the conversion rate for research doctoral degrees (18 semester credit hours to 1 FTSE). This recommendation follows actions taken by THECB in July 2024 to redefine both professional practice doctoral degrees and research doctoral degrees to align with definitions used by the National Science Foundation’s Survey of Earned Doctorates. Modifying the conversion rate as recommended avoids decreases in I&O Formula funding that would occur from THECB’s reclassification of several research doctoral degrees to the higher professional practice doctoral degree conversion rate to align with the new definitions.

Included in the recommended I&O Formula funding total is the addition of medical students at UTHSC Tyler. The medical school at UTHSC Tyler enrolled its first classes in June 2023 and 2024 with those students becoming eligible for inclusion in the I&O Formula calculation for the first time this biennium. Enrollment of students at the medical school provides **\$9.5 million in General Revenue through the I&O Formula in 2026-27.**

General Revenue	2024-25 Appropriations	2026-27 Recommendations	Biennial Increase/(Decrease)
Instruction and Operations Support Formula Funding			
I&O Formula: Public HRIs	\$1,266.8 million	\$1,360.1 million	\$93.3 million
Baylor College of Medicine UME	\$76.7 million	\$91.0 million	\$14.3 million
Totals Including BCOM	\$1,343.5 million	\$1,451.0 million	\$104.3 million
I&O Rate per Weighted FTSE	\$9,688.52	\$9,688.52	-
Total Weighted FTSEs	67,953.7	73,425.2	5,471.5

Note: Rate is All Funds; amounts are General Revenue; totals may not sum due to rounding

I&O Formula allocations include \$42.7 million for the Small Class Supplement, a decrease of \$0.1 million from the 2024-25 biennium. Instructional programs at remote locations (including the main campus at UTHSC Tyler) with enrollments of less than 200 students at individual campuses receive a small class supplement of \$30,000 per FTSE for dental or medical programs and \$20,000 per FTSE for all other programs to compensate for diseconomies of scale. The Small Class

Supplement is distributed on a sliding scale, so that the amount received per student decreases with each additional student added to the program up to 200 students. See HRI Appendix 3 for Small Class Supplement funding levels for each institution.

Recommendations include \$91.0 million in General Revenue for UME at BCOM, an increase of \$14.3 million in General Revenue from 2024-25

appropriations. BCOM is authorized to receive funding for UME based on the average annual state funding per undergraduate medical student provided for UTMB and UTSW, in accordance with Education Code, Sections 61.091 – 61.093. Funding for BCOM UME is appropriated through THECB’s bill pattern. Statute relating to UME for BCOM was established in 1971 when there were five accredited public medical schools in Texas.

BCOM was appropriated a one-time hold harmless amount of \$3.5 million in General Revenue in 2024-25 (THECB – Rider 60) to avoid a decrease in UME formula funding that would have occurred in that biennium. At that time students enrolled at BCOM’s Temple campus were not included in total student enrollment reported by THECB. Since enrollment is a key driver in the UME formula calculation, the calculated appropriated amounts did not award funding for students at that campus and the hold harmless amount was provided to offset the missing formula funding. BCOM students at the Temple campus are included in the 2026-27 recommended UME amounts (recommendations remove Rider 60 and the corresponding hold harmless funding).

Recommended amounts do not integrate the Formula Advisory Committee’s recommendation to create weights for graduate nursing and graduate allied health FTSEs separate from the undergraduate weights for those disciplines. The same weight factor is applied to undergraduate and graduate FTSEs for both disciplines under the current I&O Formula weights.

The University of Houston College of Medicine (UHCOM) has requested that funding for its optometry program be moved from the General Academic Institution (GAI) formulas and into the HRI I&O Formula. UHCOM has stated that funding optometry through the GAI formulas results in significantly less funding per FTSE compared to funding for medical education FTSEs in the HRI formula, despite comparable costs and curriculum involved in educating optometry students. If this request is granted, it would create a new optometry weight in the HRI I&O Formula that would be equal to the medical education weight per FTSE and would cost \$74.9 million in additional funding. This request is not included in recommendations.

- ii. **Infrastructure Support Formula.** The Infrastructure Support Formula provides funding for the maintenance and operation of the institutions’ physical plants and equipment. The formula is driven by Predicted Square Feet as assessed by the THECB’s Space Projection Model. **Recommendations maintain the 2024-25 Infrastructure Support Formula rate, which results in an increase of \$9.6 million in General Revenue over 2024-25 appropriated amounts.** Additional information on Infrastructure Support Formula recommendations is included in the table below.

General Revenue	2024-25 Appropriations	2026-27 Recommendations	Biennial Increase/(Decrease)
Infrastructure Support Formula Funding	\$294.3 million	\$303.8 million	\$9.6 million
Infrastructure Support Rate	\$6.14 per predicted SF	\$6.14 per predicted SF	-
Total Predicted Square Feet	25,735,378	26,745,560	1,010,182

Note: Rate is All Funds; amounts are General Revenue.

- iii. **Graduate Medical Education (GME) Formula.** The GME Formula supports residency training and faculty costs related to GME at each of the fourteen public HRIs and BCOM and is supported entirely by General Revenue. **Recommendations maintain the 2024-25 GME Formula rate, which results in an increase of \$6.1 million in General Revenue over 2024-25 appropriated amounts.** BCOM receives funding through the GME Formula for medical residents in accordance with Education Code, Section 61.097. GME Formula recommendations include \$24.0 million in General Revenue for BCOM, an increase of \$5.9 million from 2024-25

appropriated funding levels. Additional information on GME Formula recommendations is included in the table below. See Section 3a for additional information on other GME appropriations in Article III.

General Revenue	2024-25 Appropriations	2026-27 Recommendations	Biennial Increase/(Decrease)
GME Formula Funding			
Public HRIs	\$98.2 million	\$98.3 million	\$0.2 million
Baylor College of Medicine	\$18.0 million	\$24.0 million	\$5.9 million
Total with BCOM	\$116.2 million	\$122.3 million	\$6.1 million
GME Rate per Resident	\$5,969.88	\$5,969.88	-
Total Residents	9,729	10,241	512

Note: Totals may not sum due to rounding.

- iv. **Dental Clinical Education.** Funding for dental clinical education to support dental clinics operated by an institution and provide clinical experience to students of a dental school is **recommended at \$24.0 million for the 2026-27 biennium**, providing \$6.0 million to each of the four public dental schools, **which is an increase of \$13.6 million over 2024-25 appropriated amounts**. Although funding for dental clinics has previously been appropriated as non-formula support, recommendations include the addition of a Special Provisions rider that expresses the legislature’s intent to provide this funding using a formula calculation in future biennia. The formula funding would be based on the average financial loss to the institution per patient visit conducted at the clinic over the previous three-year period applied to the average annual number of patient visits conducted over that same three-year period. The rider provides that TTUHSC El Paso, whose dental school opened Summer 2021, would receive \$6.0 million for this purpose each biennium until it is determined that the formula calculation would provide funding at a higher level for that institution.

b) **Research Formulas**

- i. **Research Enhancement Formula.** Research Enhancement Formula allocations provide base funding of \$1,412,500 per year to each institution plus a 1.17 percent match of the institution’s fiscal year 2024 research expenditures as reported to THECB. Recommendations continue to include research conducted by faculty of an HRI under contract with a clinical partner in the formula allocations. The Research Enhancement Formula consists entirely of General Revenue. **Recommendations maintain the 2024-25 Research Enhancement Formula base funding and percentage match rate, which results in an increase of \$6.3 million in General Revenue over 2024-25 appropriated amounts.** Additional information on Research Enhancement Formula recommendations is included in the table below.

General Revenue	2024-25 Appropriations	2026-27 Recommendations	Biennial Increase/(Decrease)
Research Enhancement Formula Funding	\$105.0 million	\$111.4 million	\$6.3 million
Research Enhancement Match Rate	1.17% plus base of \$1.4 million	1.17% plus base of \$1.4 million	-
Reported Research Expenditures	\$2,805.9 million	\$3,076.3 million	\$270.4 million

Note: Totals may not sum due to rounding; reported research expenditures as reported by THECB; these expenditures can include Federal, State and Local Appropriations & Grants, Institutional Resources, and other Private sources.

ii. **Performance Based Research Operations Mission Specific Formulas.** The Eighty-sixth Legislature established Performance Based Research Operations (PBRO) Mission Specific Formulas for UTSW, UTHSC Houston, and UTHSC San Antonio to provide funding to enhance research capacity at the institutions, assist each institution in leveraging external research grants and gifts, and support the expansion of the institutions’ research operations. Additionally, the Eighty-seventh Legislature established similar mission specific formulas for TAMUHSC, UNTHSC, and TTUHSC. All six of these formulas were established by reallocating various non-formula support item funding as seed funding in the formula calculations. The table below shows more information about each formula and their methodologies.

Institution	Biennium Implemented	Non-Formula Support Reallocated to Establish (in millions)	Dynamic Base Match	Base Match Methodology	Tiered Match Methodology (applied to increase in two-year average of research expenditures, dollar amounts in millions)	2024-25 Base Match Rate
UTSW	2020-21	\$100.8	Yes	Three-year average of total research expenditures, excluding state appropriations.	Tier 1: \$0.0 to \$10.0 at 25% Tier 2: \$10.0 to \$20.0 at 50% Tier 3: \$20.0+ at 75%	13.35%
UTHSC Houston	2020-21	\$12.5	Yes			6.46%
UTHSC San Antonio	2020-21	\$12.4	Yes			8.58%
TAMUHSC	2022-23	\$24.5	No	Three-year average of total research expenditures, excluding state appropriations and amounts associated with the Biomedical Advanced Research and Development Authority.	Tier 1: \$0.0 to \$2.5 at 20% Tier 2: \$2.5 to \$5.0 at 40% Tier 3: \$5.0+ at 60%	12.17%
UNTHSC	2022-23	\$20.7	No	Three-year average of total research expenditures, excluding state appropriations.	Tier 1: \$0.0 to \$1.5 at 20% Tier 2: \$1.5 to \$3.0 at 40% Tier 3: \$3.0+ at 60%	28.58%
TTUHSC	2022-23	\$3.2	No	Three-year average of total research expenditures from federal and private sources.	Tier 1: \$0.0 to \$2.5 at 25% Tier 2: \$2.5 to \$5.0 at 50% Tier 3: \$5.0+ at 75%	10.00%

Senate Bill 30, Eighty-eighth Legislature, Regular Session, appropriated General Revenue funds to Mission Specific Formula strategies at several HRIs receiving Mission Specific Formula funding. **PBRO Mission Specific Formula recommendations are calculated on a 2024-25 base amount that includes SB 30 appropriations for each formula receiving them.**

Recommendations for the PBRO Mission Specific formulas for UTSW, UTHSC Houston, and UTHSC San Antonio maintain the 2024-25 dynamic performance-based methodology, which results in an increase of \$51.2 million in General Revenue over 2024-25 appropriated amounts.

Unlike the initial PBRO Mission Specific formulas established during the 86th Legislature, the three PBRO formulas at TAMUHSC, UNTHSC, and TTUHSC do not include a dynamic base match rate. A unique base match rate is set for these formulas each biennium based on available General Revenue. **Recommendations for the PBRO Mission Specific formulas for TAMUHSC, UNTHSC, and TTUHSC maintain the 2024-25 rates, which results in an increase of \$12.0 million in General Revenue over 2024-25 appropriated amounts.**

	2024-25 General Revenue Appropriations ¹	2026-27 General Revenue Recommendations	Biennial Increase/(Decrease)	% Increase/(Decrease)
Performance Based Research Operations Mission Specific Funding				
UTSW	\$145.9 million	\$163.6 million	\$17.7 million	12.1%
UTHSC Houston	\$50.7 million	\$69.7 million	\$19.0 million	37.4%
UTHSC San Antonio	\$46.5 million	\$61.0 million	\$14.5 million	31.2%
TAMUHSC	\$50.2 million	\$52.1 million	\$1.9 million	3.8%
UNTHSC	\$29.3 million	\$39.2 million	\$10.0 million	34.0%
TTUHSC	\$5.3 million	\$5.4 million	\$0.1 million	2.0%

¹ Includes SB 30 appropriations

TTUHSC has requested modifications to its mission specific formula structure to allow the institution to include federal and private public service expenditures along with federal and private research expenditures in the calculation of its PBRO Formula allocation and that the change be applied retroactively through the 2022-23 biennium, the first biennium the institution received Mission Specific Funding. Acknowledging that this change would fundamentally alter the principle of the PBRO Formula, the institution also requests that the name of the formula be changed to the “Performance Based Rural Operations Formula” to reflect the inclusion of non-research expenditures in its calculation. The institution has also requested increasing the formula base so that future performance-based increases are calculated on a higher base level of appropriations. To achieve this, TTUHSC identified \$15.3 million in existing non-formula support funding to be reallocated to the formula and has requested an additional \$18.0 million in General Revenue to increase the base further, a total base increase of \$33.3 million.

The table below provides 2024-25 PBRO Formula appropriated amounts, 2026-27 recommended PBRO Formula amounts based on current formula methodology including earned performance-based increases, and 2026-27 requested PBRO Formula appropriations which implements the inclusion of public service expenditures and the additional base funding. **The total request from TTUHSC would be an increase of \$20.7 million over 2026-27 recommended amounts** (increase does not include the budget neutral reallocation of existing non-formula support funding to the formula base).

TTUHSC Performance Based Research Operations Mission Specific Formula	Appropriated PBRO Formula Funding for 2024-25 (with SB30)	Recommended PBRO Formula Funding for 2026-27	Requested PBRO Formula Funding for 2026-27
PBRO Formula Calculation	\$3,852,087	\$5,415,905	\$8,108,550 ¹
SB 30 Appropriation	\$1,456,457	-	-
Non-Formula Support Funding Reallocated (Requested)	-	-	\$15,318,846
Additional General Revenue (Requested)	-	-	\$18,000,000
TOTAL PBRO Formula Appropriation	\$5,308,544	\$5,415,905	\$41,427,396

¹ Amount is an estimate provided by TTUHSC which reflects the requested modification to add private and federal public service expenditures to the PBRO Formula calculation

c) Patient Care Formulas

i. **Clinical Operations Mission Specific Formulas.** In addition to the four primary HRI formulas, four institutions receive mission specific support for hospital and clinical operations through Clinical Operations Mission Specific Formulas. See the table below for details regarding the four Clinical Operations Mission Specific Formulas.

Institution	Biennium Implemented	Non-Formula Support Reallocated to Establish (in millions)	Name of Formula	Formula Structure	2024-25 Rate per Patient ¹
UT M.D. Anderson	2008-09	\$219.1	Cancer Center Operations	<i>Number of Texas Cancer Patients Served x \$ Rate</i>	\$1,613
UTHSC Tyler	2010-11	\$47.3	Chest Disease Center Operations	<i>Number of Chest Disease Cases Treated x \$ Rate</i>	\$101
UTMB	2020-21	\$306.1	Health Systems Operations	<i>Number of Patient Visits x \$ Rate</i>	\$151
TTUHSC El Paso	2022-23	\$27.5	Border Health Operations	<i>Number of Patient Visits x \$ Rate</i>	\$21

¹ Rates are determined biannually

Senate Bill 30, Eighty-eighth Legislature, appropriated funds to mission specific strategies at several HRIs receiving Mission Specific Formula funding. **Clinical Operations Mission Specific Formula recommendations are calculated on a 2024-25 base amount that includes SB 30 appropriations for each formula receiving them.**

Recommendations for the Cancer Center Operations Formula (UT MD Anderson) and Chest Disease Center Operations Formula (UTHSC Tyler) increase funding by the I&O growth rate of 7.1%, due to an increase in patient encounters causing formula calculations to meet the cap on funding growth using 2024-25 rates. **Recommended for the Health System Operations Formula (UTMB) is maintaining 2024-25 General Revenue** to avoid a decrease in formula funding that would result from SB 30 appropriations outpacing formula growth if the 2024-25 rate was maintained. **Recommended for the Border Health Operations Formula (TTUHSC El Paso) is maintaining the 2024-25 rate, resulting in a \$1.2 million decrease** in mission specific funding due to a decrease in patient

encounters at the institution compared to previous years. **Recommendations increase Clinical Operations Mission Specific Formula funding by \$25.1 million over 2024-25 appropriated amounts.**

	2024-25 General Revenue Appropriations ¹	2026-27 General Revenue Recommendations	Biennial Increase/(Decrease)
Clinical Operations Mission Specific Funding			
UT M.D. Anderson Cancer Center Operations Formula	\$303.2 million	\$324.8 million	\$21.6 million
UTHSC Tyler Chest Disease Center Operations Formula	\$67.1 million	\$71.9 million	\$4.8 million
UTMB Health Systems Operations Formula	\$330.3 million	\$330.3 million	-
TTUHSC El Paso Border Health Operations Formula	\$29.7 million	\$28.5 million	(\$1.2 million)

¹ Includes SB 30 appropriations

There are four HRIs that do not receive funding through a Mission Specific Formula: SHSU-COM, UHCOM, the University of Texas (UT) Dell Medical School, and UTRGV SOM. Both SHSU-COM and UT Dell Medical School have requested the creation of mission specific formulas for their respective institutions.

SHSU-COM has requested the creation of a Clinical Operations Mission Specific Formula that would provide the institution with \$150 per patient visit to the institution’s Physician’s Clinic and visits conducted by residents placed through the institution’s residency consortium. At the proposed rate, the institution estimates that the formula would provide \$35.1 million in General Revenue for the 2026-27 biennium.

UT Dell Medical School is requesting the creation of a hybrid mission specific formula that combines pieces of both the Clinical Operations and PBRO Mission Specific Formula structures. The requested clinical-related component would provide funding for the institution at a rate of \$150 per Texas patient visit to any UT Health Austin clinic. The requested research-related component of the institution’s formula request would establish a 9.9% state match rate of the three-year average of total research expenditures at the institution in each fiscal year. The proposed formula does not include the Performance Incentive Tiered Match mechanism of the PBRO Formula structure included in all currently operating PBRO Mission Specific Formulas. At these rates, the clinical and research components of this hybrid formula would provide an estimated \$37.2 million in General Revenue for the institution in the 2026-27 biennium, \$29.4 million of which comes from the clinical component and \$7.8 million from the research component. UT Dell Medical school would be the only HRI to receive funding through a Mission Specific Formula that combines components of both the Clinical Operations and PBRO Mission Specific Formula structures into a single formula if the formula is implemented as requested.

- 4. Non-Formula General Revenue Funding.** General Revenue funding for non-formula strategies, including non-formula support items, workers’ compensation, unemployment insurance compensation, hospital operations, dental clinical education, debt service, and lease of facilities is recommended at requested levels of \$706.2 million, which is a decrease of \$95.8 million from 2024-25 base funding levels.
- 5. Non-Formula Support Item Funding.** Recommendations include \$315.4 million in General Revenue for non-formula support items for the 2026-27 biennium, a decrease of \$84.9 million from 2024-25 base funding levels. This decrease is primarily due to the removal of \$25.0 million in one-time funding at TAMUHSC for construction of research facilities at the higher education center in Hidalgo County and the removal of \$65.0 million in one-time funding at Texas Tech University Health Sciences Center at El Paso for the construction of the Comprehensive Cancer Center. See HRI Appendix 4 for additional details on non-formula support items.

6. **Capital Construction Assistance Projects (CCAP) Revenue Bonds and Other Debt Service.** Funding for capital construction assistance projects and other debt service is recommended at 2026-27 requested amounts, which total \$363.4 million for the 2026-27 biennium, a decrease of \$19.5 million General Revenue from 2024-25 base funding levels.
7. **Full-Time Equivalent (FTE) Methodology.** Recommendations set the FTE caps at FY 2024 actual budgeted levels for all appropriated FTE positions adjusted by 1.0 FTE for every \$250,000 increase/decrease of formula and non-formula funding as compared to the 2024-25 biennium. This results in an FTE cap of 14,546.6 in fiscal year 2027.

Additionally, all seven Systems have requested to amend Article IX, Section 6.10, Limitation on State Employee Levels, to provide regulatory relief related to FTE reporting required by the GAA. Currently, institutions receive funding outside of their individual bill patterns that are often used to pay for FTEs which are included in SAO FTE reports. This funding includes various grants from THECB, constitutional and statutory funds such as the Available University Fund, Higher Education Fund, Texas University Fund, and Texas Child Mental Health Care Consortium funding. However, because there is no longer a provision to exceed FTE caps in Article IX, institutions cannot submit requests to exceed their FTE caps set within their bill patterns in the GAA. To account for this, **recommendations include moving FTE amounts listed in the bill pattern into the Informational Listing of Appropriated Funds riders within each institution's bill pattern.** This would establish more flexibility for the institutions to utilize funding not included within their bill patterns for FTEs and decrease the administrative burden for each institution. Additionally, this change would align with the current practice of providing institutions with funding flexibility for appropriations between strategies.

8. **Texas Tech University Health Sciences Center at El Paso's Capital Requests.** TTUHSC El Paso is requesting funding for three different capital construction projects in the upcoming biennium. The first is \$28.2 million in CCAP debt service for the construction of a Comprehensive Oral Healthcare Center. This project was originally awarded \$59.9 million in CCAP authorization in Senate Bill 52 of the Eighty-seventh legislature, third called session, but TTUHSC El Paso later requested the funding be reauthorized to fund the construction of a clinical building. The second request is for \$60.0 million in General Revenue to complete construction of the clinic building originally funded with the reauthorized CCAP revenue bonds intended for the dental building project. The third project request from TTUHSC El Paso is for the Comprehensive Cancer Center project. This project was first funded with \$65.0 million in General Revenue in Senate Bill 30, Eighty-eighth legislature. The institution is requesting an additional \$65.0 million in General Revenue to complete the construction of the project.
9. **Texas Epidemic Public Health Institute.** Recommendations remove federal funding appropriated to UTHSC Houston for the Texas Epidemic Public Health Institute (TEPHI). TEPHI was first awarded \$40.0 million in federal COVID funding in Senate Bill 8, Eighty-seventh Legislature, third called session. Unexpended balances appropriated for the program were carried forward into the 2022-23 biennium, and then again into the 2024-25 biennium (authority provided by Senate Bill 30, Eighty-eighth Legislature). UTHSC Houston is requesting General Revenue to continue the program in the absence of available federal funding in the 2026-27 biennium. This request is not included in recommendations.

**Health-Related Institutions
GME Funding Overview - Senate**

1. **Graduate Medical Education Funding.** Recommendations for Graduate Medical Education (GME) funding in Article III total \$449.1 million, an increase of \$77.4 million from 2024-25 appropriated amounts. Recommendations for the HRI GME Formula, which includes Baylor College of Medicine, include \$122.3 million of General Revenue for the 2026-27 biennium, which is an increase of \$6.1 million from the 2024-25 biennium. Additionally, the Texas Higher Education Coordinating Board (THECB) receives appropriations that support GME, including GME Expansion, the Family Practice Residency Program, and the Emergency and Trauma Care Education Partnership Program. **Recommendations for GME programs at THECB increase General Revenue to \$326.8 million, an increase of \$71.3 million over 2024-25 appropriated amounts.** The table below provides an overview of recommended 2026-27 funding levels for the HRI GME Formula and GME programs at THECB with a comparison to 2024-25 appropriated funding levels.

Program ¹	2024-25 Appropriated	2026-27 Recommended	Difference	Percent Change
Health Related Institutions				
GME Formula Funding ²	\$116.2 million	\$122.3 million	\$6.1 million	5.3%
Higher Education Coordinating Board				
GME Expansion ³	\$233.1 million	\$304.4 million	\$71.3 million	30.6%
Family Practice Residency Program	\$16.5 million	\$16.5 million	-	-
Emergency and Trauma Care Education Partnership Program	\$5.9 million	\$5.9 million	-	-
TOTAL	\$371.7 million	\$449.1 million	\$77.4 million	

¹ Residency programs can receive funding through multiple programs. For example, a resident can be funded through the Graduate Medical Education Expansion strategy and through the Graduate Medical Education Formula.

² The Graduate Medical Education Formula amounts include funds appropriated for graduate medical education at Baylor College of Medicine through THECB’s bill pattern.

³ Recommendations for GME Expansion include \$11.0 million of funding from the Permanent Fund Supporting Graduate Medical Education for the 2026-27 biennium. The remainder of GME Expansion funds are General Revenue.

It is estimated that the average annual cost of educating a medical resident is \$150,000, while the HRI GME Formula funds medical residencies at a rate of \$5,970 per medical resident (2024-25 annual GME rate), or approximately 4.0 percent of the cost of graduate medical education, and the GME Expansion Program provides approximately \$75,000, or approximately 50.0 percent of the cost of graduate medical education. Not all residency positions receiving funding through the HRI GME Formula will receive funding through GME Expansion.

2. **Other Sources of GME Funding.** In addition to GME funding appropriated to HRIs and THECB in Article III, residency training receives financial support from several other sources, including the following: appropriations to Article II facilities operated by the Health and Human Services Commission (HHSC) and the Department of State Health Services (DSHS); federal Medicaid and Medicare funding; and patient care services, which consist of patient revenues or contract revenues generated by health services that residents provide on behalf of supervising physicians.

**Health-Related Institutions
Texas Child Mental Health Care Consortium Funding Overview - Senate**

1. **Texas Child Mental Health Care Consortium Overview and Funding.** The Texas Child Mental Health Care Consortium (TCMHCC) was established in Senate Bill 11 by the Eighty-sixth Legislature to focus on implementing statewide child and adolescent mental health initiatives. Specifically, TCMHCC was designed to foster collaboration among HRIs and community-based providers with the goal of improving access to child and adolescent mental health services, address psychiatry workforce issues, and to coordinate mental health services. As detailed in SB 11, TCMHCC would be administratively attached to the Texas Higher Education Coordinating Board (THECB), with all funding for the program being appropriated to THECB then transferred to the University of Texas System acting as the administrative support entity for the consortium. Public HRIs, Baylor College of Medicine, THECB, HHSC, and three non-profit organizations were designated as members of the consortium and would each be involved in providing the program’s services.

TCMHCC was initially funded with \$99.0 million in General Revenue at THECB in the 2020-21 biennium. The Eighty-seventh Legislature increased funding at THECB for TCMHCC to \$118.5 million in General Revenue funds. Senate Bill 8 of the Eighty-seventh Legislature, Third Called Session, appropriated an additional \$113.1 million in ARPA funding to THECB for TCMHCC with the authority to carry unexpended balances into future biennia. In the 2024-25 biennium, THECB was appropriated \$280.6 million in General Revenue (no additional ARPA funds were appropriated) for TCMHCC, an increase of \$162.1 million over 2024-25 appropriated amounts. TCMHCC received the increased General Revenue transfer from THECB in 2024-25, as is routine, while still possessing most of the \$113.1 million in ARPA funding appropriated in fiscal year 2023. Consequently, TCMHCC programs and initiatives were funded with ARPA funds alongside the increased General Revenue appropriation, leading to higher All Funds budgets during that period. According to information provided by TCMHCC, \$78.8 million in General Revenue is estimated to have been expended in fiscal year 2024, about 28.1% of the \$280.6 million appropriated for the biennium. TCMHCC must spend \$201.8 million in General Revenue in fiscal year 2025 to expend the full biennial appropriation.

TCMHCC has requested \$380.2 million in General Revenue for the 2026-27 biennium which would be a total increase of \$99.6 million over the 2024-25 appropriated General Revenue amount. The increase requested is intended mostly to replace \$84.5 million in ARPA funds that have been expended or are planned to be expended by TCMHCC in the 2024-25 biennium. Of the \$113.1 million ARPA appropriation received in fiscal year 2023, TCMHCC expects to spend the final \$19.0 million in the 2026-27 biennium.

Recommendations include \$281.4 million in General Revenue in 2026-27, an increase of \$0.8 million over 2024-25 appropriated amounts.

The table below provides additional funding information for TCMHCC.

TCMHCC Funding by Program/Initiative

Program	2024-25 GR Appropriated ¹	2024-25 ARPA Expended/Budgeted	TCMHCC 2026-27 GR Requested	2026-27 GR Recommended ¹	Recommended Increase/(Decrease) over 2024-25 GR
CPAN	\$47.2	\$1.5	\$36.4	\$36.4	(\$10.8)
PeriPAN	-	\$17.6	\$12.5	-	N/A
Pediatric Collaborative Care	-	\$7.0	\$3.7	-	N/A
TCHAT	\$142.1	\$5.2	\$187.8	\$160.6	\$18.5
Youth Aware of Mental Health	-	\$24.6	\$17.5	-	N/A
CPWE	\$43.1	-	\$32.5	\$32.5	(\$10.6)
CAP Fellowships	\$10.6	-	\$14.3	\$14.3	\$3.7
Research	\$27.6	-	\$33.1	\$29.6	\$2.0
COSH	\$6.3	\$4.4	\$3.7	\$3.7	(\$2.6)
External Evaluation	\$1.0	-	\$1.0	\$1.0	-
Administration	\$2.7	\$2.1	\$7.9	\$3.3	\$0.6
Other Workforce Expansion	-	\$22.2	\$29.8	-	N/A
Total	\$280.6	\$84.5	\$380.2	\$281.4	\$0.8

¹ Amounts provided in Rider 46(b) of THECB's bill pattern in the 2024-25 GAA and Rider 39(b) in the 2026-27 General Appropriations Bill
 Note: All amounts are in millions; totals may not sum due to rounding

**Health-Related Institutions
Rider Highlights - Senate**

The University of Texas Southwestern Medical Center

No significant changes.

The University of Texas Medical Branch at Galveston

No significant changes.

The University of Texas Health Science Center at Houston

Rider Deletions

1. **Rider 8, Contingency for Behavioral Health Funds.** Recommendations delete rider as all provisions are currently covered in Article IX, Section 10.04, Statewide Behavioral Health Strategic Plan and Coordinated Expenditures.

The University of Texas Health Science Center at San Antonio

No significant changes.

The University of Texas Rio Grande Valley School of Medicine

Modification of Existing Riders

1. **Rider 4, Unexpended Balances Between Fiscal Years: School of Medicine.** Rider amended to remove mention of specific campus locations.
2. **Special Provisions, Sec. 23 Driscoll Children's Hospital.** Rider amended to limit the application of the rider to the Driscoll Children's Hospital location in Corpus Christi, the only location operating at the time the rider was introduced.

Rider Deletions

1. **Rider 5, Reporting Requirement on Permanent Health Fund Expenditures.** Rider deleted to remove a reporting requirement that has been previously withdrawn for other institutions. The reporting required by this rider is more recently being collected from all HRIs through other means on a biannual basis.

The University of Texas M.D. Anderson Cancer Center

No significant changes.

The University of Texas Health Science Center at Tyler

Rider Modifications

1. **Special Provisions, Sec. 27.9, Mission Specific Support.** Rider amended to reflect UTHSC Tyler's operation of a medical school by removing all language regarding UTHSC Tyler and the Chest Disease Center Operations mission specific formula from this rider and placing it in a separate, additional rider.

Rider Deletions

1. **Rider 8, Contingency for Behavioral Health Funds.** Recommendations delete rider as all provisions are currently covered in Article IX, Section 10.04, Statewide Behavioral Health Strategic Plan and Coordinated Expenditures.

Texas A&M University Health Science Center**Modification of Existing Riders**

1. **Rider 14, Rural Health Initiatives.** Rider amended to replace the previous name of the Texas A&M Health Rural Engagement Program with the current name in an instance where it is used in the body of the rider.

University of North Texas Health Science Center at Fort Worth**New Riders**

1. **Healthcare Pre-Professional Pathway Program (P4).** Rider added to provide authority for the institution to transfer funds appropriated in its Optometry and Nursing strategy to the University of North Texas at Dallas (UNTD) for the purposes of establishing a nursing education pipeline program that allows pre-nursing students at UNTD to more easily transition to UNTHSC to complete their studies and receive necessary licensure. UNTHSC was previously granted authority to make a transfer of this nature in a single instance in the 2024-25 biennium. Recommendations include renaming Strategy D.1.4 to “Optometry, Nursing, and Healthcare P4.”

Texas Tech University Health Sciences Center**Modification of Existing Riders**

1. **Rider 6, School of Population and Public Health.** Rider amended to replace the previous name of the School of Population and Public Health with the current name in an instance where it is used in the body of the rider.

Rider Deletions

1. **Rider 7, Contingency for Behavioral Health Funds.** Recommendations delete rider as all provisions are currently covered in Article IX, Section 10.04, Statewide Behavioral Health Strategic Plan and Coordinated Expenditures.

Texas Tech University Health Sciences Center at El Paso**Rider Deletions**

1. **Rider 3, El Paso Center for Border Health Research.** Recommendations delete rider due to the closure of the El Paso Center for Border Health Research.

University of Houston College of Medicine

No significant changes.

University of Texas Dell Medical School

No significant changes.

Sam Houston State University College of Osteopathic Medicine

No significant changes.

Texas Higher Education Coordinating Board

Deletion of Existing Riders

1. **Rider 60, Baylor College of Medicine One-time Hold Harmless.** Rider deleted to maintain the intent for the funds described as a one-time appropriation.

The following riders include recommendations to remove obsolete language, make conforming changes such as updating fiscal years and amounts to reflect funding recommendations, and clarify deadlines:

- UTSW - Rider 3, 4, 5, 6, and 7
- UTMB - Rider 3, 6, 9, 10, and 11
- UTHSC Houston - Rider 3, 4, 6, 7, 9, and 10
- UTHSC San Antonio - Rider 3, 4, and 5
- UTRGV SOM - Rider 3, 4, 6, and 7
- UT M.D. Anderson Cancer Center - Rider 4, 5, 6, and 7
- UTHSC Tyler - Rider 4, 5, 6, and 7
- TAMUHSC - Rider 5, 8, 10, 11, 12, and 14
- UNTHSC - Rider 4, 5, and 7
- TTUHSC - Rider 4, 6, 8, and 9
- TTUHSC El Paso - Rider 4 and 7
- UHCOM – Rider 3
- UT Dell Medical School – Rider 3
- SHSU-COM – Rider 2 and 3
- THECB – Rider 46 (TCMHCC)

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
Institution Exceptional Items Not Included (in institution priority order)							
UT Southwestern Medical Center							
1)	Cell and Gene Therapy Center. Funding will support the creation of the Center for Cell & Gene Therapy that will develop new therapies for life-threatening diseases including cancer, autoimmune diseases, genetic disorders, and other conditions for which no effective treatment is available.	\$ 18,000,000	\$ 18,000,000	41.0	N	N	\$18,000,000
2)	Capital Construction Assistance Project (CCAP) - Deferred Maintenance and Resiliency Projects. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding will be used to address the backlog of deferred maintenance, repairs, and modernization requirements needed to meet academic and research operational needs. Potential projects include replacement/modernization of physical plant components and infrastructure systems like HVAC and mechanical systems, electrical equipment and lighting, and fire protection systems, among others.	\$ 26,160,000	\$ 26,160,000	0.0	N	N	\$26,160,000
Total - UT Southwestern Medical Center		\$ 44,160,000	\$ 44,160,000	41.0			\$44,160,000
UT Medical Branch at Galveston							
1)	Kidney Cardiovascular Care Initiative. Funding will be used to establish the Kidney Cardiovascular Care Initiative that will primarily serve to develop tools to diagnose and assess patients with CKM that empower physicians to share knowledge and initiate treatment in the clinic setting, create the Chronic Kidney Disease Biobank to hold clinical data and biological samples from consenting patients with CKM, and develop diagnostic tools and new therapies to prevent the progression of CKM.	\$6,000,000	\$6,000,000	4.0	N	N	\$6,000,000

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
2)	Aging & Technology Initiative (Age-Tech). Funding will support the creation of the Aging and Technology Initiative that will provide artificial intelligence-powered and robotic solutions to help maintain the independence of aging Texans in their homes.	\$5,000,000	\$5,000,000	4.0	N	N	\$5,000,000
3)	CCAP - Central Utility Plants and Water Conservation. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding will be used to replace and relocate the Galveston Central Utility Plant, expand the capacity of the League City Campus Central Utility Plant, fortifying both utility plants to withstand extreme wind mitigate flood risk, and the construction of emergency water storage tanks and pump stations to enable wastewater reuse.	\$26,160,000	\$26,160,000	0.0	N	N	\$26,160,000
Total - UT Medical Branch at Galveston		\$37,160,000	\$37,160,000	8.0			\$37,160,000
UT Health Science Center at Houston							
1)	UTHealth Houston School of Behavioral Health Sciences. Exceptional item is for the start-up cost of opening the School of Behavioral Health. Funding will go towards launching the school, including the creation of course curriculum, obtaining accreditation for the school's programs, recruiting faculty and staff, and marketing campaigns to attract students, including establishing collaborations between local and state-wide undergraduate institutions.	\$21,000,000	\$21,000,000	25.0	N	N	\$21,000,000
2)	Texas All Payors Claims Database. Funding will support the ongoing development of the Texas All Payor Claims Database, including the development of a public web portal to provide health care cost and quality information on a statewide and regional basis, the development of a provider registry and patient index, and the issuing legislatively required reports.	\$9,000,000	\$9,000,000	28.0	N	N	\$9,000,000

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
3)	Texas Epidemic Public Health Institute. Funding would support the statewide TexWEB network. TexWEB works with partners to detect the spread of various pathogens and variants, establish a long-term program to detect and monitor pathogens with potential human health impacts, and create an early warning system for state leadership, agency partners, and local public health authorities, primarily through its wastewater monitoring program.	\$20,000,000	\$20,000,000	38.0	Y	N	\$20,000,000
4)	CCAP - UTHealth Houston Education, Research, & Innovation Core Building. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding would be used to construct the UTHealth Houston Education, Research, and Innovation Core Building which will house wet labs, research support cores, classrooms, equipment rooms, shared support spaces, and other infrastructure for the seven other schools at the institution.	\$17,440,000	\$17,440,000	0.0	N	N	\$17,440,000
Total - UT Health Science Center at Houston		\$67,440,000	\$67,440,000	91.0			\$67,440,000
UT Health Science Center at San Antonio							
1)	University of Texas School of Public Health San Antonio. Funding will be used as start-up funding for a new School of Public Health primarily through payment of staff and faculty salaries and maintenance and operations cost until formula funding becomes available.	\$20,000,000	\$20,000,000	67.0	N	N	\$20,000,000
2)	CCAP - Campus Renewal and Health and Life Safety Revitalization. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding would be used to address deferred maintenance and modernization projects including renovations and repairs of roofs, sprinkler systems, water lines, elevators, ADA compliance issues, and others.	\$26,160,000	\$26,160,000	0.0	N	N	\$26,160,000

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
3)	Opioid Abuse Prevention. Requested GR-D funding (Opioid Abatement Account) would support the continued development of the Naloxone Texas program through training and technical assistance in substance abuse disorders, increased distribution of Naloxone, and strengthening connections with partners. Item was previously awarded \$18.7 in one-time GR-D funding from the Opioid Abatement Account in 2024-25. Request includes conforming changes to related riders.	\$18,735,964	\$18,735,964	3.0	N	N	\$18,735,964
Total - UT Health Science Center at San Antonio		\$64,895,964	\$64,895,964	70.0			\$64,895,964
UT Rio Grande Valley School of Medicine							
1)	Limb Preservation Program. Funding would be used to establish a Limb Preservation Program that will treat diabetic patients at-risk for extremity disease and amputations by staffing teams of multidisciplinary specialists that work to prevent limb loss and treat lower limb diseases.	\$5,000,000	\$5,000,000	25.0	N	N	\$5,000,000
2)	Cancer Immunology Center. Funding would be used to support the recruitment and training of physician faculty and staff to support clinical operations and research at new Cancer Center facilities opening in 2025.	\$5,000,000	\$5,000,000	17.1	N	N	\$5,000,000
3)	CCAP - Limb Preservation Center. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding would be used to construct a new Limb Preservation Center as a component of the Diabetes Center for Excellence that will provide patient education, identification of at-risk individuals, and specialized clinical care for diabetic patients facing the threat of amputation.	\$4,010,000	\$4,010,000	0.0	N	N	\$4,010,000
Total - UT Rio Grande Valley School of Medicine		\$14,010,000	\$14,010,000	42.1			\$14,010,000
UT MD Anderson Cancer Center							
1)	Cell Therapy Institute. Funding would be used to provide early funding for research and development, clinical trials, and cell therapy manufacturing to assist in making cell therapies more affordable and accessible for patients.	\$30,000,000	\$30,000,000	0.0	N	N	\$0

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
2)	CCAP - Biosciences Research Facility. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding will be used for the design and construction of a new building that will help to further consolidate research operations at the campus.	\$17,440,000	\$17,440,000	0.0	N	N	\$17,440,000
Total - UT MD Anderson Cancer Center		\$47,440,000	\$47,440,000	0.0			\$17,440,000
UT Health Science Center at Tyler							
1)	Comprehensive Clinical Rehabilitation Sciences Initiative. Funding would be used as start-up funding for a new clinical rehabilitation sciences initiative which will seek to train providers through new programs in the fields of physical therapy, occupational therapy, and speech language pathology.	\$4,500,000	\$4,500,000	0.0	N	N	\$4,500,000
2)	CCAP - Facility Renovation and Modernization. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding would be used for the renovation, deferred maintenance, and modernization of facilities.	\$12,210,000	\$12,210,000	0.0	N	N	\$12,210,000
Total - UT Health Science Center at Tyler		\$16,710,000	\$16,710,000	0.0			\$16,710,000
TAMU System Health Science Center							
1)	Texas A&M Health Rural Engagement Program (TX-REP) Expansion. Funding would support the Texas A&M Health Rural Engagement Program to address unmet needs through on-site and remote training on emergency childbirth care, partnering with rural health clinics to provide prenatal and postnatal care to mothers, establishing rural medical student clinical hubs, creating a new Family Medicine residency program, expanding rural access to primary and mental health care, and expanding mini medical camp for K-12 school students.	\$25,000,000	\$25,000,000	72.0	N	N	\$25,000,000

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
2)	CCAP - Health Professions Education Building. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding would be used for the design and construction of a new education building for the College of Medicine on the San Antonio campus which will include classroom, laboratory, and multi-purpose space.	\$11,333,994	\$11,333,994	0.0	N	N	\$11,333,994
3)	CCAP - Interdisciplinary Research Facility. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding would be used for the design and construction of a new interdisciplinary research facility on the Bryan campus which will include wet labs, a vivarium, offices, conference spaces, and classrooms for graduate student training.	\$26,155,368	\$26,155,368	0.0	N	N	\$26,155,368
Rider Revisions Requested							
1)	Rider Modification: Article IX, Sec. 17.26 Research Facilities. TAMUHSC requests authority to carry forward unexpended balances from those funds appropriated in Article IX, Sec. 17.26 for the construction of education and research facilities at the higher education center in Hidalgo County, into the 2026-27 biennium. Justification is that contracting requirements and possible supply chain delays could result in not fully expending or encumbering the funds. TAMUHSC estimates the unexpended balance at the end of FY2025 to be \$0. The rider request includes moving the rider from Article IX into the institution's bill pattern.						
2)	New Rider: Study Feasibility of Insurance Acceptance at Dental Clinics. TAMUHSC is requesting the addition of a rider that would grant the institution the authority to conduct a study on the feasibility of accepting dental insurance at its dental clinic. Request includes a reporting requirement of findings to the Legislature by November 30, 2026.						
Total - TAMU System Health Science Center		\$62,489,362	\$62,489,362	72.0			\$62,489,362

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
UNT Health Science Center							
1)	Operation Enduring Brain Health (OEBH). Funding would support Operation Enduring Brain Health (OEBH) in achieving its research, treatment, and training goals with the mission of addressing the brain health needs of historically underserved Texas Veterans. OEBH is the first research initiative focused exclusively on the eradication of Alzheimer's disease, dementias, and suicide among the Veteran population.	\$20,000,000	\$20,000,000	23.0	N	N	\$20,000,000
2)	Advancing Innovative Technologies. Funding will support the Advancing Innovative Technology for a Healthier Texas initiative through infrastructure and IT development, personnel recruitment and training, upskilling the healthcare workforce, and the implementation and dissemination of the initiative's model statewide.	\$12,000,000	\$12,000,000	25.0	N	N	\$12,000,000
3)	CCAP - Academic & Research Building. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding will be used to construct a new academic and research building that will house the College of Nursing, expand research space, and provide additional space to meet general academic and research needs, including a class lab, digital learning, and a simulation training space.	\$26,155,400	\$26,155,400	0.0	N	N	\$26,155,400
Total - UNT Health Science Center		\$58,155,400	\$58,155,400	48.0			\$58,155,400
Texas Tech University Health Sciences Center							
1)	Rural Cancer Collaborative. Funding would support the Rural Cancer Collaborative in its mission to eliminate disparities in cancer prevention, detection, and treatment faced by West Texas communities through expanding access to early detection services, improving patient outcomes, and delivering personalized treatments.	\$50,000,000	\$50,000,000	42.0	N	N	\$50,000,000

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
2)	CCAP - Various Projects. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding will be used for the construction and renovation of academic, research, and technology facilities including research labs, a translational research space, classrooms, student centers, conference areas, offices, and support spaces along with the necessary equipment and technology associated with these facilities.	\$15,693,222	\$15,693,222	0.0	N	N	\$15,693,222
Rider Revisions Requested							
1)	Rider Modification: Special Provisions, Sec. 27.17 - Mission Specific Support - Performance Based Research Operations Formula. TTUHSC requests modifications to the performance-based research operations formula as it applies to that institution so that federal and private public service expenditures are included alongside research expenditures in the calculation. Request also includes renaming the rider to "Mission Specific Support - Performance Based Rural Operations Formula."						
Total - Texas Tech University Health Sciences Center		\$65,693,222	\$65,693,222	42.0			\$65,693,222
Texas Tech University Health Sciences Center at El Paso							
1)	CCAP - Comprehensive Oral Health Care Center. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding will be used for the construction of an Oral Health Care Center building.	\$28,247,798	\$28,247,798	0.0	N	N	\$28,247,798
2)	Comprehensive Cancer Center. Funding will be used to cover the shortfall in funding existing between the amount appropriated for the Comprehensive Cancer Center project in the 88th Legislative Session and the estimated cost of completing the project that has been determined since.	\$65,000,000	\$65,000,000	0.0	N	N	\$0

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
3)	Clinic Building. Request for funding needed to complete the design and construction of a new clinical building that first received funding in Senate Bill 8, 87th Legislature, 3rd Called Session. Funding will be used for the continued construction and design of a new clinical building that will house existing clinical practices.	\$60,000,000	\$60,000,000	0.0	N	N	\$0
Total - Texas Tech University Health Sciences Center at El Paso		\$153,247,798	\$153,247,798	0.0			\$28,247,798
University of Houston College of Medicine							
1)	College of Medicine. Funding would act as additional start-up funds for the College of Medicine and support the expansion of interdisciplinary research, increasing class sizes to achieve goal student admittance while also meeting greater faculty needs resulting from the growth, and the creation of a clinical campus in McAllen with the purpose of tending to the underserved community there.	\$30,000,000	\$30,000,000	101.3	N	N	\$30,000,000
2)	Doctor of Optometry HRI Formula Funding Request. Requesting that per student funding for optometry students in the Instruction and Operations formula be moved from the GAI formula to the HRI I&O formula and weighted at 4.753 (medical education weight).	\$75,147,494	\$75,147,494	187.8	N	N	Funding would vary based on enrollment.
3)	CCAP - Medical Training Facility. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding would be used for the construction of a new medical training facility, including the utility infrastructure and technological needs required to provide training in surgery, emergency care, inpatient services, and supporting imaging and laboratory services.	\$34,910,000	\$34,910,000	0.0	N	N	\$34,910,000
Total - University of Houston College of Medicine		\$140,057,494	\$140,057,494	289.1			\$64,910,000

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
UT Dell Medical School							
1)	Texas HealthTech Immersive Learning Laboratory. Funding would be used to create the Texas HealthTech Immersive Learning Laboratory which will provide a collaborative research space to train healthcare professionals to master new clinical tools and new digital technologies in healthcare, including offering immersive virtual trainings to healthcare professionals throughout the state.	\$40,000,000	\$40,000,000	10.0	N	N	\$3,000,000
2)	CCAP - Collaborative Pharmacological Facility. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding would be used for the design and construction of a new building providing collaborative space for Dell Medical School and the College of Pharmacy while also consolidating the College of Pharmacy from several different spaces and buildings across campus into one.	\$26,160,000	\$26,160,000	0.0	N	N	\$26,160,000
Rider Revisions Requested							
1)	Modified Rider: Special Provisions, Rider 13, Limitation of Nonresident Enrollment in Certain State-supported Professional Schools. UT Dell Medical School requests revisions to this rider that would allow the medical school to admit up to 25 competitively recruited nonresident medical students in each class for programs leading to a MD or PhD degree.						
2)	New Rider: Mission Specific Support – The University of Texas Academic Medical Center. UT Dell Medical School requests the creation of a hybrid clinical operations/research-based mission-specific formula to provide additional funding to the institution. The formula would provide the institution with \$150 per Texas patient visit to UT Health Austin clinics and a 9.9% state match of the three-year average of research expenditures at the institution in each fiscal year. The request includes authority to carry forward unexpended balances within the biennium.	\$37,200,000	\$37,200,000				Funding would vary based on performance
Total - UT Dell Medical School		\$103,360,000	\$103,360,000	10.0			\$29,160,000

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
Sam Houston State University College of Osteopathic Medicine							
1)	Institutional Enhancement. Funding would support the recruitment and retention of talent at the institution and support the enhancement of academic programming, student success, workforce development, and infrastructure.	\$35,000,000	\$35,000,000	85.0	N	N	\$35,000,000
2)	CCAP - Interprofessional Education Building. Exceptional item is for debt service for a capital construction assistance project (CCAP). Funding would be used for the construction of a new Health Professions Building which will include classrooms, laboratories, and student support spaces.	\$11,200,000	\$11,200,000	0.0	N	N	\$11,200,000
Rider Revisions Requested							
1)	New Rider: Mission Specific Support – Sam Houston Regional Education Consortium. SHSU-COM requests the creation of a mission-specific clinical operations formula to provide additional funding to the institution. The formula would provide \$150 to SHSU-COM per patient visit to the Physician’s Clinic or conducted by any resident in the Sam Houston Regional Education Consortium. The request includes authority to carry forward unexpended balances within the biennium.	\$35,100,000	\$35,100,000				Funding would vary based on performance
Total - Sam Houston State University College of Osteopathic Medicine		\$81,300,000	\$81,300,000	85.0			\$46,200,000

**Health-Related Institutions
Items Not Included in Recommendations - Senate**

		2026-27 Biennial Total			Information Technology Involved?	Contracting Involved?	Estimated Continued Cost 2028-29
		GR & GR-D	All Funds	FTEs			
Texas Higher Education Coordinating Board							
1)	Texas Child Mental Health Care Consortium Expansion. TCMHCC requests increases in programmatic funding to support expansion of operations for all existing programs. Please see additional information provided in Section 3b.	\$380,202,722	\$380,202,722				
Total - Texas Higher Education Coordinating Board		\$380,202,722	\$380,202,722	0.0			\$0
TOTAL Items Not Included in Recommendations		\$ 1,336,321,962	\$1,336,321,962	798.2			\$616,671,746

Note: Items listed above reflect requested exceptional items as of their Legislative Appropriations Request as well as any revised requests received as of January 24, 2025. These items may be updated in future documents.

**Health-Related Institutions
Appendices - Senate**

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Health-Related Institutions

2026-27 Recommendations Compared to 2024-25 Appropriated - Senate

Research Enhancement Formula	Formula General Revenue 2024-25	Formula General Revenue 2026-27	Formula GR Difference	% GR Variance Biennium	Formula GR-D 770 2024-25	Formula GR-D 770 2026-27	Formula GR-D 770 Difference	% GR-D 770 Variance Biennium	Total Formula All Funds 2024-25	Total Formula All Funds 2026-27	Total Formula All Funds Difference	% All Funds Variance Biennium
UT Southwestern Medical Center	\$ 17,775,622	\$ 19,537,400	\$ 1,761,778	9.9%	\$ -	\$ -	\$ -	N/A	\$ 17,775,622	\$ 19,537,400	\$ 1,761,778	9.9%
UT Medical Branch at Galveston	\$ 6,839,488	\$ 7,539,726	\$ 700,238	10.2%	\$ -	\$ -	\$ -	N/A	\$ 6,839,488	\$ 7,539,726	\$ 700,238	10.2%
UT Health Science Center at Houston	\$ 10,051,926	\$ 10,723,372	\$ 671,446	6.7%	\$ -	\$ -	\$ -	N/A	\$ 10,051,926	\$ 10,723,372	\$ 671,446	6.7%
UT Health Science Center at San Antonio	\$ 7,993,900	\$ 8,917,568	\$ 923,668	11.6%	\$ -	\$ -	\$ -	N/A	\$ 7,993,900	\$ 8,917,568	\$ 923,668	11.6%
UT Rio Grande Valley School of Medicine	\$ 3,315,714	\$ 2,928,064	\$ (387,650)	-11.7%	\$ -	\$ -	\$ -	N/A	\$ 3,315,714	\$ 2,928,064	\$ (387,650)	-11.7%
UT M.D. Anderson Cancer Center	\$ 27,901,088	\$ 29,920,060	\$ 2,018,972	7.2%	\$ -	\$ -	\$ -	N/A	\$ 27,901,088	\$ 29,920,060	\$ 2,018,972	7.2%
UT Health Science Center at Tyler	\$ 3,475,116	\$ 3,485,216	\$ 10,100	0.3%	\$ -	\$ -	\$ -	N/A	\$ 3,475,116	\$ 3,485,216	\$ 10,100	0.3%
UT Austin Dell Medical School	\$ 3,888,330	\$ 3,921,572	\$ 33,242	0.9%	\$ -	\$ -	\$ -	N/A	\$ 3,888,330	\$ 3,921,572	\$ 33,242	0.9%
Texas A&M University Health Science Center	\$ 6,918,334	\$ 6,856,432	\$ (61,902)	-0.9%	\$ -	\$ -	\$ -	N/A	\$ 6,918,334	\$ 6,856,432	\$ (61,902)	-0.9%
UNT Health Science Center at Fort Worth	\$ 4,162,820	\$ 4,757,546	\$ 594,726	14.3%	\$ -	\$ -	\$ -	N/A	\$ 4,162,820	\$ 4,757,546	\$ 594,726	14.3%
Texas Tech University Health Sciences Center	\$ 3,905,102	\$ 3,961,318	\$ 56,216	1.4%	\$ -	\$ -	\$ -	N/A	\$ 3,905,102	\$ 3,961,318	\$ 56,216	1.4%
Texas Tech University Health Sciences Center at El Paso	\$ 3,140,956	\$ 3,120,552	\$ (20,404)	-0.6%	\$ -	\$ -	\$ -	N/A	\$ 3,140,956	\$ 3,120,552	\$ (20,404)	-0.6%
UH College of Medicine	\$ 2,842,712	\$ 2,849,242	\$ 6,530	0.2%	\$ -	\$ -	\$ -	N/A	\$ 2,842,712	\$ 2,849,242	\$ 6,530	0.2%
SHSU College of Osteopathic Medicine	\$ 2,836,520	\$ 2,841,724	\$ 5,204	0.2%	\$ -	\$ -	\$ -	N/A	\$ 2,836,520	\$ 2,841,724	\$ 5,204	0.2%
RESEARCH SUBTOTAL	\$ 105,047,628	\$ 111,359,792	\$ 6,312,164	6.0%	\$ -	\$ -	\$ -	N/A	\$ 105,047,628	\$ 111,359,792	\$ 6,312,164	6.0%
Graduate Medical Education Formula	Formula General Revenue 2024-25	Formula General Revenue 2026-27	Formula GR Difference	% GR Variance Biennium	Formula GR-D 770 2024-25	Formula GR-D 770 2026-27	Formula GR-D 770 Difference	% GR-D 770 Variance Biennium	Total Formula All Funds 2024-25	Total Formula All Funds 2026-27	Total Formula All Funds Difference	% All Funds Variance Biennium
UT Southwestern Medical Center	\$ 18,052,908	\$ 19,115,546	\$ 1,062,638	5.9%	\$ -	\$ -	\$ -	N/A	\$ 18,052,908	\$ 19,115,546	\$ 1,062,638	5.9%
UT Medical Branch at Galveston	\$ 7,760,840	\$ 8,489,166	\$ 728,326	9.4%	\$ -	\$ -	\$ -	N/A	\$ 7,760,840	\$ 8,489,166	\$ 728,326	9.4%
UT Health Science Center at Houston	\$ 13,527,742	\$ 13,826,236	\$ 298,494	2.2%	\$ -	\$ -	\$ -	N/A	\$ 13,527,742	\$ 13,826,236	\$ 298,494	2.2%
UT Health Science Center at San Antonio	\$ 10,435,346	\$ 10,829,358	\$ 394,012	3.8%	\$ -	\$ -	\$ -	N/A	\$ 10,435,346	\$ 10,829,358	\$ 394,012	3.8%
UT Rio Grande Valley School of Medicine	\$ 3,068,516	\$ 1,611,866	\$ (1,456,650)	-47.5%	\$ -	\$ -	\$ -	N/A	\$ 3,068,516	\$ 1,611,866	\$ (1,456,650)	-47.5%
UT M.D. Anderson Cancer Center	\$ 1,898,420	\$ 1,802,902	\$ (95,518)	-5.0%	\$ -	\$ -	\$ -	N/A	\$ 1,898,420	\$ 1,802,902	\$ (95,518)	-5.0%
UT Health Science Center at Tyler	\$ 1,755,144	\$ 2,340,192	\$ 585,048	33.3%	\$ -	\$ -	\$ -	N/A	\$ 1,755,144	\$ 2,340,192	\$ 585,048	33.3%
UT Austin Dell Medical School	\$ 4,644,564	\$ 5,504,226	\$ 859,662	18.5%	\$ -	\$ -	\$ -	N/A	\$ 4,644,564	\$ 5,504,226	\$ 859,662	18.5%
Texas A&M University Health Science Center	\$ 17,312,644	\$ 13,193,428	\$ (4,119,216)	-23.8%	\$ -	\$ -	\$ -	N/A	\$ 17,312,644	\$ 13,193,428	\$ (4,119,216)	-23.8%
UNT Health Science Center at Fort Worth	\$ 7,354,888	\$ 7,665,322	\$ 310,434	4.2%	\$ -	\$ -	\$ -	N/A	\$ 7,354,888	\$ 7,665,322	\$ 310,434	4.2%
Texas Tech University Health Sciences Center	\$ 6,889,238	\$ 7,235,492	\$ 346,254	5.0%	\$ -	\$ -	\$ -	N/A	\$ 6,889,238	\$ 7,235,492	\$ 346,254	5.0%
Texas Tech University Health Sciences Center at El Paso	\$ 3,534,168	\$ 4,023,698	\$ 489,530	13.9%	\$ -	\$ -	\$ -	N/A	\$ 3,534,168	\$ 4,023,698	\$ 489,530	13.9%
UH College of Medicine	\$ 1,922,300	\$ 2,590,926	\$ 668,626	34.8%	\$ -	\$ -	\$ -	N/A	\$ 1,922,300	\$ 2,590,926	\$ 668,626	34.8%
SHSU College of Osteopathic Medicine	\$ -	\$ 95,518	\$ 95,518	N/A	\$ -	\$ -	\$ -	N/A	\$ -	\$ 95,518	\$ 95,518	N/A
HEALTH RELATED GME SUBTOTAL	\$ 98,156,718	\$ 98,323,876	\$ 167,158	0.2%	\$ -	\$ -	\$ -	N/A	\$ 98,156,718	\$ 98,323,876	\$ 167,158	0.2%
Baylor College of Medicine Graduate Medical Education I	\$ 18,005,149	\$ 23,951,147	\$ 5,945,998	33.0%	\$ -	\$ -	\$ -	N/A	\$ 18,005,149	\$ 23,951,147	\$ 5,945,998	33.0%
HEALTH RELATED + BCOM GME SUBTOTAL	\$ 116,161,867	\$ 122,275,023	\$ 6,113,156	5.3%	\$ -	\$ -	\$ -	N/A	\$ 116,161,867	\$ 122,275,023	\$ 6,113,156	5.3%

Health-Related Institutions

2026-27 Recommendations Compared to 2024-25 Appropriated - Senate

Four Primary Formulas
UT Southwestern Medical Center
UT Medical Branch at Galveston
UT Health Science Center at Houston
UT Health Science Center at San Antonio
UT Rio Grande Valley School of Medicine
UT M.D. Anderson Cancer Center
UT Health Science Center at Tyler
UT Austin Dell Medical School
Texas A&M University Health Science Center
UNT Health Science Center at Fort Worth
Texas Tech University Health Sciences Center
Texas Tech University Health Sciences Center at El Paso
UH College of Medicine
SHSU College of Osteopathic Medicine

Formula General Revenue 2024-25	Formula General Revenue 2026-27	Formula GR Difference	% GR Variance Biennium
\$ 197,943,514	\$ 209,943,846	\$ 12,000,332	6.1%
\$ 168,718,996	\$ 175,702,322	\$ 6,983,326	4.1%
\$ 292,992,942	\$ 284,573,716	\$ (8,419,226)	-2.9%
\$ 222,551,504	\$ 234,970,368	\$ 12,418,864	5.6%
\$ 30,006,832	\$ 32,593,216	\$ 2,586,384	8.6%
\$ 102,922,058	\$ 106,720,028	\$ 3,797,970	3.7%
\$ 13,904,662	\$ 23,880,148	\$ 9,975,486	71.7%
\$ 30,232,702	\$ 31,842,952	\$ 1,610,250	5.3%
\$ 235,859,862	\$ 245,694,242	\$ 9,834,380	4.2%
\$ 138,025,290	\$ 145,983,398	\$ 7,958,108	5.8%
\$ 216,909,370	\$ 224,752,706	\$ 7,843,336	3.6%
\$ 66,377,852	\$ 78,241,670	\$ 11,863,818	17.9%
\$ 15,532,982	\$ 26,372,554	\$ 10,839,572	69.8%
\$ 32,321,584	\$ 52,301,110	\$ 19,979,526	61.8%

Formula GR-D 770 2024-25	Formula GR-D 770 2026-27	Formula GR-D 770 Difference	% GR-D 770 Variance Biennium
\$ 10,979,678	\$ 13,532,238	\$ 2,552,560	23.2%
\$ 18,596,618	\$ 17,306,796	\$ (1,289,822)	-6.9%
\$ 15,907,552	\$ 21,042,132	\$ 5,134,580	32.3%
\$ 10,445,782	\$ 11,964,710	\$ 1,518,928	14.5%
\$ 2,133,702	\$ 2,899,024	\$ 765,322	35.9%
\$ 1,079,082	\$ 1,188,364	\$ 109,282	10.1%
\$ 396,850	\$ 1,310,068	\$ 913,218	230.1%
\$ 1,578,674	\$ 1,625,536	\$ 46,862	3.0%
\$ 13,916,278	\$ 17,802,480	\$ 3,886,202	27.9%
\$ 14,309,472	\$ 13,845,144	\$ (464,328)	-3.2%
\$ 15,939,206	\$ 15,730,086	\$ (209,120)	-1.3%
\$ 4,956,902	\$ 6,689,656	\$ 1,732,754	35.0%
\$ 2,072,694	\$ -	\$ (2,072,694)	-100.0%
\$ 2,112,024	\$ 5,014,604	\$ 2,902,580	137.4%

Total Formula All Funds 2024-25	Total Formula All Funds 2026-27	Total Formula All Funds Difference	% All Funds Variance Biennium
\$ 208,923,192	\$ 223,476,084	\$ 14,552,892	7.0%
\$ 187,315,614	\$ 193,009,118	\$ 5,693,504	3.0%
\$ 308,900,494	\$ 305,615,848	\$ (3,284,646)	-1.1%
\$ 232,997,286	\$ 246,935,078	\$ 13,937,792	6.0%
\$ 32,140,534	\$ 35,492,240	\$ 3,351,706	10.4%
\$ 104,001,140	\$ 107,908,392	\$ 3,907,252	3.8%
\$ 14,301,512	\$ 25,190,216	\$ 10,888,704	76.1%
\$ 31,811,376	\$ 33,468,488	\$ 1,657,112	5.2%
\$ 249,776,140	\$ 263,496,722	\$ 13,720,582	5.5%
\$ 152,334,762	\$ 159,828,542	\$ 7,493,780	4.9%
\$ 232,848,576	\$ 240,482,792	\$ 7,634,216	3.3%
\$ 71,334,754	\$ 84,931,326	\$ 13,596,572	19.1%
\$ 17,605,676	\$ 26,372,554	\$ 8,766,878	49.8%
\$ 34,433,608	\$ 57,315,714	\$ 22,882,106	66.5%

HEALTH RELATED PRIMARY FORMULA SUBTOTAL

\$ 1,764,300,150	\$ 1,873,572,276	\$ 109,272,126	6.2%
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\$ 114,424,514	\$ 129,950,838	\$ 15,526,324	13.6%
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\$ 1,878,724,664	\$ 2,003,523,114	\$ 124,798,450	6.6%
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Baylor College of Medicine UME and GME
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\$ 94,704,205	\$ 114,929,930	\$ 20,225,725	21.4%
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\$ -	\$ -	\$ -	N/A
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\$ 94,704,205	\$ 114,929,930	\$ 20,225,725	21.4%
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HEALTH RELATED + BCOM PRIMARY FORMULA TOTAL

\$ 1,859,004,355	\$ 1,988,502,206	\$ 129,497,851	7.0%
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\$ 114,424,514	\$ 129,950,838	\$ 15,526,324	13.6%
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\$ 1,973,428,869	\$ 2,118,453,044	\$ 145,024,175	7.3%
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Clinical Operations Mission Specific Formulas
UT M.D. Anderson Cancer Center ³
UT Health Science Center at Tyler ³
UT Medical Branch at Galveston ⁴
Texas Tech University Health Sciences Center at El Paso ⁵

Formula General Revenue 2024-25	Formula General Revenue 2026-27	Formula GR Difference	% GR Variance Biennium
\$ 303,211,740	\$ 324,765,176	\$ 21,553,436	7.1%
\$ 67,140,954	\$ 71,913,588	\$ 4,772,634	7.1%
\$ 330,324,756	\$ 330,324,756	\$ -	0.0%
\$ 29,693,191	\$ 28,507,976	\$ (1,185,215)	-4.0%

Formula GR-D 770 2024-25	Formula GR-D 770 2026-27	Formula GR-D 770 Difference	% GR-D 770 Variance Biennium
\$ -	\$ -	\$ -	N/A
\$ -	\$ -	\$ -	N/A
\$ -	\$ -	\$ -	N/A
\$ -	\$ -	\$ -	N/A

Total Formula All Funds 2024-25	Total Formula All Funds 2026-27	Total Formula All Funds Difference	% All Funds Variance Biennium
\$ 303,211,740	\$ 324,765,176	\$ 21,553,436	7.1%
\$ 67,140,954	\$ 71,913,588	\$ 4,772,634	7.1%
\$ 331,203,642	\$ 331,203,642	\$ -	0.0%
\$ 29,693,191	\$ 28,507,976	\$ (1,185,215)	-4.0%

CLINICAL OPERATIONS SUBTOTAL

\$ 730,370,641	\$ 755,511,496	\$ 25,140,855	3.4%
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\$ -	\$ -	\$ -	N/A
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\$ 731,249,527	\$ 756,390,382	\$ 25,140,855	3.4%
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Performance Based Research Operations Mission Specific Formulas ⁶
UT Southwestern Medical Center
UT Health Science Center at Houston
UT Health Science Center at San Antonio
Texas A&M University Health Science Center
UNT Health Science Center at Fort Worth
Texas Tech University Health Sciences Center

Formula General Revenue 2024-25	Formula General Revenue 2026-27	Formula GR Difference	% GR Variance Biennium
\$ 145,945,483	\$ 163,609,158	\$ 17,663,675	12.1%
\$ 50,733,336	\$ 69,712,340	\$ 18,979,004	37.4%
\$ 46,510,791	\$ 61,029,080	\$ 14,518,289	31.2%
\$ 50,159,345	\$ 52,077,548	\$ 1,918,203	3.8%
\$ 29,295,636	\$ 39,247,092	\$ 9,951,456	34.0%
\$ 5,308,544	\$ 5,415,905	\$ 107,361	2.0%

Formula GR-D 770 2024-25	Formula GR-D 770 2026-27	Formula GR-D 770 Difference	% GR-D 770 Variance Biennium
\$ -	\$ -	\$ -	N/A
\$ -	\$ -	\$ -	N/A
\$ -	\$ -	\$ -	N/A
\$ -	\$ -	\$ -	N/A
\$ -	\$ -	\$ -	N/A
\$ -	\$ -	\$ -	N/A

Total Formula All Funds 2024-25	Total Formula All Funds 2026-27	Total Formula All Funds Difference	% All Funds Variance Biennium
\$ 145,945,483	\$ 163,609,158	\$ 17,663,675	12.1%
\$ 50,733,336	\$ 69,712,340	\$ 18,979,004	37.4%
\$ 46,510,791	\$ 61,029,080	\$ 14,518,289	31.2%
\$ 50,159,345	\$ 52,077,548	\$ 1,918,203	3.8%
\$ 29,295,636	\$ 39,247,092	\$ 9,951,456	34.0%
\$ 5,308,544	\$ 5,415,905	\$ 107,361	2.0%

PERFORMANCE BASED RESEARCH OPERATIONS SUBTOTAL

\$ 327,953,135	\$ 391,091,123	\$ 63,137,988	19.3%
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\$ -	\$ -	\$ -	N/A
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\$ 327,953,135	\$ 391,091,123	\$ 63,137,988	19.3%
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Health-Related Institutions

2026-27 Recommendations Compared to 2024-25 Appropriated - Senate

All Formulas	Formula				Formula				Total Formula			
	General Revenue 2024-25	General Revenue 2026-27	GR Difference	% GR Variance Biennium	GR-D 770 2024-25	GR-D 770 2026-27	GR-D 770 Difference	% GR-D 770 Variance Biennium	All Funds 2024-25	All Funds 2026-27	All Funds Difference	% All Funds Variance Biennium
UT Southwestern Medical Center	\$ 343,888,997	\$ 373,553,004	\$ 29,664,007	8.6%	\$ 10,979,678	\$ 13,532,238	\$ 2,552,560	23.2%	\$ 354,868,675	\$ 387,085,242	\$ 32,216,567	9.1%
UT Medical Branch at Galveston ⁴	\$ 499,043,752	\$ 506,027,078	\$ 6,983,326	1.4%	\$ 18,596,618	\$ 17,306,796	\$ (1,289,822)	-6.9%	\$ 518,519,256	\$ 524,212,760	\$ 5,693,504	1.1%
UT Health Science Center at Houston	\$ 343,726,278	\$ 354,286,056	\$ 10,559,778	3.1%	\$ 15,907,552	\$ 21,042,132	\$ 5,134,580	32.3%	\$ 359,633,830	\$ 375,328,188	\$ 15,694,358	4.4%
UT Health Science Center at San Antonio	\$ 269,062,295	\$ 295,999,448	\$ 26,937,153	10.0%	\$ 10,445,782	\$ 11,964,710	\$ 1,518,928	14.5%	\$ 279,508,077	\$ 307,964,158	\$ 28,456,081	10.2%
UT Rio Grande Valley School of Medicine	\$ 30,006,832	\$ 32,593,216	\$ 2,586,384	8.6%	\$ 2,133,702	\$ 2,899,024	\$ 765,322	35.9%	\$ 32,140,534	\$ 35,492,240	\$ 3,351,706	10.4%
UT M.D. Anderson Cancer Center	\$ 406,133,798	\$ 431,485,204	\$ 25,351,406	6.2%	\$ 1,079,082	\$ 1,188,364	\$ 109,282	10.1%	\$ 407,212,880	\$ 432,673,568	\$ 25,460,688	6.3%
UT Health Science Center at Tyler	\$ 81,045,616	\$ 95,793,736	\$ 14,748,120	18.2%	\$ 396,850	\$ 1,310,068	\$ 913,218	230.1%	\$ 81,442,466	\$ 97,103,804	\$ 15,661,338	19.2%
UT Austin Dell Medical School	\$ 30,232,702	\$ 31,842,952	\$ 1,610,250	5.3%	\$ 1,578,674	\$ 1,625,536	\$ 46,862	3.0%	\$ 31,811,376	\$ 33,468,488	\$ 1,657,112	5.2%
Texas A&M University Health Science Center	\$ 286,019,207	\$ 297,771,790	\$ 11,752,583	4.1%	\$ 13,916,278	\$ 17,802,480	\$ 3,886,202	27.9%	\$ 299,935,485	\$ 315,574,270	\$ 15,638,785	5.2%
UNT Health Science Center at Fort Worth	\$ 167,320,926	\$ 185,230,490	\$ 17,909,564	10.7%	\$ 14,309,472	\$ 13,845,144	\$ (464,328)	-3.2%	\$ 181,630,398	\$ 199,075,634	\$ 17,445,236	9.6%
Texas Tech University Health Sciences Center	\$ 222,217,914	\$ 230,168,611	\$ 7,950,697	3.6%	\$ 15,939,206	\$ 15,730,086	\$ (209,120)	-1.3%	\$ 238,157,120	\$ 245,898,697	\$ 7,741,577	3.3%
Texas Tech University Health Sciences Center at El Paso	\$ 96,071,043	\$ 106,749,646	\$ 10,678,603	11.1%	\$ 4,956,902	\$ 6,689,656	\$ 1,732,754	35.0%	\$ 101,027,945	\$ 113,439,302	\$ 12,411,357	12.3%
UH College of Medicine	\$ 15,532,982	\$ 26,372,554	\$ 10,839,572	69.8%	\$ 2,072,694	\$ -	\$ (2,072,694)	-100.0%	\$ 17,605,676	\$ 26,372,554	\$ 8,766,878	49.8%
SHSU College of Osteopathic Medicine	\$ 32,321,584	\$ 52,301,110	\$ 19,979,526	61.8%	\$ 2,112,024	\$ 5,014,604	\$ 2,902,580	137.4%	\$ 34,433,608	\$ 57,315,714	\$ 22,882,106	66.5%
HEALTH RELATED TOTAL	\$ 2,822,623,926	\$ 3,020,174,895	\$ 197,550,969	7.0%	\$ 114,424,514	\$ 129,950,838	\$ 15,526,324	13.6%	\$ 2,937,927,326	\$ 3,151,004,619	\$ 213,077,293	7.3%
Baylor College of Medicine ¹	\$ 94,704,205	\$ 114,929,930	\$ 20,225,725	21.4%	\$ -	\$ -	\$ -	N/A	\$ 94,704,205	\$ 114,929,930	\$ 20,225,725	21.4%
HEALTH RELATED + BCOM TOTAL	\$ 2,917,328,131	\$ 3,135,104,825	\$ 217,776,694	7.5%	\$ 114,424,514	\$ 129,950,838	\$ 15,526,324	13.6%	\$ 3,032,631,531	\$ 3,265,934,549	\$ 233,303,018	7.7%

¹ Appropriations for Baylor College of Medicine are provided through the Higher Education Coordinating Board bill pattern. Undergraduate medical education formula amounts are generally based off formula amounts for UT Southwestern and UTMB.

² Data elements in the Infrastructure Support formula (actual square feet) and Research Enhancement Formula (research expenditures) include research conducted by faculty at a clinical partner for all institutions in the 2022-23 biennium formula allocations.

³ Special Provisions Relating only to State Agencies of Higher Education, Sec. 27, Rider 9 Mission Specific Support, limits the growth of the mission specific formulas to the average growth in funding for the health related institutions in the I&O formula. 2024-25 totals include SB30 (88R) appropriations to mission-specific strategies.

⁴ Special Provisions Relating only to State Agencies of Higher Education, Sec. 27, Rider 13 Mission Specific Support - Multicategorical Teaching Hospital Support, limits the growth of the mission specific formulas to the average growth in funding for the health related institutions in the I&O formula. 2024-25 totals include SB30 (88R) appropriations to mission-specific strategies. General Revenue amount does not include funds received through an inter-agency contract.

⁵ Special Provisions Relating only to State Agencies of Higher Education, Sec. 27, Rider 14 Mission Specific Support - Border Health Operations, limits the growth of the mission specific formulas to the average growth in funding for the health related institutions in the I&O formula. 2024-25 totals include SB30 (88R) appropriations to mission-specific strategies.

⁶ Special Provisions Relating only to State Agencies of Higher Education, Sec. 27, Riders 10-12 & 15-17, Mission Specific Support - Performance Based Research Operations Formula, limit the growth to no more than 5.0 percent of each institution's total General Revenue funding in the prior biennium, excluding CCAP debt service. 2024-25 totals include SB30 (88R) appropriations to mission-specific strategies.

**Health-Related Institutions
LBB Total Formula Recommendations Compared to Formula Drivers - Senate**

Instruction and Operations Support Formula	Total Formula All Funds 2024-25	Total Formula All Funds 2026-27	Formula All Funds Difference	% All Funds Variance Biennium
UT Southwestern Medical Center	\$ 111,056,738	\$ 118,270,118	\$ 7,213,380	6.5%
UT Medical Branch at Galveston	\$ 144,349,868	\$ 147,096,256	\$ 2,746,388	1.9%
UT Health Science Center at Houston	\$ 234,111,398	\$ 227,675,782	\$ (6,435,616)	-2.7%
UT Health Science Center at San Antonio	\$ 183,354,708	\$ 193,751,166	\$ 10,396,458	5.7%
UT Rio Grande Valley School of Medicine	\$ 22,287,970	\$ 27,906,010	\$ 5,618,040	25.2%
UT M.D. Anderson Cancer Center	\$ 7,553,556	\$ 7,468,296	\$ (85,260)	-1.1%
UT Health Science Center at Tyler	\$ 4,695,984	\$ 14,697,008	\$ 10,001,024	213.0%
UT Austin Dell Medical School	\$ 17,959,314	\$ 18,327,710	\$ 368,396	2.1%
Texas A&M University Health Science Center	\$ 200,009,022	\$ 219,174,124	\$ 19,165,102	9.6%
UNT Health Science Center at Fort Worth	\$ 131,948,676	\$ 137,924,672	\$ 5,975,996	4.5%
Texas Tech University Health Sciences Center	\$ 202,646,542	\$ 210,029,042	\$ 7,382,500	3.6%
Texas Tech University Health Sciences Center at El Paso	\$ 58,167,070	\$ 71,345,818	\$ 13,178,748	22.7%
UH College of Medicine	\$ 11,051,886	\$ 18,972,404	\$ 7,920,518	71.7%
SHSU College of Osteopathic Medicine	\$ 30,392,686	\$ 52,864,854	\$ 22,472,168	73.9%

INSTRUCTION AND OPERATIONS SUBTOTAL	\$ 1,359,585,418	\$ 1,465,503,260	\$ 105,917,842	7.8%
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Baylor College of Medicine Undergraduate Medical Education ¹	\$ 76,699,056	\$ 90,944,329	\$ 14,245,273	18.6%
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INSTRUCTION AND OPERATIONS w/ BCOM SUBTOTAL	\$ 1,436,284,474	\$ 1,556,447,589	\$ 120,163,115	8.4%
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Infrastructure Support Formula	Total Formula All Funds 2024-25	Total Formula All Funds 2026-27	Formula All Funds Difference	% All Funds Variance Biennium
UT Southwestern Medical Center	\$ 62,037,924	\$ 66,553,020	\$ 4,515,096	7.3%
UT Medical Branch at Galveston	\$ 28,365,418	\$ 29,883,970	\$ 1,518,552	5.4%
UT Health Science Center at Houston	\$ 51,209,428	\$ 53,390,458	\$ 2,181,030	4.3%
UT Health Science Center at San Antonio	\$ 31,213,332	\$ 33,436,986	\$ 2,223,654	7.1%
UT Rio Grande Valley School of Medicine	\$ 3,468,334	\$ 3,046,300	\$ (422,034)	-12.2%
UT M.D. Anderson Cancer Center	\$ 66,648,076	\$ 68,717,134	\$ 2,069,058	3.1%
UT Health Science Center at Tyler	\$ 4,375,268	\$ 4,667,800	\$ 292,532	6.7%
UT Austin Dell Medical School	\$ 5,319,168	\$ 5,714,980	\$ 395,812	7.4%
Texas A&M University Health Science Center	\$ 25,536,140	\$ 24,272,738	\$ (1,263,402)	-4.9%
UNT Health Science Center at Fort Worth	\$ 8,868,378	\$ 9,481,002	\$ 612,624	6.9%
Texas Tech University Health Sciences Center	\$ 19,407,694	\$ 19,256,940	\$ (150,754)	-0.8%
Texas Tech University Health Sciences Center at El Paso	\$ 6,492,560	\$ 6,441,258	\$ (51,302)	-0.8%
UH College of Medicine	\$ 1,788,778	\$ 1,959,982	\$ 171,204	9.6%
SHSU College of Osteopathic Medicine	\$ 1,204,402	\$ 1,513,618	\$ 309,216	25.7%

INFRASTRUCTURE SUBTOTAL	\$ 315,934,900	\$ 328,336,186	\$ 12,401,286	3.9%
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Weighted FTSEs 2024-25	Weighted FTSEs 2026-27	Weighted FTSEs Difference	% WTFSEs Variance Biennium
5,731.4	6,103.6	372.3	6.5%
7,449.5	7,591.3	141.7	1.9%
11,766.5	11,398.6	(367.9)	-3.1%
9,375.5	9,880.3	504.9	5.4%
1,150.2	1,440.2	289.9	25.2%
389.8	385.4	(4.4)	-1.1%
121.5	492.5	371.0	305.3%
926.8	945.8	19.0	2.1%
9,486.0	10,695.0	1,209.0	12.7%
6,809.5	7,117.9	308.4	4.5%
9,606.2	9,985.2	379.0	3.9%
3,001.9	3,682.0	680.1	22.7%
570.4	979.1	408.8	71.7%
1,568.5	2,728.2	1,159.7	73.9%

67,953.7	73,425.2	5,471.6	8.1%
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636.0	749.0	113	17.8%
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68,589.7	74,174.2	5,584.6	8.1%
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Predicted Square Feet 2024-25	Predicted Square Feet 2026-27	Predicted Square Feet Difference	% Predicted Sq. Ft. Variance Biennium
5,053,476	5,421,266	367,790	7.3%
2,310,586	2,434,284	123,698	5.4%
4,171,410	4,349,072	177,662	4.3%
2,542,571	2,723,705	181,134	7.1%
282,523	248,145	(34,378)	-12.2%
5,429,009	5,597,550	168,541	3.1%
356,400	380,229	23,829	6.7%
433,288	465,530	32,242	7.4%
2,080,119	1,977,205	(102,914)	-4.9%
722,399	772,302	49,903	6.9%
1,580,909	1,568,629	(12,280)	-0.8%
528,870	524,691	(4,179)	-0.8%
145,710	159,656	13,946	9.6%
98,108	123,296	25,188	25.7%

25,735,378	26,745,560	1,010,182	3.9%
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**Health-Related Institutions
LBB Total Formula Recommendations Compared to Formula Drivers - Senate**

Research Enhancement Formula	Total Formula All Funds 2024-25	Total Formula All Funds 2026-27	Formula All Funds Difference	% All Funds Variance Biennium
UT Southwestern Medical Center	\$ 17,775,622	\$ 19,537,400	\$ 1,761,778	9.9%
UT Medical Branch at Galveston	\$ 6,839,488	\$ 7,539,726	\$ 700,238	10.2%
UT Health Science Center at Houston	\$ 10,051,926	\$ 10,723,372	\$ 671,446	6.7%
UT Health Science Center at San Antonio	\$ 7,993,900	\$ 8,917,568	\$ 923,668	11.6%
UT Rio Grande Valley School of Medicine	\$ 3,315,714	\$ 2,928,064	\$ (387,650)	-11.7%
UT M.D. Anderson Cancer Center	\$ 27,901,088	\$ 29,920,060	\$ 2,018,972	7.2%
UT Health Science Center at Tyler	\$ 3,475,116	\$ 3,485,216	\$ 10,100	0.3%
UT Austin Dell Medical School	\$ 3,888,330	\$ 3,921,572	\$ 33,242	0.9%
Texas A&M University Health Science Center	\$ 6,918,334	\$ 6,856,432	\$ (61,902)	-0.9%
UNT Health Science Center at Fort Worth	\$ 4,162,820	\$ 4,757,546	\$ 594,726	14.3%
Texas Tech University Health Sciences Center	\$ 3,905,102	\$ 3,961,318	\$ 56,216	1.4%
Texas Tech University Health Sciences Center at El Paso	\$ 3,140,956	\$ 3,120,552	\$ (20,404)	-0.6%
UH College of Medicine	\$ 2,842,712	\$ 2,849,242	\$ 6,530	0.2%
SHSU College of Osteopathic Medicine	\$ 2,836,520	\$ 2,841,724	\$ 5,204	0.2%

Research Expenditures 2024-25	Research Expenditures 2026-27	Research Expenditures Difference	% Research Exp. Variance Biennium
\$ 640,472,716	\$ 715,945,926	\$ 75,473,210	11.8%
\$ 171,977,460	\$ 201,975,099	\$ 29,997,639	17.4%
\$ 309,595,732	\$ 338,359,936	\$ 28,764,204	9.3%
\$ 221,431,562	\$ 261,000,791	\$ 39,569,229	17.9%
\$ 21,021,776	\$ 4,415,214	\$ (16,606,562)	-79.0%
\$ 1,074,239,585	\$ 1,160,730,771	\$ 86,491,186	8.1%
\$ 27,850,484	\$ 28,283,122	\$ 432,638	1.6%
\$ 45,552,212	\$ 46,976,279	\$ 1,424,067	3.1%
\$ 175,355,201	\$ 172,703,375	\$ (2,651,826)	-1.5%
\$ 57,311,147	\$ 82,788,703	\$ 25,477,556	44.5%
\$ 46,270,716	\$ 48,678,928	\$ 2,408,212	5.2%
\$ 13,535,299	\$ 12,661,186	\$ (874,113)	-6.5%
\$ 758,750	\$ 1,038,547	\$ 279,797	36.9%
\$ 493,473	\$ 716,401	\$ 222,928	45.2%

RESEARCH SUBTOTAL	\$ 105,047,628	\$ 111,359,792	\$ 6,312,164	6.0%
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\$ 2,805,866,113	\$ 3,076,274,278	\$ 270,408,165	9.6%
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Graduate Medical Education Formula	Total Formula All Funds 2024-25	Total Formula All Funds 2026-27	Formula All Funds Difference	% All Funds Variance Biennium
UT Southwestern Medical Center	\$ 18,052,908	\$ 19,115,546	\$ 1,062,638	5.9%
UT Medical Branch at Galveston	\$ 7,760,840	\$ 8,489,166	\$ 728,326	9.4%
UT Health Science Center at Houston	\$ 13,527,742	\$ 13,826,236	\$ 298,494	2.2%
UT Health Science Center at San Antonio	\$ 10,435,346	\$ 10,829,358	\$ 394,012	3.8%
UT Rio Grande Valley School of Medicine	\$ 3,068,516	\$ 1,611,866	\$ (1,456,650)	-47.5%
UT M.D. Anderson Cancer Center	\$ 1,898,420	\$ 1,802,902	\$ (95,518)	-5.0%
UT Health Science Center at Tyler	\$ 1,755,144	\$ 2,340,192	\$ 585,048	33.3%
UT Austin Dell Medical School	\$ 4,644,564	\$ 5,504,226	\$ 859,662	18.5%
Texas A&M University Health Science Center	\$ 17,312,644	\$ 13,193,428	\$ (4,119,216)	-23.8%
UNT Health Science Center at Fort Worth	\$ 7,354,888	\$ 7,665,322	\$ 310,434	4.2%
Texas Tech University Health Sciences Center	\$ 6,889,238	\$ 7,235,492	\$ 346,254	5.0%
Texas Tech University Health Sciences Center at El Paso	\$ 3,534,168	\$ 4,023,698	\$ 489,530	13.9%
UH College of Medicine	\$ 1,922,300	\$ 2,590,926	\$ 668,626	34.8%
SHSU College of Osteopathic Medicine	\$ -	\$ 95,518	\$ 95,518	N/A

Medical Residents 2024-25	Medical Residents 2026-27	Medical Residents Difference	% Residents Variance Biennium
1,512	1,601	89	5.9%
650	711	61	9.4%
1,133	1,158	25	2.2%
874	907	33	3.8%
257	135	(122)	-47.5%
159	151	(8)	-5.0%
147	196	49	33.3%
389	461	72	18.5%
1,450	1,105	(345)	-23.8%
616	642	26	4.2%
577	606	29	5.0%
296	337	41	13.9%
161	217	56	34.8%
-	8	8	N/A

HEALTH RELATED GME SUBTOTAL	\$ 98,156,718	\$ 98,323,876	\$ 167,158	0.2%
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8,221	8,235	14	0.2%
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Baylor College of Medicine Graduate Medical Education ¹	\$ 18,005,149	\$ 23,951,147	\$ 5,945,998	33.0%
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1,508	2,006	498	33.0%
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HEALTH RELATED + BCOM GME SUBTOTAL	\$ 116,161,867	\$ 122,275,023	\$ 6,113,156	5.3%
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9,729	10,241	512	5.3%
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**Health-Related Institutions
LBB Total Formula Recommendations Compared to Formula Drivers - Senate**

Clinical Operations Mission Specific Formulas ²	All Funds 2024-25	All Funds 2026-27	Total Formula All Funds Difference	% All Funds Variance Biennium
UT M.D. Anderson Cancer Center	\$ 303,211,740	\$ 324,765,176	\$ 21,553,436	7.1%
UT Health Science Center at Tyler	\$ 67,140,954	\$ 71,913,588	\$ 4,772,634	7.1%
UT Medical Branch at Galveston	\$ 331,203,642	\$ 331,203,642	\$ -	0.0%
Texas Tech University Health Sciences Center at El Paso	\$ 29,693,191	\$ 28,507,976	\$ (1,185,215)	-4.0%

CLINICAL OPERATIONS SUBTOTAL	\$ 731,249,527	\$ 756,390,382	\$ 25,140,855	3.4%
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Performance Based Research Operations Mission Specific Formulas ²	Total Formula All Funds 2024-25	Total Formula All Funds 2026-27	Formula All Funds Difference	% All Funds Variance Biennium
UT Southwestern Medical Center	\$ 145,945,483	\$ 163,609,158	\$ 17,663,675	12.1%
UT Health Science Center at Houston	\$ 50,733,336	\$ 69,712,340	\$ 18,979,004	37.4%
UT Health Science Center at San Antonio	\$ 46,510,791	\$ 61,029,080	\$ 14,518,289	31.2%
Texas A&M University Health Science Center	\$ 50,159,345	\$ 52,077,548	\$ 1,918,203	3.8%
UNT Health Science Center at Fort Worth	\$ 29,295,636	\$ 39,247,092	\$ 9,951,456	34.0%
Texas Tech University Health Sciences Center	\$ 5,308,544	\$ 5,415,905	\$ 107,361	2.0%

PERFORMANCE BASED RESEARCH OPERATIONS SUBTOTAL	\$ 327,953,135	\$ 391,091,123	\$ 63,137,988	19.3%
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Formula Patients Served 2024-25	Formula Patients Served 2026-27	Total Formula All Funds Difference	% All Funds Variance Biennium
91,459	107,220	15,761	17.2%
322,504	374,490	51,986	16.1%
1,069,275	1,079,944	10,669	1.0%
677,698	668,761	(8,937)	-1.3%

2,160,936	2,230,415	69,479	3.2%
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Three Year Average Exp. 2024-25	Three Year Average Exp. 2026-27	Three Year Average Exp. Difference	% Variance Biennium
545,063,904	655,464,646	110,400,742	20.3%
259,681,804	316,480,646	56,798,842	21.9%
190,953,183	235,530,577	44,577,394	23.3%
124,821,567	145,015,459	20,193,892	16.2%
44,171,658	76,864,895	32,693,237	74.0%
17,969,037	21,257,146	3,288,109	18.3%

1,182,661,153	1,450,613,369	267,952,216	22.7%
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¹ Appropriations for Baylor College of Medicine are provided through the Texas Higher Education Coordinating Board bill pattern and will be presented with the Texas Higher Education Coordinating Board's recommendations.

² 2024-25 totals include SB30 (88R) appropriations made to mission specific strategies

Health-Related Institutions
Instruction and Operations Formula - Small Class Supplement - Senate

Health-Related Institution ¹	Full Time Student Equivalents 2024-25	Preliminary Full Time Student Equivalents 2026-27	Difference	2024-25 Appropriations	2026-27 Allocations	Difference
UT Southwestern Medical Center	2,252.9	2,515.0	262.1	\$ -	\$ -	\$ -
UT Medical Branch at Galveston	3,734.5	3,852.6	118.1	\$ -	\$ -	\$ -
UT Health Science Center at Houston	4,978.8	4,703.7	(275.1)	\$ 6,112,348.00	\$ 6,805,288	\$ 692,940
UT Health Science Center at San Antonio	4,100.4	4,427.0	326.6	\$ 1,685,936.00	\$ 2,299,574	\$ 613,638
UT Rio Grande Valley School of Medicine	242.0	303.0	61.0	\$ -	\$ -	\$ -
UT M.D. Anderson Cancer Center	389.8	385.4	(4.4)	\$ -	\$ -	\$ -
UT Health Science Center at Tyler	78.1	153.2	75.1	\$ 2,341,328.00	\$ 5,153,560	\$ 2,812,232
UT Austin Dell Medical School	195.0	199.0	4.0	\$ -	\$ -	\$ -
Texas A&M University Health Science Center ²	3,669.0	4,272.3	603.3	\$ 16,198,624.00	\$ 11,936,884	\$ (4,261,740)
UNT Health Science Center at Fort Worth	2,822.3	2,993.0	170.7	\$ -	\$ -	\$ -
Texas Tech University Health Sciences Center	6,004.0	6,247.5	243.5	\$ 16,506,870.00	\$ 16,544,620	\$ 37,750
Texas Tech University Health Sciences Center at El Paso	907.8	1,073.8	166.0	\$ -	\$ -	\$ -
UH College of Medicine	120.0	206.0	86.0	\$ -	\$ -	\$ -
SHSU College of Osteopathic Medicine	330.0	574.0	244.0	\$ -	\$ -	\$ -
TOTAL:	29,825	31,906	2,081	\$ 42,845,106	\$ 42,739,926	\$ (105,180)

¹ Small Class Supplement allocations are the same for all I&O funding options.

² Texas A&M University Health Science Center amounts for 2024-25 reflect inclusion of North Houston and Downtown campuses as separate for the purposes of the Small Class Supplement.

**Health-Related Institutions
Non-Formula Support Item Funding Compared to 2024-25 - Senate**

Non-Formula Support Item Funding, General Revenue	2024 GR Estimated	2025 GR Budgeted	2024-25 Estimated/Budgeted GR	2026 GR	2027 GR	2026-27 Recommendations GR	Difference	% Variance Biennium
UT SOUTHWESTERN MEDICAL CENTER	\$ 7,365,827	\$ 4,691,703	\$ 12,057,530	\$ 4,692,251	\$ 4,692,250	\$ 9,384,501	\$ (2,673,029)	-22.2%
UT MEDICAL BRANCH AT GALVESTON	\$ 7,600,844	\$ 7,600,844	\$ 15,201,688	\$ 7,600,844	\$ 7,600,844	\$ 15,201,688	\$ -	0.0%
UT HEALTH SCIENCE CENTER AT HOUSTON ¹	\$ 20,925,681	\$ 20,897,281	\$ 41,822,962	\$ 16,925,681	\$ 16,925,681	\$ 33,851,362	\$ (7,971,600)	-19.1%
UT HEALTH SCIENCE CENTER AT SAN ANTONIO ²	\$ 2,057,406	\$ 2,057,406	\$ 4,114,812	\$ 8,792,786	\$ 8,792,786	\$ 17,585,572	\$ 13,470,760	327.4%
UT RIO GRANDE VALLEY SCHOOL OF MEDICINE	\$ 26,919,699	\$ 26,905,565	\$ 53,825,264	\$ 26,900,000	\$ 26,899,999	\$ 53,799,999	\$ (25,265)	0.0%
UT MD ANDERSON CANCER CENTER	\$ 4,000,000	\$ 4,000,000	\$ 8,000,000	\$ 4,000,000	\$ 4,000,000	\$ 8,000,000	\$ -	0.0%
UT HEALTH SCIENCE CENTER AT TYLER ³	\$ 9,975,707	\$ 15,534,567	\$ 25,510,274	\$ 9,326,601	\$ 9,326,600	\$ 18,653,201	\$ (6,857,073)	-26.9%
UT AUSTIN DELL MEDICAL SCHOOL	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	N/A
TEXAS A&M UNIVERSITY HEALTH SCIENCE CENTER ⁴	\$ 18,911,454	\$ 45,911,454	\$ 64,822,908	\$ 19,911,454	\$ 19,911,454	\$ 39,822,908	\$ (25,000,000)	-38.6%
NORTH TEXAS HEALTH SCIENCE CENTER AT FORT WORTH	\$ 13,399,094	\$ 13,695,094	\$ 27,094,188	\$ 15,609,094	\$ 15,609,094	\$ 31,218,188	\$ 4,124,000	15.2%
TEXAS TECH UNIVERSITY HEALTH SCIENCES CENTER	\$ 22,745,097	\$ 22,745,097	\$ 45,490,194	\$ 22,745,097	\$ 22,745,097	\$ 45,490,194	\$ -	0.0%
TEXAS TECH UNIVERSITY HEALTH SCIENCES CENTER AT EL PASO ⁵	\$ 18,471,095	\$ 68,957,039	\$ 87,428,134	\$ 11,214,067	\$ 11,214,067	\$ 22,428,134	\$ (65,000,000)	-74.3%
UNIVERSITY OF HOUSTON COLLEGE OF MEDICINE	\$ 9,978,541	\$ 10,000,000	\$ 19,978,541	\$ 10,000,000	\$ 10,000,000	\$ 20,000,000	\$ 21,459	0.1%
SHSU COLLEGE OF OSTEOPATHIC MEDICINE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	N/A
Total Non-Formula Support Item Funding	\$ 162,350,445	\$ 242,996,050	\$ 405,346,495	\$ 157,717,875	\$ 157,717,872	\$ 315,435,747	\$ (89,910,748)	-22.2%

¹ 2024-25 GR total includes \$8.0 million appropriated for the Harris County Psychiatric Hospital; SB30 (88R), Sec. 4.38

² 2024-25 GR total does not include \$18.7 million in one-time appropriations from the General Revenue-Dedicated Opioid Abatement Account No. 5189; not recommended in 2026-27

³ 2024-25 GR total includes \$7.0 million appropriated for additional forensic and civil complex medical needs inpatient beds to the institution's inpatient facility of which \$6.9 was carried into the 2024-25 biennium; SB30 (88R), Sec. 4.37

⁴ 2024-25 GR total includes \$25.0 million appropriated for the construction of research facilities at the higher education center in Hidalgo County; HB1 (88R), Article IX, Sec. 17.26

⁵ 2024-25 GR total includes \$65.0 million appropriated for the construction of the Comprehensive Cancer Center; SB30 (88R), Sec. 4.36